National Stock Exchange Of India Limited

Ref: NSE/LIST/66310

November 14, 2018

The Company Secretary and Compliance Officer
Odisha Cement Limited
Dalmiapuram Lalgudi Taulk,
Dalmiapuram - 621651

Kind Attn.: Dr. Sanjeev Gemawat

Dear Sir,

Sub: In-principle approval for listing of 56,900,220 equity shares of Rs. 10/- each of Odisha Cement Limited pursuant to Scheme of Amalgamation and Arrangement

We are in receipt of your application for the listing of the above-mentioned shares on the Exchange.

We are pleased to grant in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following details/ documents:

1. Relaxation of Rule 19(2) (b) of the Securities Contracts (Regulations) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
2. Advertisement given in the newspaper as required under SEBI circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017.

Yours faithfully,
For National Stock Exchange of India Limited

Lokesh Bhandari
Senior Manager

Cc:

National Securities Depository Limited
4th Floor, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013

Central Depository Services Limited
P. J. Towers, 28th Floor,
Dalal Street, Mumbai – 400 023

P.S. Checklist of all the further issues is available on website of the exchange at the following URL http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed

Signer: Lokesh Bhandari
Date: Wed, Nov 14, 2018 17:02:07 IST
Location: NSE

EXPERIENCE THE NEW

DCS/AMAL/PB/IP/1343/2018-19

November 22, 2018

The Company Secretary
Odisha Cement Limited
Dalmiapuram Lalgudi,Dist. Tiruchirapalli ,
Tamil Nadu -621651

Dear Sir/Madam,

Sub: In-Principle approval for listing of 5,69,00,220 Equity shares of Rs. 10/- each bearing dist. nos. 1 to 5,69,00,220 pursuant to the Scheme of Arrangement of the Company.

We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above-mentioned shares will be permitted only after the company files with the Exchange:

a) Relaxation of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
c) Copy of Listing Approval of Exchanges where the Company will get listed.

The URL for this portal called as Listing Centre is http://listing.bseindia.com. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Yours faithfully,

Nitinkumar Pujari
Senior Manager

CC:
1. Central Depository Services (India) Ltd., Marathon Futurex, A-Wing, 25th Floor, NM Joshi Marg, Lower Parel, Mumbai 400013.
2. National Securities Depository Ltd., Trade World, Kamala Mill Compound, Lower Parel, Mumbai- 400 013.