

Format of Holding of Specified securities

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security:
3. Share Holding Pattern Filed under:
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

**ODISHA CEMENT LIMITED**  
**542216, DALBHARAT, EQUITY SHARES**  
**Reg.31(1)(c)**  
**January 09, 2019**

|   | Particulars  | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares                         |      | No  |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| d | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| e | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |
| f | Whether Company has equity shares with differential voting rights?                     |      | No  |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Name of the Company: Odisha Cement Limited

Scrip Code : BSE - 542216, NSE - DALBHARAT

Class of Security : Equity Shares

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities |                         |                  | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |                  |
|----------|--------------------------------|--------------------|--|---|---|---|--|--|-------------------------|------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|------------------|
|          |                                |                    |  |   |   |   |  | No of Voting Rights                                      | Total as a % of (A+B+C) |                  |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |                  |
|          |                                |                    |  |   |   |   |  | Class X  | Class Y                 | Total            |   |   |                            |                             |  |                             |   |                  |
| (I)      | (II)                           | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)   | (VIII)   | (IX)   |                         |                  | (X)   | (XI)  | (XII)                      |                             | (XIII)   |                             | (XIV)   |                  |
| (A)      | Promoter & Promoter Group      | 18                 | 103414675                              | 0                                       | 0   | 103414675                                     | 53.66  | 103414675  | 0                       | 103414675        | 53.66   | 0   | 53.66                      | 0                           | 0.00   | NA                          | NA  | 103414675        |
| (B)      | Public                         | 36445              | 84047786                               | 0                                       | 0   | 84047786                                      | 43.61  | 84047786   | 0                       | 84047786         | 43.61   | 0   | 43.61                      | 0                           | 0.00   | NA                          | NA  | 78208690         |
| (C)      | Non Promoter-Non Public        | 2                  | 5265092                                |   |   | 5265092                                       | 2.73   | 5265092  |                         | 5265092          | 2.73  | 0   | 2.73                       | 0                           | 0.00   | NA                          | NA  | 5265092          |
| (C1)     | Shares underlying DRs          | 0                  | 0                                      | 0                                       | 0   | 0   | 0.00   | 0  | 0                       | 0                | 0.00  | 0   | NA                         | 0                           | 0.00   | NA                          | NA  | 0                |
| (C2)     | Shares held by Employes Trusts | 2                  | 5265092                                |   |   | 5265092                                       | 2.73   | 5265092  |                         | 5265092          | 2.73  | 0   | 2.73                       | 0                           | 0.00   | NA                          | NA  | 5265092          |
|          | <b>Total:</b>                  | <b>36465</b>       | <b>192727553</b>                       | <b>0</b>                                | <b>0</b>                                    | <b>192727553</b>                              | <b>100</b>   | <b>192727553</b>   | <b>0</b>                | <b>192727553</b> | <b>100</b>  | <b>0</b>  | <b>100</b>                 | <b>0</b>                    | <b>0</b>   | <b>NA</b>                   | <b>NA</b>   | <b>186888457</b> |

