DALMIA BHARAT LTD

1. Name of Listed Entity: (formerly known as Odisha Cement Limited)

Scrip Code/Name of Scrip/Class of Security: 542216, DALBHARAT, EQUITY SHARES

Share Holding Pattern Filed under: Reg. 31(1) (b)

a. if under 31(1)(b) then indicate the report for quarter ending March 31, 2021

b. if under 31(1)(c) then indicate date of allotment/extinguishment

2.

3.

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Decidiation : the Listed Child, is required to submit the following decidiation to the extent of submission of		
	Particulars	Yes	No
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
С	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No
f	Whether Company has equity shares with differential voting rights		No
g	Whether the listed entity has any significant beneficial owner	Yes	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Name of the Company: Dalmia Bharat Limited Scrip Code: BSE- 542216, NSE- DALBHARAT

Class of Security- Equity Shares

Table I - Summary Statement holding of specified securities

Catego ry		Sharehol ders	paid up equity	Partly paid- up equity shares held	Shares Underlying	Shares Held	ng as a % of total no	Number of Vo securities	ting Rights h	eld in each clas		Underlying Outstanding converttible securities (Including	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in	Shares	Number Shares pl or other encumbe	edged vise red	Number of equity shares held in dematerialize d form
								No Class X	of Voting Rig		Total as a % of (A+B+C)				As a % of total Shares held		As a % of total Shares held	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)			(X)	(XI)	(X	II)	(X	III)	(XIV)
(A)	Promoter & Promoter Group	23	104731548	0	0	104731548	55.97	10473154	8 0	104731548	55.97	0	55.97	0	0.00	0	0.00	104731548
(B)	Public	31506	82385965	0	0	82385965	44.03	8238596	5 0	82385965	44.03	0	44.03	0	0.00	0	0	80269726
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00		0 0	0	0.00	0	0.00	0	0.00	0	0	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00		0 0	0	0.00	0	0.00	0	0.00	0	0	0
	Total:	31529	187117513	0	0	187117513	100.00	18711751	3 0	187117513	100.00	0	100.00	0	0.00	0	0.00	185001274

Note:

The Company has alloted 3,25,500 equity shares to the employees under DBL ESOP-2018, the said shares are under process of listing with the stock exchanges.

Name of the Company: Dalmia Bharat Limited Scrip Code: BSE- 542216, NSE- DALBHARAT Class of Security- Equity Shares

