

January 06, 2017

To,

Mr. Nikhil Jain
Assistant Manager – Listing Compliance
Listing – Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra East
Mumbai 400 051.

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations") for the proposed Scheme of arrangement and amalgamation amongst Odisha Cement Limited, Dalmia Bharat Limited and Dalmia Cement (Bharat) Limited and their respective shareholder and creditors.

Scrip Code – DALMIABHA

Subject - Complaints Report

Dear Mr. Nikhil Jain,

This is with reference to the aforementioned application.

In terms of Para 1(A)(6) of Annexure I of SEBI circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015, Complaints Report containing details of complaints/comments received on the draft Scheme as per Annexure III of the said Circular is attached and marked as Annexure - 1.

Request you to kindly acknowledge the same and process our application at the earliest.



Dalmia Bharat Limited

Nidhi Bisaria
Company Secretary

Encl. As above.

COMPLAINTS REPORT
[Period covered - From December 08, 2016* to January 02, 2017*]

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly.	Nil
2.	Number of complaints forwarded by Stock Exchanges	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	NA
5.	Number of complaints pending	NA

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/pending)
1.		NA	
2.			
3.			
4.			

* The date of hosting the draft Scheme & other documents on the Company's website, i.e., December 08, 2016, from which the Draft Scheme became accessible to the public for their observations.

January 02, 2017 indicates the end of 21 days from the date of uploading of the draft Scheme & other documents on the NSE's website, on December 13, 2016.

For Dalmia Bharat Limited



Nidhi Bisaria
Nidhi Bisaria
Company Secretary

Place: New Delhi

Date: January 6, 2017

Dalmia Bharat Limited

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi - 110 001, India.
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Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu - 621 651, India
A **Dalmia Bharat Group** company, www.dalmiabharat.com