Name of the Company: Odisha Cement Limited

Scrip Code : BSE - 542216, NSE - DALBHARAT

Class of Security : Equity Shares

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category   | Category & Name of the Shareholder            | PAN   | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C) | Number of Voting Rights held in each class of securities |          |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |                 |
|------------|---|-------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-----------------|
|            |   |       |                    |  |   |   |                                   |  | No of Voting Rights                                      |          | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |                 |
|            |   |       |                    |  |   |   |                                   |  | Class X  | Class Y  | Total                   |   |   |                            |                             |  |                             |   |                 |
| (I)        | (II)  | (III) | (IV)               | (V)                                    | (VI)                                    | (VII)                                       | (VIII)                            | (IX)   |  |          | (X)                     | (XI)  | (XII)   |                            | (XIII)                      | (XIV)  |                             |   |                 |
| <b>(1)</b> | <b>Indian</b>                                 |       |                    |  |   |   |                                   |  |  |          |                         |   |   |                            |                             |  |                             |   |                 |
| <b>(a)</b> | <b>Individuals/Hindu undivided Family</b>     |       | <b>10</b>          | <b>5542735</b>                         | <b>0</b>                                | <b>0</b>                                    | <b>5542735</b>                    | <b>2.88</b>  | <b>5542735</b>   | <b>0</b> | <b>5542735</b>          | <b>2.88</b>   | <b>0</b>  | <b>2.88</b>                | <b>0</b>                    | <b>0</b>   | <b>0</b>                    | <b>0</b>  | <b>5542735</b>  |
| i          | Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)   |       | 1                  | 573350                                 | 0                                       | 0   | 573350                            | 0.30   | 573350   | 0        | 573350                  | 0.30  | 0   | 0.30                       | 0                           | 0.00   | 0                           | 0.00  | 573350          |
| ii         | Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)  |       | 1                  | 186410                                 | 0                                       | 0   | 186410                            | 0.10   | 186410   | 0        | 186410                  | 0.10  | 0   | 0.10                       | 0                           | 0.00   | 0                           | 0.00  | 186410          |
| iii        | Shri Jai Hari Dalmia                          |       | 1                  | 3270020                                | 0                                       | 0   | 3270020                           | 1.70   | 3270020  | 0        | 3270020                 | 1.70  | 0   | 1.70                       | 0                           | 0.00   | 0                           | 0.00  | 3270020         |
| iv         | Smt. Kavita Dalmia                            |       | 1                  | 753340                                 | 0                                       | 0   | 753340                            | 0.39   | 753340   | 0        | 753340                  | 0.39  | 0   | 0.39                       | 0                           | 0.00   | 0                           | 0.00  | 753340          |
| v          | Shri Gautam Dalmia                            |       | 1                  | 304524                                 | 0                                       | 0   | 304524                            | 0.16   | 304524   | 0        | 304524                  | 0.16  | 0   | 0.16                       | 0                           | 0.00   | 0                           | 0.00  | 304524          |
| vi         | Ms. Shrutipriya Dalmia                        |       | 1                  | 173330                                 | 0                                       | 0   | 173330                            | 0.09   | 173330   | 0        | 173330                  | 0.09  | 0   | 0.09                       | 0                           | 0  | 0                           | 0   | 173330          |
| vii        | Smt. Anupama Dalmia                           |       | 1                  | 22500                                  | 0                                       | 0   | 22500                             | 0.01   | 22500  | 0        | 22500                   | 0.01  | 0   | 0.01                       | 0                           | 0.00   | 0                           | 0.00  | 22500           |
| viii       | Ku. Sukeshi Dalmia                            |       | 1                  | 74360                                  | 0                                       | 0   | 74360                             | 0.04   | 74360  | 0        | 74360                   | 0.04  | 0   | 0.04                       | 0                           | 0.00   | 0                           | 0.00  | 74360           |
| ix         | Ku. Vaidehi Dalmia                            |       | 1                  | 74360                                  | 0                                       | 0   | 74360                             | 0.04   | 74360  | 0        | 74360                   | 0.04  | 0   | 0.04                       | 0                           | 0.00   | 0                           | 0.00  | 74360           |
