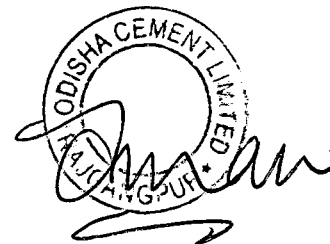


| Format of holding of specific securities  |   |      |     |
|---|---|------|-----|
| Name of the Listed Entity : ODISHA CEMENT LIMITED   |   |      |     |
| Scrip Code :  |   |      |     |
| Name of the scrip :   |   |      |     |
| Class of Security : EQUITY  |   |      |     |
| Share Holding Pattern Filed under Reg.31(1)(b) for Quarter ending : 30-09-2016  |   |      |     |
| Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :- |   |      |     |
|   | Particulars   | Yes* | No* |
| 1   | Whether the Listed Entity has issued any partly paid up shares ?                        |      | No  |
| 2   | Whether the Listed Entity has issued any Convertible Securities or Warrants ?           |      | No  |
| 3   | Whether the Listed Entity has any shares against which Depository receipts are issued ? |      | No  |
| 4   | Whether the Listed Entity has any shares in locked-in ?                                 |      | No  |
| 5   | Whether any shares held by Promoters are pledged or otherwise encumbered ?              |      | No  |
|   |   |      |     |



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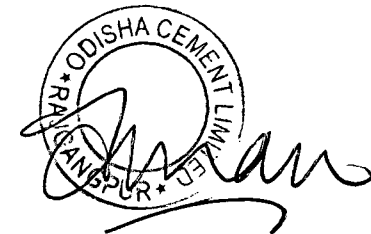
Table I - Summary Statement holding of specified securities

| Category | Category of shareholder         | Nos. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of shares held | Shareholding as a % of total no. of shares ( calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |              |       |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialised form |
|----------|---------------------------------|----------------------|---|--|--|--------------------------|--|--|--------------|-------|-------------------------|--|---|----------------------------|---------------------------------|--|---------------------------------|---|
| (i)      | (ii)                            | (iii)                | (iv)                                    | (v)                                      | (vi)   | (vii) = (iv)+(v)+(vi)    | (viii) As a % of (A+B+C2)  | (ix)   |              |       |                         | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      |                                 | (xiii)   |                                 | (xiv)   |
|          |                                 |                      |   |  |  |                          |  | No. of Voting Rights                                     |              |       | Total as a % of (A+B+C) |  |   | No. (a)                    | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |   |
|          |                                 |                      |   |  |  |                          |  | Class eg : X   | Class eg : Y | Total |                         |  |   |                            |                                 |  |                                 |   |
| (A)      | Promoter & Promoter Group       | 7                    | 50000                                   | 0  | 0  | 50000                    | 100.00   | 50000  | 0            | 50000 | 100.00                  | 0  | 100.00  | 0                          | 0.00                            | 0  | 0.00                            | 0   |
| (B)      | Public                          | 0                    | 0                                       | 0  | 0  | 0                        | 0.00   | 0  | 0            | 0     | 0.00                    | 0  | 0.00  | 0                          | 0.00                            | 0  | 0.00                            | 0   |
| (C)      | Non Promoter - Non Public       | 0                    | 0                                       | 0  | 0  | 0                        | 0.00   | 0  | 0            | 0     | 0.00                    | 0  | 0.00  | 0                          | 0.00                            | 0  | 0.00                            | 0   |
| (C1)     | Shares underlying DRs           | 0                    | 0                                       | 0  | 0  | 0                        | 0.00   | 0  | 0            | 0     | 0.00                    | 0  | 0.00  | 0                          | 0.00                            | 0  | 0.00                            | 0   |
| (C2)     | Shares held by Employees Trusts | 0                    | 0                                       | 0  | 0  | 0                        | 0.00   | 0  | 0            | 0     | 0.00                    | 0  | 0.00  | 0                          | 0.00                            | 0  | 0.00                            | 0   |
|          | Total                           | 7                    | 50000                                   | 0  | 0  | 50000                    | 100.00   | 50000  | 0            | 50000 | 100.00                  | 0  | 100.00  | 0                          | 0.00                            | 0  | 0.00                            | 0   |



