

**IN THE HIGH COURT OF JUDICATURE AT MADRAS  
(Ordinary Original Civil Jurisdiction)**

C.P. No. 365 of 2016

(Connected C.A. No.640 of 2016)

IN THE MATTER OF THE COMPANIES ACT, 1956 (1 of 1956)

AND

IN THE MATTER OF SECTIONS 391 TO 394 OF THE COMPANIES ACT, 1956

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT AND AMALGAMATION AMONGST DCB POWER VENTURES LTD. ("PETITIONER/TRANSFEROR COMPANY NO. 1"), ADWETHA CEMENT HOLDINGS LTD. ("TRANSFEROR COMPANY NO. 2"), DALMIA CEMENT (BHARAT) LIMITED ("TRANSFEREE COMPANY NO. 1") , DALMIA POWER LTD. ("TRANSFEREE COMPANY NO. 2")

**DCB POWER VENTURES LTD.**

(CIN: U40109TN2006PLC058819)

a company registered under the Companies Act, 1956

and having its registered office at

Dalmiapuram - 621651,

Dist. Tiruchirappalli, Tamil Nadu

Phone-0439-235132, Fax-0430-235111

E-Mail – [pradhan.bhabagrahi@dalmiabharat.com](mailto:pradhan.bhabagrahi@dalmiabharat.com)

Website – [www.dalmiacement.com](http://www.dalmiacement.com)

... Petitioner/Transferor Company No. 1

**ADVERTISEMENT OF PETITION**

A petition under Section 391 to 394 of the Companies Act, 1956 for obtaining the sanction of the Hon'ble High Court of Judicature at Madras, to a SCHEME OF ARRANGEMENT AND AMALGAMATION AMONGST DCB POWER VENTURES LTD., ADWETHA CEMENT HOLDINGS LTD., DALMIA CEMENT (BHARAT) LIMITED, DALMIA POWER LTD. was presented by the petitioner on the 9<sup>th</sup> day of September, 2016 and the same was admitted on the 25<sup>th</sup> day of October, 2016 and that the said petition is fixed for hearing before the company Judge on the 5<sup>th</sup> day of December, 2016 at 10:30 A.M. Any person desirous of supporting or opposing the said Petition should send notice of his/her intention signed by him/her or their advocate along with their

name and address to the Advocates for the Petitioner Company so as to reach the Petitioner Company's Advocate not later than 2 (two) days before the date fixed for hearing of the Petition. If the said person seeks to oppose the Petition, the grounds of opposition or an affidavit shall be furnished with such Notice. A copy of the Company Petition No.365 of 2016 will be furnished by the undersigned to any person requiring the same on payment of prescribed charges for the same.

Dated at Chennai on this the 10<sup>th</sup> day of November, 2016

M/s. R. PARTHASARATHY, RAHUL BALAJI,  
MADHAN BABU & VISHNU MOHAN  
COUNSEL FOR PETITIONER  
2, Law Chambers, High Court Bldgs  
Chennai 600 104

**IN THE HIGH COURT OF JUDICATURE AT MADRAS  
(Ordinary Original Civil Jurisdiction)**

C.P. No. 366 of 2016

(Connected C.A. No. 642 of 2016)

IN THE MATTER OF THE COMPANIES ACT, 1956 (1 of 1956)

AND

IN THE MATTER OF SECTIONS 391 TO 394 OF THE COMPANIES ACT, 1956

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT AND AMALGAMATION AMONGST DCB POWER VENTURES LTD. ("TRANSFEROR COMPANY NO. 1"), ADWETHA CEMENT HOLDINGS LTD. ("PETITIONER/TRANSFEROR COMPANY NO. 2"), DALMIA CEMENT (BHARAT) LIMITED ("TRANSFEREE COMPANY NO. 1") , DALMIA POWER LTD. ("TRANSFEREE COMPANY NO. 2")

