

DALMIA BHARAT ENTERPRISES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirappalli (Tamil Nadu)

Unaudited Standalone Financial Results for the 2nd Quarter ended 30-09-2011

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)		For the half year ended (Unaudited)		For the year ended (Audited)
		30-09.-2011	30-09.-2010	30-09.-2011	30-09.-2010	31-03-11
1	Income					
	(a) Gross Sales	3,860	3,429	7,521	6,794	13,456
	Less: Excise Duty	-	-	-	-	-
	(b) Net Sales	3,860	3,429	7,521	6,794	13,456
	(c) Other Operating Income	20	16	38	31	66
	Total Income	3,880	3,445	7,559	6,825	13,522
2	Expenditure					
	(a) (Increase) / Decrease in Stock in trade and work in progress	(146)	(247)	(75)	(355)	(198)
	(b) Consumption of Raw Materials	1,190	1,061	2,223	2,005	3,826
	(c) Purchase of traded goods	12	44	12	45	44
	(d) Employees Cost	871	670	1,646	1,314	3,057
	(e) Depreciation	33	33	60	72	144
	(f) Power and Fuel	96	131	195	218	480
	(g) Freight Charges	16	23	38	49	100
	(h) Other Expenditure	1,213	1,272	2,414	2,470	4,465
	Total Expenditure	3,285	2,987	6,513	5,818	11,918
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	595	458	1,046	1,007	1,604
4	Other Income	336	228	1,141	1,248	1265
5	Profit before Interest & Exceptional Items (3+4)	931	686	2,187	2,255	2,869
6	Interest and Financial Charges	13	-	50	8	9
7	Profit after Interest but before Exceptional Items (5-6)	918	686	2,137	2,247	2,860
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	918	686	2,137	2,247	2,860
10	Tax Expense (Including current and deferred tax)	307	137	490	448	716
11	Net Profit from Ordinary Activities after Tax (9-10)	611	549	1,647	1,799	2,144
12	Extraordinary Items	-	-	-	-	-
13	Net Profit after Tax (11-12)	611	549	1,647	1,799	2,144
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	5	1,624	5	1,624
15	Reserves excluding Revaluation Reserves	-	-	-	-	47,943
16	Earning per Share					
	Basic before and after Extraordinary Items (Rupees)	0.75	0.68	2.03	2.22	2.64
	Diluted before and after Extraordinary Items (Rupees)	0.75	0.68	2.03	2.22	2.64
17	Public Share Holding					
	Number of Shares	3,38,40,584	Nil	3,38,40,584	Nil	3,40,36,526
	Percentage of Shareholding	41.68%	0.00%	41.68%	0.00%	41.92%
18	Promoters and Promoter group Shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered					
	Number of Shares	4,73,48,719	250,000	4,73,48,719	250,000	4,71,52,777
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	58.32%	100.00%	58.32%	100.00%	58.08%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed
under Clause 41 of the Listing Agreement

S.No.	Particulars	For the Quarter ended (Unaudited)		For the half year ended (Unaudited)		For the year ended (Audited)
		30-09-2011	30-09-10	30-09-2011	30-09-10	31-03-11
1	Segment Revenues (net of Excise Duty)					
	(a) Refractory	2,091	1,838	4,100	3,613	6,776
	(b) Management Services	1,769	1,591	3,421	3,181	6,680
	(c) Others	-	-	-	-	-
		3,860	3,429	7,521	6,794	13,456
	Less: Inter Segment Revenue	-	-	-	-	-
	Net Segment Revenue	3,860	3,429	7,521	6,794	13,456
2	Segment Results					
	(a) Refractory	232	107	299	263	360
	(b) Management Services	365	394	749	780	1,249
	(c) Others	(2)	(2)	(2)	(3)	(5)
		595	499	1,046	1,040	1,604
	Add: Other unallocable income net of unallocable expenditure	336	187	1,141	1,207	1,265
	Less : Interest and Financial Charges	13	-	50	-	9
	Total Profit before Tax	918	686	2,137	2,247	2,860
3	Segment Capital Employed					
	(a) Refractory	2,302	3,384	2,302	3,384	3,077
	(b) Management Services	14,856	8,166	14,856	8,166	13,530
	(c) Others	36	36	36	36	36
	Total	17,194	11,586	17,194	11,586	16,643

Balance Sheet

Disclosure of Balance Sheet items as required under Clause 41 of the Listing Agreement as under:-

(Rs. Lakhs)

Particulars	30.09.2011 Unaudited	30.09.2010 Unaudited	Year ended 31.03.11 Audited
Shareholder's Funds			
(a) Share Capital	1,624	5	1624
(b) Share Capital Suspense	-	1619	-
(c) Reserves and Surplus	49,590	48778	47943
	51,214	50402	49567
Loan Funds	-	1	32
Deferred Tax Liabilities (net)	69	56	45
Total	51,283	50459	49644
Fixed Assets	745	855	774
Investments	33,741	39280	33761
Current Assets, Loans and Advances			
(a) Inventories	2,156	3490	3069
(b) Sundry Debtors	3,411	1003	1037
(c) Cash & Bank Balances	84	274	5827
(d) Loans & Advances	13,482	10217	8448
	19,133	14984	18381
Less: Current Liabilities & Provisions			
(a) Current Liabilities	2,253	4520	2005
(b) Provisions	83	140	1267
	2,336	4660	3272
Net Current Assets	16,797	10324	15109
Total	51,283	50459	49644

Notes

- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- No. of Investors complaints:
 - At the beginning of the quarter: Nil
 - Received and Resolved during the quarter: 9
 - At the end of the quarter: Nil
- The above results have been taken on record by the Board of Directors in their meeting held on 07-11-2011 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
7th November, 2011

P.K. Khaitan
Chairman