

DALMIA BHARAT LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

CIN: L40109TN2006PLC058818

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Unaudited Standalone Financial Results for the quarter and half year ended 30-09-2017

(Rs. Crore)

S.No.	Particulars	For the quarter ended			For the half year ended		For the year ended
		30-09-17	30-06-17	30-09-16	30-09-17	30-09-16	31-03-17
		(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(audited)
1	Revenue from Operations	54.69	58.91	56.92	113.60	111.15	222.51
2	Other Income	42.11	16.37	18.74	58.48	42.14	64.93
3	Total Revenue (1+2)	96.80	75.28	75.66	172.08	153.29	287.44
4	Expenses						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchase of stock in trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Employees benefits expense	28.77	30.48	30.21	59.25	58.34	110.46
	(e) Finance Costs	0.30	2.83	5.63	3.13	11.65	21.47
	(f) Depreciation and amortisation expense	1.43	1.28	0.92	2.71	1.96	5.36
	(g) Other expenses	13.09	15.03	14.20	28.12	28.20	55.92
	Total expenses	43.59	49.62	50.96	93.21	100.15	193.21
5	Profit before exceptional items & tax (3-4)	53.21	25.66	24.70	78.87	53.14	94.23
6	Exceptional Items	-	-	-	-	-	-
7	Profit before tax (5-6)	53.21	25.66	24.70	78.87	53.14	94.23
8	Tax Expense						
	(a) Current tax	9.13	8.32	5.90	17.45	15.25	29.67
	(b) Deferred tax	0.42	0.56	1.71	0.98	1.05	1.19
	(c) for earlier years	-	-	-	-	-	-
	Total tax expense	9.55	8.88	7.61	18.43	16.30	30.86
9	Profit for the period (7-8)	43.66	16.78	17.09	60.44	36.84	63.37
10	Other Comprehensive Income (net of tax)	(0.35)	(0.26)	0.13	(0.61)	0.25	(2.46)
11	Total Comprehensive Income (after tax) (9+10)	43.31	16.52	17.22	59.83	37.09	60.91
12	Paid-up Equity Share Capital-Face Value Rs. 2/- each	17.79	17.79	17.76	17.79	17.76	17.79
13	Other equity						1,374.17
14	Earning per Share of Rs. 2/- each (Not Annualised)						
	Basic (Rupees)	4.91	1.89	1.92	6.79	4.15	7.13
	Diluted (Rupees)	4.87	1.87	1.91	6.74	4.11	7.07

Statement of Assets and Liabilities

Disclosure as required under regulation 33 of SEBI (Listing obligation and disclosure requirement) Regulations, 2015

(Rs. Crore)

	Particulars	As at 30-09-17 Unaudited	As at 31-03-17 Audited
A	Assets		
1	Non-current assets		
	(a) Property, plant and equipment	79.19	80.80
	(b) Other intangible assets	1.11	1.39
	(c) Intangible assets under development	0.23	0.13
	(d) Investments	576.12	874.25
	(e) Financial assets		
	(i) Investments	4.26	5.06
	(ii) Loans	27.23	27.55
	(iii) Other financial assets	2.18	2.00
	(f) Other non-current assets	40.51	16.76
	Sub - Total - Non-Current Assets	730.83	1,007.94
2	Current Assets		
	(a) Financial assets		
	(i) Investments	230.97	82.27
	(ii) Trade receivables	26.50	13.06
	(iii) Cash & cash equivalents	1.07	2.59
	(iv) Bank balance other than (iii) above	2.38	1.78
	(v) Loans	483.48	503.24
	(vi) Other financial assets	22.44	39.85
	(b) Other current assets	6.53	9.51
	Sub - Total - Current Assets	773.37	652.30
	Total - Assets	1,504.20	1,660.24
B	Equity and Liabilities		
1	Equity		
	(a) Equity Share Capital	17.79	17.79
	(b) Other Equity	1,418.08	1,374.17
	Sub - Total - Equity	1,435.87	1,391.96
2	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	1.78	1.85
	(b) Deferred tax liabilities (net)	24.44	23.64
	(c) Provisions	4.11	3.85
	Sub - Total - Non-Current Liabilities	30.33	29.34
3	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	-	197.65
	(ii) Trade payables	18.22	20.87
	(iii) Other financial liabilities	2.67	2.40
	(b) Other current liabilities	6.48	7.20
	(c) Provisions	10.63	10.82
	Sub - Total - Current Liabilities	38.00	238.94
	Total - Equity and Liabilities	1,504.20	1,660.24

Notes

- 1 Figures for corresponding previous periods have been regrouped and rearranged wherever considered necessary.
- 2 Board of directors of the Company at their meeting held on 5 November 2016 had approved Scheme of Arrangement and Amalgamation amongst Odisha Cement Limited, Dalmia Bharat Limited and Dalmia Cement (Bharat) Limited ("Scheme 4"), which is inter alia conditional upon the effectiveness of Schemes 1 and 2, subject to approval of shareholders, creditors and other applicable regulatory authorities. Scheme 4 has been approved by the stock exchanges on 5 May 2017.
- 3 During the current quarter and half year, Other income includes Rs. 5.88 Crore (net) profit on sale of Investment in Company's 100% subsidiary Kanika Investment Limited.
- 4 The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 06-11-2017 and 07-11-2017 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
07-November-2017

Jayesh Doshi
Whole time Director and CFO