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

у		No of Sharehold ers	No of fully paid up equity shares held			Total No of Shares	Shareholdi			ghts held in ead	cii ciass	No of Shares	_	Number			of Shares	Number
				paid-up equity shares held	Underlying Depository Receipts		ng as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C)	of securities				Underlying Outstanding converttible securities (Including Warrants)	as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C)	Locked i		pledged otherwis encumb	se ered	of equity shares held in dematerial ized form
								No o	f Voting		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Iotai								
	(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)	()	(II)	((XIII)	(XIV)
	ndian																	
a) In	ndividuals/Hindu undivided Family	9	29	0	0	29	0.00	29	(29	0.00	0	0.00	0	0.00	0	0.0	0 29
]											_		_		
	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	1	10					10			0	0	0	-		-		0 10
	Shri Jai Hari Dalmia	1	2					2			0	-						0 2
	Smt. Kavita Dalmia	1	1					1			0			_	_			0 1
	Shri Gautam Dalmia Ms. Shrutipriya Dalmia	0	-			_		0			0		0	_				0 0
	omt. Anupama Dalmia	1	2					2		, ,	0							0 2
	Smt. Sukeshi Dalmia	1									0			_				0 1
	Ku. Vaidehi Dalmia	1	1					1			0		0					0 1
	Shri Yadu Hari Dalmia	0	_					0		-	0		0					0 0
	Smt. Bela Dalmia	1	10							10	0			_				0 10
	Shri Puneet Yadu Dalmia	0									0		0					0 0
	Smt. Avantika Dalmia	0	0	0	0	0	0	0	(0	0	0	0	0	0	0		0 0
iii Ku	(u. Sumana Dalmia	1	1	0	0	1	0	1	(1	0	0	0	0	0	0		0 1
iv Kı	(u. Avanee Dalmia	0	0	0	0	0	0	0	(0	0	0	0	0	0	0	(0 0
	Vist. Priyang Dalmia	0						0			0							0 0
	Central Government/State Government(s)	0									0.00				0.00			
	inancial Institutions/Banks	0			0						0.00	0		0	0.00	0		
	Any Other (Body Corporate)	10				99188813				99188813	53.01		53.01		0		0.0	
Al	Alirox Abrasives Limited	1	240720	0	0	240720	0.13	240720	(240720	0.13	0	0.13	0	0	0	'	0 240720
_ _D	Dalmia Bharat Sugar and Industries Limited	1	1885134	0	0	1885134	1.01	1885134		1885134	1.01	n	1.01	0	0	0		0 1885134
	Himgiri Commercial Limited	1						1003134			0.00	0		_		_		0 1005134
	g	_	10			10	0.00	10	<u> </u>	10	0.00	Ŭ	3.00	l	1	l	<u>'</u>	10
v Ra	Rama Investment Company Private Limited	1	79846410	0	0	79846410	42.67	79846410	(79846410	42.67	0	42.67	0	0	0		0 79846410
	· ·																	1
Si	Sita Investment Company Limited	1	13888260	0	0	13888260	7.42	13888260	(13888260	7.42	0	7.42	0	0	0	1	0 13888260
			1															
	Himshikhar Investment Limited	1	1312444	0	_				(0.70		0.70		0			0 1312444
	Dalmia Refractories Limited	1	050552	0			0.37	698952	(0.37	0	0.57	0				0 698952
	/alley Agro Industries Limited MAJ Textiles Pvt Ltd	1	10 1290773								0.00							0 10 0 1290773

