

DALMIA BHARAT LIMITED

(Registered Office: Dalmiapuram – 621 651, Distt. Tiruchirapalli, Tamil Nadu)

Phone No. 04329-235132 Fax No. 04329-235111

CIN L40109TN2006PLC058818

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CORRIGENDUM

CORRIGENDUM to the Explanatory Statement accompanying the Notice dated 15-1-2016 convening the Extra-ordinary General Meeting of the Members of the Company on Thursday, the 11th day of February 2016:

In Item No. 2, para (iv) 'Pricing of Preferential Issue' the following para shall be added and shall always be deemed to have been added therein:

As required under the Regulations, wherever it is required, the Company shall re-compute the issue price in accordance with the Regulations. Further, if the amount payable on account of the re-computation of issue price is not paid by the proposed allottee, i.e. KKR Mauritius Cement Investments Ltd. within the time stipulated under the Regulations, the Equity Shares allotted to KKR Mauritius Cement Investments Ltd. shall continue to be locked in till the time such amounts are paid by them.

In Item No. 2, para (v), column 2, the identity of the ultimate beneficial owner mentioned as KKR Mauritius Cement Investments Ltd., shall be amended as the following:

KKR Mauritius Cement Investments Ltd. is a wholly owned subsidiary of KKR Cement Holdings (Mauritius) Ltd., and is funded by KKR Cement Holdings (Mauritius) Ltd.'s controlling shareholder, KKR Asian Fund L.P. KKR Asian Fund L.P. is a closed-ended private equity investment fund managed and advised by Kohlberg Kravis Roberts & Co. L.P. (which is registered as an investment adviser with the U.S. S.E.C). The investors in KKR Asian Fund L.P. comprise of a number of different investors including government and corporate pension funds, large banks and university endowment funds. The Board of Directors of KKR Mauritius Cement Investments Ltd. are as under:

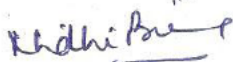
1. Mr. William J. Janetschek
2. Mr. David J. Sorkin
3. Mr. Javed Aboobakar
4. Mr. Ramanand Guzadhur

There is no natural person(s) who has controlling ownership in KKR Mauritius Cement Investments Ltd. in excess of the limits set out in paragraph A4 of the SEBI circular dated January 24, 2013.

Pursuant to the allotment of 75,00,000 equity shares by the Company, KKR Mauritius Cement Investments Ltd. will be legal and beneficial owner of the said shares.

The Explanatory Statement to the EGM Notice dated 15-1-2016 shall accordingly stand supplemented, amended and corrected as applicable.

For Dalmia Bharat Limited



Nidhi Bisaria
Company Secretary
Date 9-2-2016