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

|       | Category & Name of the shareholders  | PAN        | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |                                 |
|-------|--|------------|--------------------|---|-----------------------------------|---|------------------------|--|--|---------|-------|-------------------------------------|--|---|----------------------------|--|---|---------------------------------|
|       | (i)  | (ii)       | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                    | (ix)   |         |       |                                     | (x)  | (xi) = (vii)+(x) as a % of (A+B+C2)   | (xii)                      | (xiii)   |   | (xiv)                           |
|       |  |            |                    |   |                                   |   |                        |  | No. of Voting Rights                                     |         |       | Total as a % of Total Voting rights |  |   | No. (a)                    | As a % of total Shares held (b)                  | No. (a)   | As a % of total Shares held (b) |
|       |  |            |                    |   |                                   |   |                        |  | Class X  | Class Y | Total |                                     |  |   |                            |  |   |                                 |
| 1     | Indian   |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
| (a)   | Individuals/ Hindu Undivided Family  |            | 6                  | 6                                       | 0                                 | 0   | 6                      | 0.01   | 6  | 0       | 6     | 0.01                                | 0  | 0.01  | 0                          | 0.00   | 0   | 0.00                            |
| (b)   | Central Government/ State Government(s)  |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
| (c)   | Financial institutions/ Banks  |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
| (d)   | Any Other (Specify)  |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
| (d-i) | Bodies Corporate   |            | 1                  | 49994                                   | 0                                 | 0   | 49994                  | 99.99  | 49994  | 0       | 49994 | 99.99                               | 0  | 99.99   | 0                          | 0.00   | 0   | 0.00                            |
|       | OCL India Limited  | AAACO1354J | 1                  | 49994                                   | 0                                 | 0   | 49994                  | 99.99  | 49994  | 0       | 49994 | 99.99                               | 0  | 99.99   | 0                          | 0.00   | 0   | 0.00                            |
|       | Sub Total(A)(1)  |            | 7                  | 50000                                   | 0                                 | 0   | 50000                  | 100.00                                       | 50000  | 0       | 50000 | 100.00                              | 0  | 100.00  | 0                          | 0.00   | 0   | 0.00                            |
| 2     | Foreign  |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
| (a)   | Individuals (Non-Resident Individuals/ Foreign Individuals)  |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
| (b)   | Government   |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
| (c)   | Institutions   |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
| (d)   | Foreign Portfolio Investor   |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
| (e)   | Any Others(Specify)  |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
|       | Sub Total(A)(2)  |            | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                          | 0.00   | 0   | 0.00                            |
|       | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)   |            | 7                  | 50000                                   | 0                                 | 0   | 50000                  | 100.00                                       | 50000  | 0       | 50000 | 100.00                              | 0  | 100.00  | 0                          | 0.00   | 0   | 0.00                            |
|       | Note :   |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
|       | (1) PAN would not be displayed on website of Stock Exchange(s).  |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |
|       | (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 |            |                    |   |                                   |   |                        |  |  |         |       |                                     |  |   |                            |  |   |                                 |



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Table III: Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholders   | PAN | No. of shares held fully paid up equity shares held | (iv) | (v) | (vi) | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2) | Shareholding % calculated as per SCRR, 1957 | Number of Voting Rights held in each class of securities |         |       | (ix)                                | (x) | (xi) = (vii) x (x) As a % of (A+B+C2) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. (a) | As a % of total Shares held (b) | No.(Not applicable) (a) | As a % of total Shares held (Not applicable) (b) | Number of Shares pledged or otherwise encumbered | (xiii) | Number of equity shares held in dematerialised form |
|---|-----|---|------|-----|------|-----------------------|---------------------------|---|--|---------|-------|-------------------------------------|-----|---------------------------------------|---|---------|---------------------------------|-------------------------|--|--|--------|---|
|   |     |   |      |     |      |                       |                           |   | No. of Voting Rights                                     |         |       | Total as a % of Total Voting Rights |     |                                       |   |         |                                 |                         |  |  |        |   |
|   |     |   |      |     |      |                       |                           |   | Class X  | Class Y | Total |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| 1 Institutions  |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (a) Mutual Funds/ UTI   |     | 0   | 0    | 0   | 0    | 0                     | 0.00                      | 0.00  | 0  | 0       | 0     | 0.00                                | 0   | 0.00                                  | 0   | 0.00    | 0                               | 0.00                    | 0  | 0.00   | 0      | 0   |
| (b) Venture Capital Funds   |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (c) Alternate Investment Funds  |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (d) Foreign Venture Capital Investors   |     | 0   | 0    | 0   | 0    | 0                     | 0.00                      | 0.00  | 0  | 0       | 0     | 0.00                                | 0   | 0.00                                  | 0   | 0.00    | 0                               | 0.00                    | 0  | 0.00   | 0      | 0   |
| (e) Foreign Portfolio Investors   |     | 0   | 0    | 0   | 0    | 0                     | 0.00                      | 0.00  | 0  | 0       | 0     | 0.00                                | 0   | 0.00                                  | 0   | 0.00    | 0                               | 0.00                    | 0  | 0.00   | 0      | 0   |
| (f) Financial Institutions/ Banks   |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (g) Insurance Companies   |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (h) Provident Funds/ Pension Funds/ Gratuity Funds/ Sub Total (B)(1)  |     | 0   | 0    | 0   | 0    | 0                     | 0.00                      | 0.00  | 0  | 0       | 0     | 0.00                                | 0   | 0.00                                  | 0   | 0.00    | 0                               | 0.00                    | 0  | 0.00   | 0      | 0   |
| 2 Central Government/ State Government/ President of India  |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| State Government  |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| Sub Total (B)(2)  |     | 0   | 0    | 0   | 0    | 0                     | 0.00                      | 0.00  | 0  | 0       | 0     | 0.00                                | 0   | 0.00                                  | 0   | 0.00    | 0                               | 0.00                    | 0  | 0.00   | 0      | 0   |
| 3 Non-institutions  |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (a) Individuals holding nominal share capital up to Rs 2 lakhs  |     | 0   | 0    | 0   | 0    | 0                     | 0.00                      | 0.00  | 0  | 0       | 0     | 0.00                                | 0   | 0.00                                  | 0   | 0.00    | 0                               | 0.00                    | 0  | 0.00   | 0      | 0   |
| (b) Individuals holding nominal share capital in excess of Rs 2 lakhs   |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (c) NBFCs registered with RBI   |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (d) Employee Trusts Overseas Depositories (holding DRs) (balancing figure)  |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (e) Any Others (Specify)  |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| Sub Total (B)(3)  |     | 0   | 0    | 0   | 0    | 0                     | 0.00                      | 0.00  | 0  | 0       | 0     | 0.00                                | 0   | 0.00                                  | 0   | 0.00    | 0                               | 0.00                    | 0  | 0.00   | 0      | 0   |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)  |     | 0   | 0    | 0   | 0    | 0                     | 0.00                      | 0.00  | 0  | 0       | 0     | 0.00                                | 0   | 0.00                                  | 0   | 0.00    | 0                               | 0.00                    | 0  | 0.00   | 0      | 0   |
| Note:   |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (1) PAN would not be disclosed on website of Stock Exchange(s).   |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (2) The above format need to be disclosed along with the name of the following persons : Institutions/Non Institutions holding more than 1% of total number of shares                                       |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian. |     |   |      |     |      |                       |                           |   |  |         |       |                                     |     |                                       |   |         |                                 |                         |  |  |        |   |