	Markey Davier History		26100 0		26100	0.01	26100		26100	0.01		0.01					26100
X	Keshav Power Limited	1	26100 0		26100	0.01	26100	0		0.01	0	0.01	0	0	0	0	26100
xi	Shree Nirman Limited	0	0 0	0	0	U	U	U	0	U	0	0	U	0	U	U	0
l		_		_	_	_	_	_	_	_	_	_	_	_	_	_	
xii	Shri Chamundeswari Minerals Limited	0	0 0	Ü	0	0	0	0	0	0	0	0	0	0	0	0	0
xiii	Dalmia Sugar Ventures Limited	0	0 0		0	0	0	0	0	0	0	0			0	0	0
xiv	Dalmia Solar Power Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
XV	Niveda Management Services Pvt Ltd	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xvi	Shri Yadu Hari Trusteeship Services Pvt. Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xvii	Vastalaya Developers Pvt. Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xviii	Arjuna Brokers & Minerals Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xix	Shri Radha Krishna Brokers and Holdings Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xx	Tijori Capital Pvt. Ltd.	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
				1 7							·						
xxi	Samagama Holdings and Commercial Private Ltd.	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxii	Akhyar Estate Holdings Private Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxiii	Adhirath Power and Holdings Private Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xxiv	Dalmia Mining and Services Private Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	8						_				<u>-</u>	-					
xxv	Vanika Commercial and Holdings Private Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Garvita Solution Services And Holdings Private					_	_										
xxvi	Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
AAVI	Ellitted		0 0	-	-	U	Ü		,	Ŭ					U		
xxvii	Dalmia Renewables Energy Limited	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0	١ ،
xxviii	Kanika Investment Limited	0	0 0		0	0	0	0	0	0	0	0	0		0	0	0
xxix	GSB Refractories India Pvt Ltd	0	0 0		0	0	0	0	0	0	0	0	0		0	0	
^^1^	Any Other (Trust/LLP/Firms)	4	5542706	U	5542706	2.96	5542706		5542706	2.96	0	2.96	0		0	0	
	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia	1	10 0	0	10	0	10	0		2.30	0	2.90	0	-	0	0	
<u>.</u>	Sukeshi Trust	0	0 0		0	0.00	0	0		0.00	0	0.00	0		0	0	
:::	Vaidehi Trust	0			0	0.00	0	0		0.00	0	0.00	0		0	0	
iv	Sumana Trust	0			0	0.00	0	0		0.00	0	0.00	0		0	0	
IV	Jai Hari Investments (formerly known as Shri	U	0 0	U	U	0.00	U	U	U	0.00	U	0.00	U	0.00	U	U	- 0
.,	Investments)	0	0 0	0	0	0.00	0	^	0	0.00	0	0.00	0	0.00	0	0	_
V	,	0	0 0		0	0.00	0	0		0.00	0	0.00	0		0	0	Ū
vi	Avanee Trust	0			0	0.00	0	0		0.00		0.00	0		0		
vii viii	Priyang Trust				0	0.00	0	0		0.00	0	0.00	0			0	_
	Yadu Hari Dalmia Parivar Trust J.H. Dalmia Trust	0	2591493 0		2591493	1.38		0			0		0		0	0	
ix		1					2591493	0	2591493	1.38	0	1.38	0		0	0	
X	Shri Brahma Creation Trust	1	359710 0		359710	0.19	359710			0.19	0	0.19	U	0.00	0		555710
xi 	Shri Vishnu Preservation Trust	0	0 0		0	0.00	0	0		0.00	0	0.00	0	0.00	0	0	Ü
xii 	Shubh Homes Realtors LLP	0			0	0.00	0	0	- U	0.00	0	0.00	0	0.00	0	0	0
xiii	Y.H. Dalmia Parivar Trust	0	0 0		0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	Ü
xiv	Bela Dalmia Parivar Trust	0			0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	U
xv	Puneet Dalmia Parivar Trust	0			0	0.00	0	0	-	0.00	0	0.00	0	0.00	0	0	U
xvi	Avantika Dalmia Parivar Trust	0			0	0.00	0	0		0.00	0	0.00	0	0.00	0	0	Ü
xvii	Shrutipriya Dalmia Parivar Trust	0			0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	Ü
xviii	Avanee Dalmia Parivar Trust	0	0 0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0

xix	Priyang Dalmia Parivar Trust	n	0	1	n n	0.00	n	0	0	0.00	Λ	0.00	0	0.00	0	0	0
XX	Dalmia Bharat Parivar Trust	0	0	1	0	0.00			0	0.00	0	0.00		0.00	-	0	0
_		U	0	,	0						0						0
xxi	Kavita Dalmia Parivar Trust	1	2591493)	2591493	1.38		0	2591493	1.38	0	1.38	0	0.00		0	2591493
xxii	Gautam Dalmia Parivar Trust	0	0)	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
xxiii	Vaidehi Dalmia Parivar Trust	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
xxiv	Anupama Dalmia Parivar Trust	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
xxv	Sumana Dalmia Parivar Trust	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
xxvi	Dalmia Parivar Trust	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Sub-Total (A)(1)	23	104731548)	0 104731548	55.97	104731548	0	104731548	55.97	0	55.97	0	0.00	0	0.00	104731548
(2)	Foreign																
(a)	Individuals (Non-Resident Individuals/Foreign Inc	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Body Corporate)	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
i	Dalmia GSB Refractories GmbH	0	0)	0 0	0	0	0	0	0	0	0.00	0	0.00	0	0	0
	Sub-Total (A)(2)	0	0)	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Gr	23	104731548)	104731548	55.97	104731548	0	104731548	55.97	0	55.97	0	0.00	0	0.00	104731548

Note:

^{1.} Pursuant to the order dated April 12, 2018, the National Company Law Tribunal approved a scheme of amalgamation and arrangement which provided for (a) merger of Ankita Pratisthan Limited, Mayuka Investment Limited, Puneet Trading and Investment Company Private Limited, Zipahead. Com Private Limited, Mahanadi Trading Private Limited and Shree Viliman Limited with Rama Investment Company Private Limited ("Scheme"). The aforesaid Scheme has been set aside by the National Company Law Appellate Tribunal ("NCLAT") by its order dated November 29, 2019 ("NCLAT Order"). Subsequently, a miscellaneous application has been filed by Rama Investment Company Private Limited with the NCLAT and the same is pending. The shareholding details of Rama Investment Company Private Limited in the shareholding pattern, has been provided basis the aforesaid Scheme.

^{2.} Dalmia Parivar Trust vide PAN No. AADTD5912H showing in the Category of Promoter and Promoter Group is newly incorporated.

Name of the Company: Dalmia Bharat Limited Scrip Code: BSE- 542216, NSE- DALBHARAT

Class of Security- Equity Shares

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholder		r	No of	No of	Total No of	Shareholdi	Number of	Voting Ri	ghts held in e	ach class	No of Shares	Shareholding	Number	of	Number of Shares	Number of
ry		Shareholde		Partly paid-		Shares		of securitie	•	6		Underlying	as a %	Locked in		pledged or	equity
1		rs	equity	up equity	Underlying	Held	of total					Outstanding	assuming full			otherwise	shares held
			shares held	shares held	Depository	(IV+V+VI)	no of					converttible	conversion of			encumbered	in
					Receipts		shares					securities	convertible				demateriali
							(A+B+C)					(Including	Securities (as				zed form
												Warrants)	a percentage				
													of diluted				
													share capital)				
								No	of Voting	Rights	Total as			No.	As a %	No. As a % of	
											a % of				of total	total	
											(A+B+C)				Shares	Shares hel	d
															held		
								Class X	Class Y	Total							+
								Class A	Class	lotai							
	(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		1	(IX)		(x)	(XI)	()	(II)	(XIII)	(XIV)
(1)	Institutions	·															
(a)	Mutual Funds	15								6280928					0.00		6280928
(b)	Venture Capital Funds	0								0	0.00					NA NA	0
(c)	Alternate Investment Funds	0						-		0	0.00				0.00		0
(d)	Foreign Venture Capital Investors	0	-	•			0.00	-		0 25404400	0.00		0.00				0
(e)	Foreign Portfolio Investors VALIANT MAURITIUS PARTNERS OFFSHORE	200								25194186 2788121							25194186 2788121
(f)	Financial Institutions/Banks	27								181433	1.49 0.10		1.43				124673
(I) (g)	Insurance Companies	0								0 181433							1246/3
(h)	Provident Funds/Pension Funds	0) 0							0
(i)	Any Other						0.00		`		0.00		0.00		0.00		+ -
	QUALIFIED INSTITUTIONAL BUYER	10	2819525	0	0	2819525	1.51	2819525		2819525	1.51	. (1.51		0.00	NA NA	2819525
	Sub Total (B)(1)	252	34476072	0	0	34476072	18.42	34476072	2 (34476072	18.42	. (18.42	. 0	0.00	NA NA	34419312
	Central Government/State																
(2)	Government(s)/President of India	3				137910		137910			0.07						0
(0)	Sub Total (B)(2)	3	137910	0	0	137910	0.07	137910	0 (137910	0.07	' (0.07	· c	0.00	NA NA	0
(3)	Non-Institutions i.Individual shareholders holding nominal																+
(a)	share capital up to Rs.2 lakhs	29633	16282640	0	0	16282640	8.70	16282640		16282640	8.70) (8.70		0.00	NA NA	14407149
(a)	Share capital up to KS.2 lakils	29033	10202040	0	0	10202040	6.70	10202040	, (10282040	8.70	,	8.70	'	0.00	INA INA	1440/149
	ii.Individual shareholders holding nominal																
	share capital in excess of Rs. 2 Lakhs	19	7058253	0	0	7058253	3.77	7058253		7058253	3.77	,	3.77		0.00	NA NA	7058253
(b)	NBFCs Registered with RBI	3			0					48928					0.00	NA NA	48928
(c)	Employee Trusts	0	0			0	0.00			0	0.00						
(d)	Overseas Depositories (Holding DRs)(Balanc	0	0	0	0	0	0.00	0) (0	0.00) (0.00	C	0.00	NA NA	
(e)	Any Other																
<u> </u>	TRUSTS	12								5317713							5317713
	DS TRUST	1									1.61 1.20						3014646 2237628
-	Kritagyata Trust ALTERNATIVE INVESTMENT FUND	3									0.07		_				122925
	NON RESIDENT INDIANS	543								430595	0.07						397640
	CLEARING MEMBERS	102								76631	0.23						76631
	-	102		Ĭ	Ĭ		2.01		 		2.01		0.0		1,00		1 1 1 1 1 1
	NON RESIDENT INDIAN NON REPATRIABLE	374	720121	. 0	0			720121		720121	0.38	3	0.38	C	0.00	NA NA	718921
	BODIES CORPORATES	559	14714351	. 0	0	14714351	7.86	14714351	. (14714351	7.86	i (7.86	C	0.00	NA NA	14702428
	DHARTI INVESTMENTS AND HOLDINGS																
	LIMITED	1				0-0000				3155867	1.69		1.03			NA NA	3155867
	DIRECTORS AND RELATIVES	1						14905		14905	0.01			_			14905
	IEPF	1	2983671	. 0	0	2983671	1.59	2983671	. (2983671	1.59) (1.59	C	0.00	NA NA	2983671