| x          | Shri Gautam Dalmia C/o Gautam Dalmia (HUF)    |       | 1                  | 110541                                 | 0                                       | 0   | 110541                            | 0.06   | 110541   | 0        | 110541                  | 0.06  | 0   | 0.06                       | 0                           | 0.00   | 0                           | 0.00  | 110541          |
| xi         | Shri Yadu Hari Dalmia                         |       | 0                  | 0                                      | 0                                       | 0   | 0                                 |  |  |          |                         |   |   |                            |                             |  |                             |   |                 |
| xii        | Smt. Bela Dalmia                              |       | 0                  | 0                                      | 0                                       | 0   | 0                                 |  |  |          |                         |   |   |                            |                             |  |                             |   |                 |
| xiii       | Shri Puneet Yadu Dalmia                       |       | 0                  | 0                                      | 0                                       | 0   | 0                                 |  |  |          |                         |   |   |                            |                             |  |                             |   |                 |
| xiv        | Smt. Avantika Dalmia                          |       | 0                  | 0                                      | 0                                       | 0   | 0                                 |  |  |          |                         |   |   |                            |                             |  |                             |   |                 |
| xv         | Ku. Sumana Dalmia                             |       | 0                  | 0                                      | 0                                       | 0   | 0                                 |  |  |          |                         |   |   |                            |                             |  |                             |   |                 |
| xvi        | Ku. Avanee Dalmia                             |       | 0                  | 0                                      | 0                                       | 0   | 0                                 |  |  |          |                         |   |   |                            |                             |  |                             |   |                 |
| xvii       | Mst. Priyang Dalmia                           |       | 0                  | 0                                      | 0                                       | 0   | 0                                 |  |  |          |                         |   |   |                            |                             |  |                             |   |                 |
| <b>(b)</b> | <b>Central Government/State Government(s)</b> |       | <b>0</b>           | <b>0</b>                               | <b>0</b>                                | <b>0</b>                                    | <b>0</b>                          | <b>0.00</b>  | <b>0</b>   | <b>0</b> | <b>0</b>                | <b>0.00</b>   | <b>0</b>  | <b>0.00</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>0</b>                    | <b>0.00</b>   | <b>0</b>        |
| <b>(c)</b> | <b>Financial Institutions/Banks</b>           |       | <b>0</b>           | <b>0</b>                               | <b>0</b>                                | <b>0</b>                                    | <b>0</b>                          | <b>0.00</b>  | <b>0</b>   | <b>0</b> | <b>0</b>                | <b>0.00</b>   | <b>0</b>  | <b>0.00</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>0</b>                    | <b>0.00</b>   | <b>0</b>        |
| <b>(d)</b> | <b>Any Other (Body Corporate)</b>             |       | <b>8</b>           | <b>97871940</b>                        | <b>0</b>                                | <b>0</b>                                    | <b>97871940</b>                   | <b>50.78</b>   | <b>97871940</b>  | <b>0</b> | <b>97871940</b>         | <b>50.78</b>  | <b>0</b>  | <b>50.78</b>               | <b>0</b>                    | <b>0</b>   | <b>0</b>                    | <b>0</b>  | <b>97871940</b> |
| i          | Alirox Abrasives Limited                      |       | 1                  | 240720                                 | 0                                       | 0   | 240720                            | 0.12   | 240720   | 0        | 240720                  | 0.12  | 0   | 0.12                       | 0                           | 0.00   | 0                           | 0.00  | 240720          |
| ii         | Dalmia Bharat Sugar and Industries Limited    |       | 1                  | 1885134                                | 0                                       | 0   | 1885134                           | 0.98   | 1885134  | 0        | 1885134                 | 0.98  | 0   | 0.98                       | 0                           | 0.00   | 0                           | 0.00  | 1885134         |
| iii        | Himgiri Commercial Limited                    |       | 1                  | 10                                     | 0                                       | 0   | 10                                | 0.00   | 10   | 0        | 10                      | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 10              |