**ADWETHA CEMENT HOLDINGS LTD,**

(CIN: U74900TN2016PLC103518)

a company registered under the

Companies Act, 1956

and having its registered office at

Dalmiapuram - 621651,

Dist. Tiruchirappalli, Tamil Nadu

Phone-0439-235132, Fax-0430-235111

E-Mail – [pradhan.bhabagrahi@dalmiabharat.com](mailto:pradhan.bhabagrahi@dalmiabharat.com)

Website – [www.dalmiacement.com](http://www.dalmiacement.com)

... Petitioner/Transferor Company No. 1

**ADVERTISEMENT OF PETITION**

A petition under Section 391 to 394 of the Companies Act, 1956 for obtaining the sanction of the Hon'ble High Court of Judicature at Madras, to a SCHEME OF ARRANGEMENT AND AMALGAMATION AMONGST DCB POWER VENTURES LTD., ADWETHA CEMENT HOLDINGS LTD., DALMIA CEMENT (BHARAT) LIMITED, DALMIA POWER LTD. was presented by the petitioner on the 9<sup>th</sup> day of September, 2016 and the same was admitted on the 25<sup>th</sup> day of October, 2016 and that the said petition is fixed for hearing before the company Judge on the 5<sup>th</sup> day of December, 2016 at 10:30 A.M. Any person desirous of supporting or opposing the said Petition should send notice of his/her intention signed by him/her or their advocate along with their

name and address to the Advocates for the Petitioner Company so as to reach the Petitioner Company's Advocate not later than 2 (two) days before the date fixed for hearing of the Petition. If the said person seeks to oppose the Petition, the grounds of opposition or an affidavit shall be furnished with such Notice. A copy of the Company Petition No. 366 of 2016 will be furnished by the undersigned to any person requiring the same on payment of prescribed charges for the same.

Dated at Chennai on this the 10<sup>th</sup> day of November, 2016

M/s. R. PARTHASARATHY, RAHUL BALAJI,  
MADHAN BABU & VISHNU MOHAN  
COUNSEL FOR PETITIONER  
2, Law Chambers, High Court Bldgs  
Chennai 600 104

**IN THE HIGH COURT OF JUDICATURE AT MADRAS  
(Ordinary Original Civil Jurisdiction)**

C.P. No. 367 of 2016

(Connected C.A. No. 647 of 2016)

IN THE MATTER OF THE COMPANIES ACT, 1956 (1 of 1956)

AND

IN THE MATTER OF SECTIONS 391 TO 394 OF THE COMPANIES ACT, 1956

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT AND AMALGAMATION AMONGST DCB POWER VENTURES LTD. ("TRANSFEROR COMPANY NO. 1"), ADWETHA CEMENT HOLDINGS LTD. ("TRANSFEROR COMPANY NO. 2"), DALMIA CEMENT (BHARAT) LIMITED ("PETITIONER/TRANSFeree COMPANY NO. 1"), DALMIA POWER LTD. ("TRANSFeree COMPANY NO. 2")

**DALMIA CEMENT (BHARAT) LIMITED,**

(CIN: U65191TN1996PLC035963)

a company registered under the

Companies Act, 1956

and having its registered office at

Dalmiapuram - 621651,

Dist. Tiruchirappalli, Tamil Nadu

Phone-0439-235132, Fax-0430-235111

E-Mail – [pradhan.bhabagrahi@dalmiabharat.com](mailto:pradhan.bhabagrahi@dalmiabharat.com)

Website – [www.dalmiacement.com](http://www.dalmiacement.com)