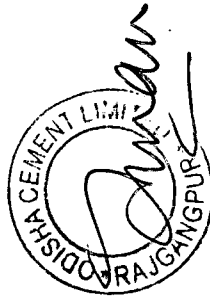
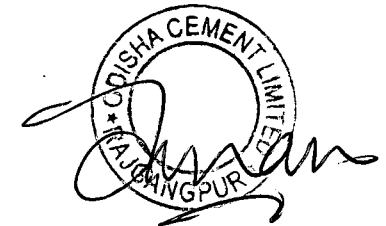


Table IV- Statement showing shareholding pattern of the Non Promoter and Non Public shareholder

|     | Category & Name of the shareholders   | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form (not applicable) |
|-----|---|------|--------------------|---|-----------------------------------|---|-----------------------|--|--|---------|-------------------------------------|--|---|----------------------------|-----------------------------|--|--|--|
|     | (i)   | (ii) | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)                    | (ix)   |         |                                     | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      |                             | (xiii)   |  | (xiv)  |
|     |   |      |                    |   |                                   |   |                       |  | No. of Voting Rights                                     |         | Total as a % of Total Voting rights |  |   | No.                        | As a % of total Shares held | No. (not applicable)                             | As a % of total Shares held (Not applicable) |  |
|     |   |      |                    |   |                                   |   |                       |  | Class X  | Class Y | Total                               |  |   |                            |                             |  |  |  |
| 1   | Custodian/ DR Holder  |      |                    |   |                                   |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
| (a) | Name of DR Holder (if available)  |      |                    |   |                                   |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
| 2   | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)  |      |                    |   |                                   |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
| (a) | Name  |      |                    |   |                                   |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|     | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)   |      | 0                  | 0                                       | 0                                 | 0   | 0                     | 0.00   | 0  | 0       | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0  | 0.00   |
|     | Note :  |      |                    |   |                                   |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|     | (1) PAN would not be displayed on website of Stock Exchange(s)  |      |                    |   |                                   |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|     | (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares   |      |                    |   |                                   |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|     | (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available |      |                    |   |                                   |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|     |   |      |                    |   |                                   |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |



1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security:533309
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment

**DALMIA BHARAT LIMITED**  
**533309/DALMIABHA /Equity Shares**

30/09/2016

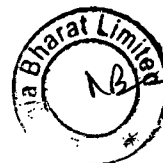
**Not Applicable**

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars  | YES* | NO* |
|--|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares?                        |      | NO* |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO* |
| c Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO* |
| d Whether the Listed Entity has any shares in locked-in?                                 | YES  | -   |
| e Whether any shares held by promoters are pledge or otherwise encumbered?               |      | NO* |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



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Annexure-5B

Name of the Company : DALMIA BHARAT LIMITED

Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABHA

Class of Security : Equity Shares

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder         | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No. of Shares Held | Shareholding as a % of total no of shares | Number of Voting Rights held in each class of securities |         |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |          |
|----------|---------------------------------|--------------------|--|---|---|--------------------------|---|--|---------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------|
|          |                                 |                    |  |   |   |                          |   | No of Voting Rights                                      |         | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |          |
|          |                                 |                    |  |   |   |                          |   | Class X  | Class Y | Total                   |   |   |                            |                             |  |                             |   |          |
| (I)      | (II)                            | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                    | (VIII)                                    | (IX)   |         |                         | (X)   | (XI)  | (XII)                      |                             | (XIII)   |                             | (XIV)   |          |
| (A)      | Promoter & Promoter Group       | 22                 | 50982341                               | 0                                       | 0   | 50982341                 | 57.41                                     | 50982341   | 0       | 50982341                | 57.41   | 0   | 57.41                      | 0                           | 0  | NA                          | NA  | 50982341 |
| (B)      | Public                          | 13953              | 34668176                               | 0                                       | 0   | 34668176                 | 39.04                                     | 34668176   | 0       | 34668176                | 39.04   | 0   | 39.04                      | 7500000                     | 21.63  | NA                          | NA  | 31762852 |
| (C)      | Non Promoter-Non Public         | 2                  | 3148786                                | 0                                       | 0   | 3148786                  | 3.55                                      | 3148786  | 0       | 3148786                 | 3.55  | 0   | 3.55                       | 0                           | 0  | NA                          | NA  | 3148786  |
| (C1)     | Shares underlying DRs           | 0                  | 0                                      | 0                                       | 0   | 0                        | 0   | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | NA                          | NA  | 0        |
| (C2)     | Shares held by Employees Trusts | 2                  | 3148786                                | 0                                       | 0   | 3148786                  | 3.55                                      | 3148786  | 0       | 3148786                 | 3.55  | 0   | 3.55                       | 0                           | 0  | NA                          | NA  | 3148786  |
|          | Total:                          | 13977              | 88799303                               | 0                                       | 0   | 88799303                 | 100.00                                    | 88799303   | 0       | 88799303                | 100.00  | 0   | 100.00                     | 7500000                     | 8.45   |                             |   | 85893979 |

Note: The Board of Directors of Dalmia Bharat Limited has allotted 1,06,500 (One Lac Six Thousand and Five Hundred) equity shares on 26<sup>th</sup> October, 2016 pursuant to conversion of employee stock options granted by the Company. However, the same has not been reflected in the above shareholding pattern as the same is as on 30th September 2016.