|            |  |           |                  |          |          |                  |              |                  |          |                  |              |          |              |          |             |          |             |          |                  |
|------------|--|-----------|------------------|----------|----------|------------------|--------------|------------------|----------|------------------|--------------|----------|--------------|----------|-------------|----------|-------------|----------|------------------|
| xxxvii     | Cointribe Technologies Pvt Ltd   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxxviii    | Hopco Industries Ltd   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
|            | <b>Any Other (Trust)</b>   | <b>0</b>  | <b>0</b>         | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0</b>     | <b>0</b>         | <b>0</b> | <b>0</b>         | <b>0</b>     | <b>0</b> | <b>0</b>     | <b>0</b> | <b>0</b>    | <b>0</b> | <b>0</b>    | <b>0</b> | <b>0</b>         |
| i          | Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust                        | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| ii         | Sukeshi Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| iii        | Vaidehi Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| iv         | Kavita Dalmia Parivaar Trust   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| v          | Shri Investments   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| vi         | Avanee Trust   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| vii        | Priyang Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| viii       | Yadu Hari Dalmia Parivar Trust   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| ix         | J.H. Dalmia Parivaar Trust   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| x          | J.H. Dalmia Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xi         | Respect Nature & Society   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xii        | Shri Brahma Creation Trust   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xiii       | Shri Vishnu Preservation Trust   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xiv        | Shubh Homes Realtors LLP   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xv         | Y.H. Dalmia Parivar Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xvi        | Bela Dalmia Parivar Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xvii       | Puneet Dalmia Parivar Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xviii      | Avantika Dalmia Parivar Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xix        | Shrutipriya Dalmia Parivar Trust   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xx         | Avanee Dalmia Parivar Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxi        | Priyang Dalmia Parivar Trust   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxii       | Jai Hari Dalmia Parivar Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxiii      | Jai Hari Dalmia Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxiv       | Kavita Dalmia Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxv        | Dalmia Bharat Parivar Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxvi       | Respect Elders & Co.   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxvii      | Love Children & Co.  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxviii     | J.H. Dalmia Parivaar Trust   | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
| xxix       | J.H. Dalmia Trust  | 0         | 0                | 0        | 0        | 0                | 0            | 0                | 0        | 0                | 0            | 0        | 0            | 0        | 0           | 0        | 0           | 0        | 0                |
|            | <b>Sub-Total (A)(1)</b>  | <b>18</b> | <b>103414675</b> | <b>0</b> | <b>0</b> | <b>103414675</b> | <b>53.66</b> | <b>103414675</b> | <b>0</b> | <b>103414675</b> | <b>53.66</b> | <b>0</b> | <b>53.66</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>103414675</b> |
| <b>(2)</b> | <b>Foreign</b>   |           |                  |          |          |                  |              |                  |          |                  |              |          |              |          |             |          |             |          |                  |
|            | <b>Individuals (Non-Resident Individuals/Foreign</b>                       |           |                  |          |          |                  |              |                  |          |                  |              |          |              |          |             |          |             |          |                  |
| <b>(a)</b> | <b>Individuals</b>   | <b>0</b>  | <b>0</b>         | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b>         | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b> | <b>0.00</b>  | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0</b>         |
| <b>(b)</b> | <b>Government</b>  | <b>0</b>  | <b>0</b>         | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b>         | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b> | <b>0.00</b>  | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0</b>         |
| <b>(c)</b> | <b>Institutions</b>  | <b>0</b>  | <b>0</b>         | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b>         | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b> | <b>0.00</b>  | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0</b>         |
| <b>(d)</b> | <b>Foreign Portfolio Investor</b>  | <b>0</b>  | <b>0</b>         | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b>         | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b> | <b>0.00</b>  | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0</b>         |
| <b>(e)</b> | <b>Any Other</b>   | <b>0</b>  | <b>0</b>         | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b>         | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b> | <b>0.00</b>  | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0</b>         |
|            | <b>Sub-Total (A)(2)</b>  | <b>0</b>  | <b>0</b>         | <b>0</b> | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b>         | <b>0</b> | <b>0</b>         | <b>0.00</b>  | <b>0</b> | <b>0.00</b>  | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0</b>         |
|            | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>18</b> | <b>103414675</b> | <b>0</b> | <b>0</b> | <b>103414675</b> | <b>53.66</b> | <b>103414675</b> | <b>0</b> | <b>103414675</b> | <b>53.66</b> | <b>0</b> | <b>53.66</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>0.00</b> | <b>0</b> | <b>103414675</b> |