INVESTOR EDUCATION AND PROTECTIO	N																
FUND AUTHORITY M	1	2983671	0	0	2983671	1.59	2983671	0	2983671	1.59	0	1.59	0	0.00	NA N	NA	2983671
FOREIGN NATIONALS	1	1250	0	0	1250	0.00	1250	0	1250	0.00	0	0.00	0	0.00	NA N	NA	1250
Sub Total (B)(3)	31251	47771983	0	0	47771983	25.53	47771983	0	47771983	25.53	0	25.53	0	0.00			45850414
Total Public Shareholding (B) =																	
(B)(1)+(B)(2)+(B)(3)	31506	82385965	0	0	82385965	44.03	82385965	0	82385965	44.03	0	44.03	0	0.00			80269726

Name of the Company: DALMIA BHARAT LIMITED

Scrip Code: BSE- 542216, NSE- DALBHARAT

Class of Security- Equity Shares

Table IV- Details of SBO

S.No	Details of th	ne SBO	Details o	of the registered	d owner	Deta	Date of Creation / acquisition of Significant beneficial				
	Name of Significant Beneficial Owner	Nationality	Name of Registered Owner	PAN / Passport No. in case of a foreign national	Nationality	Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	interest
1	Jai Hari Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
2	Kavita Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
3	Gautam Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
4	Anupama Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
5	Yadu Hari Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
6	Bela Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
7	Puneet Yadu Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
8	Shrutipriya Dalmia	India	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019
9	Avantika Dalmia	United Kingdom	0	ZZZZZ9999Z	India	-	56.07	-	Yes	No	08-02-2019

^{1.} As per the declaration of Significant Beneficial Ownership under Section 90 of the Companies Act, 2013 recieved in Form BEN-1 as of October 01, 2020, all the Significant Beneficial Owners ("SBOs acting together with each other hold indirectly through fifteen (15) members [company(ies), HUF(s), trust(s)] and together with their direct holding(s) an aggregate of 56.07% of shares / voting rights in shares of Dalmia Bharat Limited ("the Company") by virtue of exercise of control pursuant to informal understanding amongst themselves.