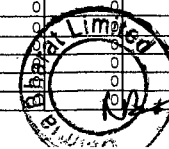


95

Name of the Company : DALMIA BHARAT LIMITED  
Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABHA  
Class of Security : Equity Shares

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder                               | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |          | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |
|----------|--|------------|--------------------|--|---|---|-----------------------------------|--|--|---------|----------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
|          |  |            |                    |  |   |   |                                   |  | No of Voting Rights                                      |         |          |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |
|          |  |            |                    |  |   |   |                                   |  | Class X  | Class Y | Total    |   |   |                            |                             |  |                             |   |
|          | (I)  | (II)       | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)   | (IX)   |         |          | (X)   | (XI)  | (XII)                      |                             | (XIII)   |                             | (XIV)   |
| A(1)     | Indian   |            |                    |  |   |   |                                   |  |  |         |          |   |   |                            |                             |  |                             |   |
| (a)      | Individuals/Hindu undivided Family                               |            | 8                  | 3726778                                | 0                                       | 0   | 3726778                           | 4.20   | 3726778  | 0       | 3726778  | 4.20  | 0   | 4.20                       | 0                           | 0  | 0                           | 3726778   |
| i        | Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)                      | AAAHJ1112Q | 1                  | 315175                                 | 0                                       | 0   | 315175                            | 0.35   | 315175   | 0       | 315175   | 0.35  | 0   | 0.35                       | 0                           | 0.00   | 0                           | 315175  |
| ii       | Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)                     | AAAHY0103N | 1                  | 241005                                 | 0                                       | 0   | 241005                            | 0.27   | 241005   | 0       | 241005   | 0.27  | 0   | 0.27                       | 0                           | 0.00   | 0                           | 241005  |
| iii      | Shri Jai Hari Dalmia   | AADPD6753A | 1                  | 1635010                                | 0                                       | 0   | 1635010                           | 1.84   | 1635010  | 0       | 1635010  | 1.84  | 0   | 1.84                       | 0                           | 0.00   | 0                           | 1635010   |
| iv       | Smt. Kavita Dalmia   | AADPD6754H | 1                  | 376670                                 | 0                                       | 0   | 376670                            | 0.42   | 376670   | 0       | 376670   | 0.42  | 0   | 0.42                       | 0                           | 0.00   | 0                           | 376670  |
| v        | Shri Gautam Dalmia   | AAFPD5252N | 1                  | 1073308                                | 0                                       | 0   | 1073308                           | 1.21   | 1073308  | 0       | 1073308  | 1.21  | 0   | 1.21                       | 0                           | 0.00   | 0                           | 1073308   |
| vi       | Ms. Shrutipriya Dalmia   | AAFPD5288A | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0  | 0                           | 0   |
| vii      | Smt. Anupama Dalmia  | ADUPD8637M | 1                  | 11250                                  | 0                                       | 0   | 11250                             | 0.01   | 11250  | 0       | 11250    | 0.01  | 0   | 0.01                       | 0                           | 0.00   | 0                           | 11250   |
| viii     | Ku. Sureshi Dalmia   | AKOPD7436P | 1                  | 37180                                  | 0                                       | 0   | 37180                             | 0.04   | 37180  | 0       | 37180    | 0.04  | 0   | 0.04                       | 0                           | 0.00   | 0                           | 37180   |
| ix       | Ku. Vaidehi Dalmia   | AKOPD7437N | 1                  | 37180                                  | 0                                       | 0   | 37180                             | 0.04   | 37180  | 0       | 37180    | 0.04  | 0   | 0.04                       | 0                           | 0.00   | 0                           | 37180   |
| x        | Shri Gautam Dalmia C/o Gautam Dalmia (HUF)                       | AACHG1662E | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0  | 0                           | 0   |
| xi       | Shri Yadu Hari Dalmia  | AADPD6740M | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0  | 0                           | 0   |
| xii      | Smt. Bela Dalmia   | AADPD6755G | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0  | 0                           | 0   |
| xiii     | Shri Puneet Yadu Dalmia  | AGRPD5590K | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0  | 0                           | 0   |
| xiv      | Smt. Avantika Dalmia   | ABAPD1693F | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0  | 0                           | 0   |
| xv       | Ku. Sumana Dalmia  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0  | 0                           | 0   |
| xvi      | Ku. Avanees Dalmia   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0  | 0                           | 0   |
| xvii     | Mst. Priyang Dalmia  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0  | 0                           | 0   |
| (b)      | Central Government/State Government(s)                           |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0   |
| (c)      | Financial Institutions/Banks                                     |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0   |
| (d)      | Any Other (Bodies Corporate)                                     |            | 14                 | 47255563                               | 0                                       | 0   | 47255563                          | 53.22  | 47255563   | 0       | 47255563 | 53.22   | 0   | 53.22                      | 0                           | 0  | 0                           | 47255563  |
| 1        | Alirox Abrasives Limited   | AAACA9482F | 1                  | 120360                                 | 0                                       | 0   | 120360                            | 0.14   | 120360   | 0       | 120360   | 0.14  | 0   | 0.14                       | 0                           | 0.00   | 0                           | 120360  |
| 2        | Dalmia Bharat Sugar and Industries Limited                       | AAACD2281K | 1                  | 942567                                 | 0                                       | 0   | 942567                            | 1.06   | 942567   | 0       | 942567   | 1.06  | 0   | 1.06                       | 0                           | 0.00   | 0                           | 942567  |
| 3        | Himgiri Commercial Limited                                       | AAACH7705A | 1                  | 738265                                 | 0                                       | 0   | 738265                            | 0.83   | 738265   | 0       | 738265   | 0.83  | 0   | 0.83                       | 0                           | 0.00   | 0                           | 738265  |
| 4        | Kavita Trading & Investment Co. Pvt. Ltd.                        | AAACK1313K | 1                  | 300570                                 | 0                                       | 0   | 300570                            | 0.34   | 300570   | 0       | 300570   | 0.34  | 0   | 0.34                       | 0                           | 0.00   | 0                           | 300570  |
| 5        | Mayuka Investment Limited  | AAACM2614B | 1                  | 17887537                               | 0                                       | 0   | 17887537                          | 20.14  | 17887537   | 0       | 17887537 | 20.14   | 0   | 20.14                      | 0                           | 0.00   | 0                           | 17887537  |
| 6        | Puneet Trading and Investment Co. Pvt. Ltd.                      | AAACP1697B | 1                  | 2361615                                | 0                                       | 0   | 2361615                           | 2.66   | 2361615  | 0       | 2361615  | 2.66  | 0   | 2.66                       | 0                           | 0.00   | 0                           | 2361615   |
| 7        | Rama Investment Company Private Limited                          | AAACR5350F | 1                  | 2644985                                | 0                                       | 0   | 2644985                           | 2.98   | 2644985  | 0       | 2644985  | 2.98  | 0   | 2.98                       | 0                           | 0.00   | 0                           | 2644985   |
| 8        | Sita Investment Company Limited                                  | AAACS2099E | 1                  | 5876800                                | 0                                       | 0   | 5876800                           | 6.62   | 5876800  | 0       | 5876800  | 6.62  | 0   | 6.62                       | 0                           | 0.00   | 0                           | 5876800   |
| 9        | Dalmia Refractories Limited                                      | AABCS5453M | 1                  | 349476                                 | 0                                       | 0   | 349476                            | 0.39   | 349476   | 0       | 349476   | 0.39  | 0   | 0.39                       | 0                           | 0.00   | 0                           | 349476  |
| 10       | Valley Agro Industries Limited                                   | AABCV1445L | 1                  | 3500                                   | 0                                       | 0   | 3500                              | 0.00   | 3500   | 0       | 3500     | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 3500  |
| 11       | Ankita Pratishthan Limited                                       | AACCA1132A | 1                  | 5829070                                | 0                                       | 0   | 5829070                           | 6.56   | 5829070  | 0       | 5829070  | 6.56  | 0   | 6.56                       | 0                           | 0.00   | 0                           | 5829070   |
| 12       | Keshav Power Limited   | AACCK5351M | 1                  | 2360263                                | 0                                       | 0   | 2360263                           | 2.66   | 2360263  | 0       | 2360263  | 2.66  | 0   | 2.66                       | 0                           | 0.00   | 0                           | 2360263   |
| 13       | Shree Nirman Limited   | AADC56516P | 1                  | 7753890                                | 0                                       | 0   | 7753890                           | 8.73   | 7753890  | 0       | 7753890  | 8.73  | 0   | 8.73                       | 0                           | 0.00   | 0                           | 7753890   |
| 14       | Shri Chamundeswari Minerals Limited                              | AAJCS0874J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 15       | ZipAhead Com Limited (Now known as ZipAhead Com Private Limited) | AAACZ1082C | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 16       | Avanees and Ashni Securities Private Limited                     | AAACA2307J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 17       | Dalmia Sugar Ventures Limited                                    | AACCD6679H | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 18       | Dalmia Solar Power Limited                                       | AAJCS2558K | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 19       | Himshikhar Investment Limited                                    | AABCH1771M | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 20       | YHD Trusteeship Services Pvt. Limited                            | AAACY6182C | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 21       | Shri Yadu Hari Trusteeship Services Pvt. Limited                 | AATCS2478L | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 22       | Vastalaya Developers Pvt. Limited                                | AAECV4759N | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 23       | Vinimay Developers Pvt. Limited                                  | AAECV7800Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 24       | Glow Home Technologies Private Limited                           | AAFCG9248J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 25       | CoinTribe Technologies Pvt. Ltd.                                 | AAGCC0360G | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 26       | Tijori Capital Pvt. Ltd.   | AAFT4266M  | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |
| 27       | Samagana Holdings and Commercial Private Ltd.                    | AAWCS7347F | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0        | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |





Name of the Company : DALMIA BHARAT LIMITED

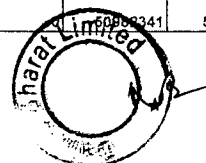
Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABHA

Class of Security : Equity Shares

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder                                  | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |          |
|----------|---|------------|--------------------|--|---|---|-----------------------------------|--|--|---------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------|
|          |   |            |                    |  |   |   |                                   |  | No of Voting Rights                                      |         | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |          |
|          |   |            |                    |  |   |   |                                   |  | Class X  | Class Y | Total                   |   |   |                            |                             |  |                             |   |          |
|          | (I)   | (II)       | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)   | (IX)   | (X)     | (XI)                    | (XII)   | (XIII)  | (XIV)                      |                             |  |                             |   |          |
|          | 28 Antordaya Commercial and Holdings Private Ltd.                   | AAOCA2065Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 29 Akhyar Estate Holdings Private Limited                           | AAOCA2569H | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 30 Adhirath Power & Holdings Private Limited                        | AAOCA4022B | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 31 Dalmia Mining and Services Private Limited                       | AAFCD8615G | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
| (e)      | Any Other (Trusts)  |            |                    |  |   |   |                                   |  |  |         |                         |   |   |                            |                             |  |                             |   |          |
|          | 1 Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust               | AAFPD5288A | 1                  | 86665                                  | 0                                       | 0   | 86665                             | 0.10   | 86665  | 0       | 86665                   | 0.10  | 0   | 0.10                       | 0                           | 0.00   | 0                           | 0.00  | 86665    |
|          | 2 Sukeshi Trust   | AAATS3220J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 3 Vaidehi Trust   | AAATV0465G | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 4 Sumana Trust  | AAATV2973M | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 5 Shri Investments  | AADFS0233J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 6 Avaneer Trust   | AABTA3661Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 7 Priyang Trust   | AABTP3745Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 8 Yadu Hari Dalmia Parivar Trust                                    | AAAAY2215Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 9 Respect Elders & Co.  | AAQFR0388C | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 10 Love Children & Co.  | AAEFL9759R | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 11 Respect Nature & Society   | AAQFR0389D | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 12 Shri Brahma Creation Trust                                       | AANTS2143P | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 13 Shri Vishnu Preservation Trust                                   | AANTS2147K | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | 14 Shubh Homes Realtors LLP   | ACJFS5046D | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0  | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | 0                           | 0   |          |
|          | Sub-Total (A)(1)  |            | 22                 | 50982341                               | 0                                       | 0   | 50982341                          | 57.41  | 50982341   | 0       | 50982341                | 57.41   | 0   | 57.41                      | 0                           | 0  | 0                           | 50982341  |          |
| A(2)     | Foreign   |            |                    |  |   |   |                                   |  |  |         |                         |   |   |                            |                             |  |                             |   |          |
|          | Individuals (Non-Resident Individuals/Foreign Individuals)          |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0        |
| (b)      | Government  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0        |
| (c)      | Institutions  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0        |
| (d)      | Foreign Portfolio Investor  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0        |
| (e)      | Any Other   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0        |
|          | Sub-Total (A)(2)  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0                       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | 0                           | 0.00  | 0        |
|          | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 22                 | 50982341                               | 0                                       | 0   | 50982341                          | 57.41  | 50982341   | 0       | 50982341                | 57.41   | 0   | 57.41                      | 0                           | 0.00   | 0                           | 0.00  | 50982341 |

Note :- The shares held by a shareholder under different folios have been clubbed together.



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Name of the Company : DALMIA BHARAT LIMITED  
Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABHA  
Class of Security : Equity Shares