Name of the Company: Odisha Cement Limited

Scrip Code : BSE - 542216, NSE - DALBHARAT

Class of Security : Equity Shares

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder  | PAN  | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C) | Number of Voting Rights held in each class of securities |         |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |          |
|----------|---|------|--------------------|--|---|---|-----------------------------------|---|--|---------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------|
|          |   |      |                    |  |   |   |                                   |   | No of Voting Rights                                      |         | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |          |
|          |   |      |                    |  |   |   |                                   |   | Class X  | Class Y | Total                   |   |   |                            |                             |  |                             |   |          |
|          | (I)   | (II) | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)  | (IX)   |         |                         | (X)   | (XI)  | (XII)                      |                             | (XIII)   | (XIV)                       |   |          |
| (1)      | Institutions  |      |                    |  |   |   |                                   |   |  |         |                         |   |   |                            |                             |  |                             |   |          |
| (a)      | Mutual Funds  |      | 18                 | 9475112                                | 0                                       | 0   | 9475112                           | 4.92  | 9475112  | 0       | 9475112                 | 4.92  | 0   | 4.92                       | 0                           | 0.00   | NA                          | NA  | 9475112  |
|          | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND |      | 1                  | 4239488                                | 0                                       | 0   | 4239488                           | 2.20  | 4239488  | 0       | 4239488                 | 2.20  | 0   | 2.20                       | 0                           | 0.00   | NA                          | NA  | 4239488  |
| (b)      | Venture Capital Funds   |      | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0        |
| (c)      | Alternate Investment Funds  |      | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0        |
| (d)      | Foreign Venture Capital Investors   |      | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0        |
| (e)      | Foreign Portfolio Investors   |      | 211                | 30347932                               | 0                                       | 0   | 30347932                          | 15.75   | 30347932   | 0       | 30347932                | 15.75   | 0   | 15.75                      | 0                           | 0.00   | NA                          | NA  | 30347932 |
|          | OPPENHEIMER DEVELOPING MARKETS FUND   |      | 1                  | 2894116                                | 0                                       | 0   | 2894116                           | 1.50  | 2894116  | 0       | 2894116                 | 1.50  | 0   | 1.50                       | 0                           | 0.00   | NA                          | NA  | 2894116  |
|          | SMALLCAP WORLD FUND, INC  |      | 1                  | 2605364                                | 0                                       | 0   | 2605364                           | 1.35  | 2605364  | 0       | 2605364                 | 1.35  | 0   | 1.35                       | 0                           | 0.00   | NA                          | NA  | 2605364  |
|          | FRANKLIN TEMPLETON INVESTMENT FUNDS   |      | 1                  | 2036340                                | 0                                       | 0   | 2036340                           | 1.06  | 2036340  | 0       | 2036340                 | 1.06  | 0   | 1.06                       | 0                           | 0.00   | NA                          | NA  | 2036340  |
| (f)      | Financial Institutions/Banks  |      | 40                 | 1564771                                | 0                                       | 0   | 1564771                           | 0.81  | 1564771  | 0       | 1564771                 | 0.81  | 0   | 0.81                       | 0                           | 0.00   | NA                          | NA  | 1466439  |
| (g)      | Insurance Companies   |      | 1                  | 340974                                 | 0                                       | 0   | 340974                            | 0.18  | 340974   | 0       | 340974                  | 0.18  | 0   | 0.18                       | 0                           | 0.00   | NA                          | NA  | 340974   |
| (h)      | Provident Funds/Pension Funds   |      | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0        |
| (i)      | Any Other   |      | 1                  | 500                                    | 0                                       | 0   | 500                               | 0.00  | 500  | 0       | 500                     | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 500      |