... Petitioner/Transferor Company No. 1

**ADVERTISEMENT OF PETITION**

A petition under Section 391 to 394 of the Companies Act, 1956 for obtaining the sanction of the Hon'ble High Court of Judicature at Madras, to a SCHEME OF ARRANGEMENT AND AMALGAMATION AMONGST DCB POWER VENTURES LTD., ADWETHA CEMENT HOLDINGS LTD., DALMIA CEMENT (BHARAT) LIMITED, DALMIA POWER LTD. was presented by the petitioner on the 9<sup>th</sup> day of September, 2016 and the same was admitted on the 25<sup>th</sup> day of October, 2016 and that the said petition is fixed for hearing before the company Judge on the 5<sup>th</sup> day of December, 2016 at 10:30 A.M. Any person desirous of supporting or opposing the said Petition should send notice of his/her intention signed by him/her or their advocate along with their

name and address to the Advocates for the Petitioner Company so as to reach the Petitioner Company's Advocate not later than 2 (two) days before the date fixed for hearing of the Petition. If the said person seeks to oppose the Petition, the grounds of opposition or an affidavit shall be furnished with such Notice. A copy of the Company Petition No. 367 of 2016 will be furnished by the undersigned to any person requiring the same on payment of prescribed charges for the same.

Dated at Chennai on this the 10<sup>th</sup> day of November, 2016

M/s. R. PARTHASARATHY, RAHUL BALAJI,  
MADHAN BABU & VISHNU MOHAN  
COUNSEL FOR PETITIONER  
2, Law Chambers, High Court Bldgs  
Chennai 600 104

**IN THE HIGH COURT OF JUDICATURE AT MADRAS  
(Ordinary Original Civil Jurisdiction)**

C.P. No. 368 of 2016

(Connected C.A. No. 645 of 2016)

IN THE MATTER OF THE COMPANIES ACT, 1956 (1 of 1956)

AND

IN THE MATTER OF SECTIONS 391 TO 394 OF THE COMPANIES ACT, 1956

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT AND AMALGAMATION AMONGST DCB POWER VENTURES LTD. ("TRANSFEROR COMPANY NO. 1"), ADWETHA CEMENT HOLDINGS LTD. ("TRANSFEROR COMPANY NO. 2"), DALMIA CEMENT (BHARAT) LIMITED ("TRANSFeree COMPANY NO. 1"), DALMIA POWER LTD. ("PETITIONER/TRANSFeree COMPANY NO. 2")

**DALMIA POWER LTD.,**

(CIN: U40109TN2005PLC057326)

a company registered under the Companies Act, 1956

and having its registered office at

Dalmiapuram - 621651,

Dist. Tiruchirappalli, Tamil Nadu

Phone-0439-235132, Fax-0430-235111

E-Mail – [pradhan.bhabagrahi@dalmiabharat.com](mailto:pradhan.bhabagrahi@dalmiabharat.com)

Website – [www.dalmiacement.com](http://www.dalmiacement.com)

... Petitioner/Transferor Company No. 1

**ADVERTISEMENT OF PETITION**

A petition under Section 391 to 394 of the Companies Act, 1956 for obtaining the sanction of the Hon'ble High Court of Judicature at Madras, to a SCHEME OF ARRANGEMENT AND AMALGAMATION AMONGST DCB POWER VENTURES LTD., ADWETHA CEMENT HOLDINGS LTD., DALMIA CEMENT (BHARAT) LIMITED, DALMIA POWER LTD. was presented by the petitioner on the 9<sup>th</sup> day of September, 2016 and the same was admitted on the 25<sup>th</sup> day of October, 2016 and that the said petition is fixed for hearing before the company Judge on the 5<sup>th</sup> day of December, 2016 at 10:30 A.M. Any person desirous of supporting or opposing the said Petition should send notice of his/her intention signed by him/her or their advocate along with their name and address to the Advocates for the Petitioner Company so as to reach the Petitioner

Company's Advocate not later than 2 (two) days before the date fixed for hearing of the Petition. If the said person seeks to oppose the Petition, the grounds of opposition or an affidavit shall be furnished with such Notice. A copy of the Company Petition No. 368 of 2016 will be furnished by the undersigned to any person requiring the same on payment of prescribed charges for the same.

Dated at Chennai on this the 10<sup>th</sup> day of November, 2016

M/s. R. PARTHASARATHY, RAHUL BALAJI,  
MADHAN BABU & VISHNU MOHAN  
COUNSEL FOR PETITIONER  
2, Law Chambers, High Court Bldgs  
Chennai 600 104