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder   | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity | No of Shares Underlying | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares | Number of Voting Rights held in each class of securities |          |                         | No of Shares Underlying Outstanding | Shareholding as a % assuming full | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized |
|----------|--|------------|--------------------|--|-----------------------------|-------------------------|-----------------------------------|---|--|----------|-------------------------|-------------------------------------|-----------------------------------|----------------------------|-----------------------------|--|-----------------------------|--|
|          |  |            |                    |  |                             |                         |                                   |   | No of Voting Rights                                      |          | Total as a % of (A+B+C) |                                     |                                   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |  |
|          |  |            |                    |  |                             |                         |                                   |   | Class X  | Class Y  | Total (IX)              |                                     |                                   | (XII)                      |                             | (XIII)   |                             | (XIV)  |
| (1)      | Institutions   |            |                    |  |                             |                         |                                   |   |  |          |                         |                                     |                                   |                            |                             |  |                             |  |
| (a)      | Mutual Funds   |            | 43                 | 3313763                                | 0                           | 0                       | 3313763                           | 3.73                                      | 3313763  | 0        | 3313763                 | 3.73                                | 0                                 | 3.73                       | 0                           | 0.00   | NA                          | 3313763  |
| (b)      | Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Advantage Fund   | AAATB0102C | 1                  | 1653606                                | 0                           | 0                       | 1653606                           | 1.86                                      | 1653606  | 0        | 1653606                 | 1.86                                | 0                                 | 1.86                       | 0                           | 0.00   | NA                          | 1653606  |
| (c)      | Venture Capital Funds  |            | 0                  | 0                                      | 0                           | 0                       | 0                                 | 0.00                                      | 0  | 0        | 0                       | 0.00                                | 0                                 | 0.00                       | 0                           | 0.00   | NA                          | 0  |
| (d)      | Alternate Investment Funds   |            | 0                  | 0                                      | 0                           | 0                       | 0                                 | 0.00                                      | 0  | 0        | 0                       | 0.00                                | 0                                 | 0.00                       | 0                           | 0.00   | NA                          | 0  |
| (e)      | Foreign Venture Capital Investors  |            | 0                  | 0                                      | 0                           | 0                       | 0                                 | 0.00                                      | 0  | 0        | 0                       | 0.00                                | 0                                 | 0.00                       | 0                           | 0.00   | NA                          | 0  |
| (f)      | Foreign Portfolio Investors  |            | 99                 | 7293690                                | 0                           | 0                       | 7293690                           | 8.21                                      | 7293690  | 0        | 7293690                 | 8.21                                | 0                                 | 8.21                       | 0                           | 0.00   | NA                          | 7293690  |
| (g)      | Valiant Mauritius Partners Offshore Limited  | AACCV8509Q | 1                  | 998164                                 | 0                           | 0                       | 998164                            | 1.12                                      | 998164   | 0        | 998164                  | 1.12                                | 0                                 | 1.12                       | 0                           | 0.00   | NA                          | 998164   |
| (h)      | Morgan Stanley Asia (Singapore) Pte.   | AAECM3575F | 1                  | 1427649                                | 0                           | 0                       | 1427649                           | 1.61                                      | 1427649  | 0        | 1427649                 | 1.61                                | 0                                 | 1.61                       | 0                           | 0.00   | NA                          | 1427649  |
| (i)      | Financial Institutions/Banks   |            | 25                 | 692211                                 | 0                           | 0                       | 692211                            | 0.78                                      | 692211   | 0        | 692211                  | 0.78                                | 0                                 | 0.78                       | 0                           | 0.00   | NA                          | 666955   |
| (j)      | Insurance Companies  |            | 6                  | 388956                                 | 0                           | 0                       | 388956                            | 0.44                                      | 388956   | 0        | 388956                  | 0.44                                | 0                                 | 0.44                       | 0                           | 0.00   | NA                          | 388956   |
| (k)      | Provident Funds/Pension Funds  |            | 0                  | 0                                      | 0                           | 0                       | 0                                 | 0.00                                      | 0  | 0        | 0                       | 0.00                                | 0                                 | 0.00                       | 0                           | 0.00   | NA                          | 0  |
| (l)      | Any Other  |            | 0                  | 0                                      | 0                           | 0                       | 0                                 | 0.00                                      | 0  | 0        | 0                       | 0.00                                | 0                                 | 0.00                       | 0                           | 0.00   | NA                          | 0  |
|          | <b>Sub Total (B)(1)</b>  |            | <b>173</b>         | <b>11688620</b>                        | <b>0</b>                    | <b>0</b>                | <b>11688620</b>                   | <b>13.16</b>                              | <b>11688620</b>  | <b>0</b> | <b>11688620</b>         | <b>13.16</b>                        | <b>0</b>                          | <b>13.16</b>               | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>11663364</b>                                |
| (2)      | Central Government/State Government(s)/President of India                          |            | 4                  | 128155                                 | 0                           | 0                       | 128155                            | 0.14                                      | 128155   | 0        | 128155                  | 0.14                                | 0                                 | 0.14                       | 0                           | 0.00   | NA                          | 59200  |
|          | <b>Sub Total (B)(2)</b>  |            | <b>4</b>           | <b>128155</b>                          | <b>0</b>                    | <b>0</b>                | <b>128155</b>                     | <b>0.14</b>                               | <b>128155</b>  | <b>0</b> | <b>128155</b>           | <b>0.14</b>                         | <b>0</b>                          | <b>0.14</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>59200</b>                                   |
| (3)      | Non-institutions   |            |                    |  |                             |                         |                                   |   |  |          |                         |                                     |                                   |                            |                             |  |                             |  |