|     |   |              |                 |                 |          |                 |                 |                 |                 |                 |                 |              |              |              |             |           |           |                 |                 |
|-----|---|--------------|-----------------|-----------------|----------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--------------|--------------|--------------|-------------|-----------|-----------|-----------------|-----------------|
|     | <b>Sub Total (B)(1)</b>   |              | <b>271</b>      | <b>41729289</b> | <b>0</b> | <b>0</b>        | <b>41729289</b> | <b>21.65</b>    | <b>41729289</b> | <b>0</b>        | <b>41729289</b> | <b>21.65</b> | <b>0</b>     | <b>21.65</b> | <b>0</b>    | <b>0</b>  | <b>NA</b> | <b>NA</b>       | <b>41630957</b> |
|     | Central Government/State Government(s)/President of India                         |              |                 |                 |          |                 |                 |                 |                 |                 |                 |              |              |              |             |           |           |                 |                 |
| (2) |   | 4            | 256310          | 0               | 0        | 256310          | 0.13            | 256310          | 0               | 256310          | 0.13            | 0            | 0.13         | 0            | 0.00        | NA        | NA        | 118400          |                 |
|     | <b>Sub Total (B)(2)</b>   | <b>4</b>     | <b>256310</b>   | <b>0</b>        | <b>0</b> | <b>256310</b>   | <b>0.13</b>     | <b>256310</b>   | <b>0</b>        | <b>256310</b>   | <b>0.13</b>     | <b>0</b>     | <b>0.13</b>  | <b>0</b>     | <b>0.00</b> | <b>NA</b> | <b>NA</b> | <b>118400</b>   |                 |
| (3) | Non-Institutions  |              |                 |                 |          |                 | 0.00            |                 |                 |                 |                 |              | 0.00         |              |             |           |           |                 |                 |
| (a) | i.Individual shareholders holding nominal share capital up to Rs.2 lakhs          | 34151        | 20626120        | 0               | 0        | 20626120        | 10.70           | 20626120        | 0               | 20626120        | 10.70           | 0            | 10.70        | 0            | 0.00        | NA        | NA        | 15237450        |                 |
|     | ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | 17           | 5216218         | 0               | 0        | 5216218         | 2.71            | 5216218         | 0               | 5216218         | 2.71            | 0            | 2.71         | 0            | 0.00        | NA        | NA        | 5216218         |                 |
| (b) | NBFCs Registered with RBI   | 2            | 22865           | 0               | 0        | 22865           | 0.01            | 22865           | 0               | 22865           | 0.01            | 0            | 0.01         | 0            | 0.00        | NA        | NA        | 22865           |                 |
| (c) | Employee Trusts   | 0            | 0               | 0               | 0        | 0               | 0.00            | 0               | 0               | 0               | 0.00            | 0            | 0.00         | 0            | 0.00        | NA        | NA        | 0               |                 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure)                             | 0            | 0               | 0               | 0        | 0               | 0.00            | 0               | 0               | 0               | 0.00            | 0            | 0.00         | 0            | 0.00        | NA        | NA        | 0               |                 |
| (e) | Any Other   |              |                 |                 |          |                 | 0.00            |                 |                 |                 | 0.00            |              | 0.00         |              |             |           |           |                 |                 |
|     | TRUSTS  | 12           | 214666          | 0               | 0        | 214666          | 0.11            | 214666          | 0               | 214666          | 0.11            | 0            | 0.11         | 0            | 0.00        | NA        | NA        | 214666          |                 |
|     | ALTERNATIVE INVESTMENT FUND   | 8            | 614970          | 0               | 0        | 614970          | 0.32            | 614970          | 0               | 614970          | 0.32            | 0            | 0.32         | 0            | 0.00        | NA        | NA        | 614970          |                 |
|     | NON RESIDENT INDIANS  | 1042         | 897484          | 0               | 0        | 897484          | 0.47            | 897484          | 0               | 897484          | 0.47            | 0            | 0.47         | 0            | 0.00        | NA        | NA        | 768877          |                 |
|     | CLEARING MEMBERS  | 4            | 2218            | 0               | 0        | 2218            | 0.00            | 2218            | 0               | 2218            | 0.00            | 0            | 0.00         | 0            | 0.00        | NA        | NA        | 2218            |                 |
|     | NON RESIDENT INDIAN NON REPATRIABLE   | 0            | 0               | 0               | 0        | 0               | 0.00            | 0               | 0               | 0               | 0.00            | 0            | 0.00         | 0            | 0.00        | NA        | NA        | 0               |                 |
|     | BODIES CORPORATES   | 894          | 14124828        | 0               | 0        | 14124828        | 7.33            | 14124828        | 0               | 14124828        | 7.33            | 0            | 7.33         | 0            | 0.00        | NA        | NA        | 14073901        |                 |
|     | DHARTI INVESTMENTS AND HOLDINGS LIMITED   | 1            | 3155867         | 0               | 0        | 3155867         | 1.64            | 3155867         | 0               | 3155867         | 1.64            | 0            | 1.64         | 0            | 0.00        | NA        | NA        | 3155867         |                 |
|     | DIRECTORS AND RELATIVES   | 3            | 30500           | 0               | 0        | 30500           | 0.02            | 30500           | 0               | 30500           | 0.02            | 0            | 0.02         | 0            | 0.00        | NA        | NA        | 30500           |                 |
|     | I E P F   | 1            | 265428          | 0               | 0        | 265428          | 0.14            | 265428          | 0               | 265428          | 0.14            | 0            | 0.14         | 0            | 0.00        | NA        | NA        | 265428          |                 |
|     | FOREIGN NATIONALS   | 36           | 46890           | 0               | 0        | 46890           | 0.02            | 46890           | 0               | 46890           | 0.02            | 0            | 0.02         | 0            | 0.00        | NA        | NA        | 12240           |                 |
|     | <b>Sub Total (B)(3)</b>   | <b>36170</b> | <b>42062187</b> | <b>0</b>        | <b>0</b> | <b>42062187</b> | <b>21.82</b>    | <b>42062187</b> | <b>0</b>        | <b>42062187</b> | <b>21.82</b>    | <b>0</b>     | <b>21.82</b> | <b>0</b>     | <b>0.00</b> |           |           | <b>36459333</b> |                 |
|     | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>                       | <b>36445</b> | <b>84047786</b> | <b>0</b>        | <b>0</b> | <b>84047786</b> | <b>43.61</b>    | <b>84047786</b> | <b>0</b>        | <b>84047786</b> | <b>43.61</b>    | <b>0</b>     | <b>43.61</b> | <b>0</b>     | <b>0.00</b> |           |           | <b>78208690</b> |                 |

