

Name of the Company : **DALMIA BHARAT ENTERPRISES LIMITED**

Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABEL

As on: 31st December, 2011

Class of Security : **Equity Shares**

Partly paid-up shares	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of the Company
Held by	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible
Held by	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming
Held by	-	-	-
Held by public	-	-	-
Total	-	-	-

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Class of Security : Equity Shares

As on : 31st December, 2011

(1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	13	6114155	6114155	7.53	7.53	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(C)	Bodies Corporates	13	41568106	41568106	51.20	51.20	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Trusts)	1	86665	86665	0.11	0.11	-	-
	Sub -Total (A)(1)	27	47768926	47768926	58.84	58.84	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	27	47768926	47768926	58.84	58.84		
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	-	0.00	0.00		
(b)	Financial Institutions/Banks	24	1669736	1644480	2.06	2.06		
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	2	1063971	1063971	1.31	1.31		
(f)	Foreign Institutional Investors	20	6660254	6660254	8.20	8.20		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (B)(1)	51	9524616	9427905	11.73	11.73		
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporates	324	2709280	2677136	3.34	3.34		
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	11767	6129994	3194214	7.55	7.55		
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	15	4253391	4253391	5.24	5.24		
(c)	Any Other (Specify)							
	- Overseas Corporate Bodies	2	2733805	2733805	3.37	3.37		
	- Foreign Corporate Bodies	2	4470588	4470588	5.51	5.51		
	- Non Resident Indians	104	174082	115006	0.21	0.21		
	- Foreign Nationals	15	19655	-	0.02	0.02		
	- Custodian of Enemy Property	1	188303	-	0.23	0.23		
	- Trusts	7	3181266	3181266	3.92	3.92		
	- Clearing Members	24	20737	20737	0.03	0.03		
	- Directors and their relatives	1	14660	14660	0.02	0.02		
	Sub-Total (B)(2)	12262	23895761	20660803	29.43	29.43		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	12313	33420377	30088708	41.16	41.16	N.A	N.A
	Total (A)+(B)	12340	81189303	77857634	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	GRAND TOTAL(A)+(B)+(C)	12340	81189303	77857634	100.00	100.00		

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

Name of the Company : DALMIA BHARAT ENTERPRISES LIMITED											
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(1)(b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the Shareholder	No. of Shares		Shares Pledged or otherwise encumbered			Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentage	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	Warrants as a % total number of warrants of the same class	Number	As a % total number of convertible securities of the same class	
(a)	Individuals/Hindu Undivided Family :										
1	Smt. Abha Dalmia	1000	0.00	-	-	-	-	-	-	-	-
2	Shri Jai Hari Dalmia	1635010	2.01	-	-	-	-	-	-	-	2.01
3	Smt. Kavita Dalmia	376670	0.46	-	-	-	-	-	-	-	0.46
4	Shri Gautam Dalmia	751990	0.93	-	-	-	-	-	-	-	0.93
5	Smt. Anupama Dalmia	11250	0.01	-	-	-	-	-	-	-	0.01
6	Ku. Vadehi Dalmia	37180	0.05	-	-	-	-	-	-	-	0.05
7	Ku. Sukeshi Dalmia	37180	0.05	-	-	-	-	-	-	-	0.05
8	Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175	0.39	-	-	-	-	-	-	-	0.39
9	Shri Yadu Hari Dalmia	751880	0.93	-	-	-	-	-	-	-	0.93
10	Smt. Bela Dalmia	553495	0.68	-	-	-	-	-	-	-	0.68
11	Shri Puneet Dalmia	742055	0.91	-	-	-	-	-	-	-	0.91
12	Smt. Avantika Dalmia	660265	0.81	-	-	-	-	-	-	-	0.81
13	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30	-	-	-	-	-	-	-	0.30
		6114155	7.53	-	-	-	-	-	-	-	7.53
(b)	Bodies Corporate :										
1	Mayuka Investment Limited	17736537	21.85	-	-	-	-	-	-	-	21.85
2	Shree Nirman Limited	6540130	8.06	-	-	-	-	-	-	-	8.06
3	Sita Investment Company Limited	5876800	7.24	-	-	-	-	-	-	-	7.24
4	Keshav Power Limited	1417809	1.75	-	-	-	-	-	-	-	1.75
5	Ankita Pratisthan Limited	5829070	7.18	-	-	-	-	-	-	-	7.18
6	Rama Investment Company Private Limited	2644985	3.26	-	-	-	-	-	-	-	3.26
7	Himgiri Commercial Limited	738265	0.91	-	-	-	-	-	-	-	0.91
8	Kavita Trading & Investment Co. Pvt. Ltd.	300570	0.37	-	-	-	-	-	-	-	0.37
9	Puneet Trading and Investment Co. Pvt. Ltd.	109080	0.14	-	-	-	-	-	-	-	0.14
10	Alirox Abrasives Limited	120360	0.15	-	-	-	-	-	-	-	0.15
11	Valley Agro Limited	3500	0.00	-	-	-	-	-	-	-	-
12	Dalmia Bharat Sugar and Industries Limited	250000	0.31	-	-	-	-	-	-	-	0.31
13	Shri Nataraj Ceramic And Chemical Industries Ltd.	1000	0.00	-	-	-	-	-	-	-	-
		41568106	51.20	-	-	-	-	-	-	-	51.20
(c)	Any other :										
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	0.11
		86665	0.11								0.11

Note :- The shares held by a shareholder under different folios have been clubbed together.

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As on : **31st December, 2011**

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
-----NIL-----				

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(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
-----NIL-----				

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As on :31st December, 2011

Class of Security : **Equity Shares****(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company**

Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
		EQUITY SHARE			
(A)	Promoter and Promoter Group				
(1)	Indian				
(a)	Individuals/ Hindu Undivided Family	6114155	6114155	7.53	7.53
(b)	Central Government/State Governments	-	-	-	-
(C)	Bodies Corporates	41568106	41568106	51.20	51.20
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	47768926	47768926	58.84	58.84
(2)	Foreign				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	47768926	47768926	58.84	58.84
(B)	Public shareholding				
(1)	Institutions				
(a)	Mutual Funds/UTI	2500	2500	-	-
(b)	Financial Institutions/Banks	1669736	1669736	2.06	2.06
(c)	Central Government/State Governments	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	1063971	1063971	1.31	1.31
(f)	Foreign Institutional Investors	6660254	6660254	8.20	8.20
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	9524616	9524616	11.73	11.73
(2)	Non-Institutions				
(a)	Bodies Corporates	2709280	2709280	3.34	3.34
(b)	Individuals				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	6129994	6129994	7.55	7.55
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	4253391	4253391	5.24	5.24
(c)	Any Other (Specify)				
	- Overseas Corporate Bodies	2733805	2733805	3.37	3.37
	- Foreign Corporate Bodies	4470588	4470588	5.51	5.51
	- Non Resident Indians	174082	174082	0.21	0.21
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	3181266	3181266	3.92	3.92
	- Clearing Members	20737	20737	0.03	0.03
	- Directors and their relatives	14660	14660	0.02	0.02
	Sub-Total (B)(2)	23895761	23895761	29.43	29.43
	Total Public Shareholding (B) = (B)(1)+(B)(2)	33420377	33420377	41.16	41.16
	Total (A)+(B)	81189303	81189303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	GRAND TOTAL(A)+(B)+(C)	81189303	81189303	100.00	100.00