Name of the Company: Odisha Cement Limited

Scrip Code : BSE - 542216, NSE - DALBHARAT

Class of Security : Equity Shares

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public

| Category | Category & Name of the Shareholder  | PAN  | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C) | Number of Voting Rights held in each class of securities |          |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |                |
|----------|---|------|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------------|
|          |   |      |                    |  |   |   |                                   |   | No of Voting Rights                                      |          | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |                |
|          |   |      |                    |  |   |   |                                   |   | Class X  | Class Y  | Total                   |   |   |                            |                             |  |                             |   |                |
|          | (I)   | (II) | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)  | (IX)   |          |                         | (X)   | (XI)  | (XII)                      |                             | (XIII)   | (XIV)                       |   |                |
| (1)      | Custodian/DR Holder   |      | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0              |
| (2)      | Employee Benefit Trust (under SEBI(Share based Employee Benefit Regulations 2014) |      | 2                  | 5265092                                | 0                                       | 0   | 5265092                           | 2.73  | 5265092  | 0        | 5265092                 | 2.73  | 0   | 2.73                       | 0                           | 0.00   | NA                          | NA  | 5265092        |
|          | <b>Total Non-Promoter-Non Public Shareholders</b>                                 |      | <b>2</b>           | <b>5265092</b>                         | <b>0</b>                                | <b>0</b>                                    | <b>5265092</b>                    | <b>2.73</b>                                       | <b>5265092</b>   | <b>0</b> | <b>5265092</b>          | <b>2.73</b>   | <b>0</b>  | <b>2.73</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>NA</b>   | <b>5265092</b> |