| (a)      | i. Individual shareholders holding nominal share capital up to Rs.2 lakhs          |            | 12776              | 8169629                                | 0                           | 0                       | 8169629                           | 9.20                                      | 8169629  | 0        | 8169629                 | 9.20                                | 0                                 | 9.20                       | 0                           | 0.00   | NA                          | 5650549  |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs |            | 10                 | 2940214                                | 0                           | 0                       | 2940214                           | 3.31                                      | 2940214  | 0        | 2940214                 | 3.31                                | 0                                 | 3.31                       | 0                           | 0.00   | NA                          | 2940214  |
|          | Viral Amal Parikh  | AADFO4000B | 1                  | 972891                                 | 0                           | 0                       | 972891                            | 1.10                                      | 972891   | 0        | 972891                  | 1.10                                | 0                                 | 1.10                       | 0                           | 0.00   | NA                          | 972891   |
| (b)      | NBFCs Registered with RBI  |            | 4                  | 9600                                   | 0                           | 0                       | 9600                              | 0.01                                      | 9600   | 0        | 9600                    | 0.01                                | 0                                 | 0.01                       | 0                           | 0.00   | NA                          | 9600   |
| (c)      | Employee Trusts  |            | 0                  | 0                                      | 0                           | 0                       | 0                                 | 0.00                                      | 0  | 0        | 0                       | 0.00                                | 0                                 | 0.00                       | 0                           | 0.00   | NA                          | 0  |
| (d)      | Overseas Depositories (Holding DRs)(Balancing figure)                              |            | 0                  | 0                                      | 0                           | 0                       | 0                                 | 0.00                                      | 0  | 0        | 0                       | 0.00                                | 0                                 | 0.00                       | 0                           | 0.00   | NA                          | 0  |
| (e)      | Any Other  |            |                    |  |                             |                         |                                   |   |  |          |                         |                                     |                                   |                            |                             |  |                             |  |
| (i)      | Trusts   |            | 9                  | 39306                                  | 0                           | 0                       | 39306                             | 0.04                                      | 39306  | 0        | 39306                   | 0.04                                | 0                                 | 0.04                       | 0                           | 0.00   | NA                          | 39306  |
| (ii)     | Non Resident Indians   |            | 190                | 372297                                 | 0                           | 0                       | 372297                            | 0.42                                      | 372297   | 0        | 372297                  | 0.42                                | 0                                 | 0.42                       | 0                           | 0.00   | NA                          | 313921   |
| (iii)    | Non Resident Indians Non-repatriable   |            | 80                 | 143740                                 | 0                           | 0                       | 143740                            | 0.16                                      | 143740   | 0        | 143740                  | 0.16                                | 0                                 | 0.16                       | 0                           | 0.00   | NA                          | 143740   |
| (iv)     | Clearing Members   |            | 173                | 80497                                  | 0                           | 0                       | 80497                             | 0.09                                      | 80497  | 0        | 80497                   | 0.09                                | 0                                 | 0.09                       | 0                           | 0.00   | NA                          | 80497  |
| (v)      | Custodian of Enemy Property  |            | 1                  | 188303                                 | 0                           | 0                       | 188303                            | 0.21                                      | 188303   | 0        | 188303                  | 0.21                                | 0                                 | 0.21                       | 0                           | 0.00   | NA                          | 0  |
| (vi)     | Foreign Nationals  |            | 14                 | 17325                                  | 0                           | 0                       | 17325                             | 0.02                                      | 17325  | 0        | 17325                   | 0.02                                | 0                                 | 0.02                       | 0                           | 0.00   | NA                          | 0  |
| (vii)    | Bodies Corporate   |            | 516                | 3386415                                | 0                           | 0                       | 3386415                           | 3.81                                      | 3386415  | 0        | 3386415                 | 3.81                                | 0                                 | 3.81                       | 0                           | 0.00   | NA                          | 3358386  |
| (viii)   | Foreign Bodies Corporate   |            | 1                  | 7500000                                | 0                           | 0                       | 7500000                           | 8.45                                      | 7500000  | 0        | 7500000                 | 8.45                                | 0                                 | 8.45                       | 7500000                     | 100.00   | NA                          | 7500000  |
|          | KKR Mauritius Cement Investments Limited   | AADCK9761E | 1                  | 7500000                                | 0                           | 0                       | 7500000                           | 8.45                                      | 7500000  | 0        | 7500000                 | 8.45                                | 0                                 | 8.45                       | 7500000                     | 100.00   | NA                          | 7500000  |
| (ix)     | Directors and their Relatives  |            | 2                  | 4075                                   | 0                           | 0                       | 4075                              | 0.00                                      | 4075   | 0        | 4075                    | 0.00                                | 0                                 | 0.00                       | 0                           | 0.00   | NA                          | 4075   |
|          | <b>Sub Total (B)(3)</b>  |            | <b>13776</b>       | <b>22851401</b>                        | <b>0</b>                    | <b>0</b>                | <b>22851401</b>                   | <b>25.73</b>                              | <b>22851401</b>  | <b>0</b> | <b>22851401</b>         | <b>25.73</b>                        | <b>0</b>                          | <b>25.74</b>               | <b>7500000</b>              | <b>32.82</b>                                     | <b>NA</b>                   | <b>20040288</b>                                |
|          | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>                        |            | <b>13953</b>       | <b>34668176</b>                        | <b>0</b>                    | <b>0</b>                | <b>34668176</b>                   | <b>39.04</b>                              | <b>34668176</b>  | <b>0</b> | <b>34668176</b>         | <b>39.04</b>                        | <b>0</b>                          | <b>39.04</b>               | <b>7500000</b>              | <b>21.63</b>                                     | <b>NA</b>                   | <b>31762852</b>                                |

\* Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding



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Name of the Company : DALMIA BHARAT LIMITED  
Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABHA  
Class of Security : Equity Shares

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder   | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |         | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked In Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |         |
|----------|--|------------|--------------------|--|---|---|-----------------------------------|--|--|---------|---------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|---------|
|          |  |            |                    |  |   |   |                                   |  |  |         |         |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |         |
|          |  |            |                    |  |   |   |                                   |  | No of Voting Rights                                      |         |         | Total as a % of (A+B+C)   |   |                            | No.                         | As a % of total Shares held                      | No.                         | As a % of total Shares held                         |         |
|          |  |            |                    |  |   |   |                                   |  | Class X  | Class Y | Total   |   |   |                            |                             |  |                             |   |         |
|          | (I)  | (II)       | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)   | (IX)   |         |         | (X)   | (XI)  | (XII)                      |                             | (XIII)   |                             | (XIV)   |         |
| (1)      | Custodian/DR Holder  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0       | 0.00  | 0   | 0.00                       | 0                           | 0.00   | NA                          | NA  | 0       |
| (2)      | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) |            | 2                  | 3148786                                | 0                                       | 0   | 3148786                           | 3.55   | 3148786  | 0       | 3148786 | 3.55  | 0   | 3.55                       | 0                           | 0  | NA                          | NA  | 3148786 |
|          | DCBL Employee Welfare Trust  | AABTD2877P | 1                  | 1507198                                | 0                                       | 0   | 1507198                           | 1.70   | 1507198  | 0       | 1507198 | 1.70  | 0   | 1.70                       | 0                           | 0.00   | NA                          | NA  | 1507198 |
|          | Sanjeev Kapoor, Trustee, DBEL Employee Welfare Trust                               | AABTD5420E | 1                  | 1641588                                | 0                                       | 0   | 1641588                           | 1.85   | 1641588  | 0       | 1641588 | 1.85  | 0   | 1.85                       | 0                           | 0.00   | NA                          | NA  | 1641588 |
|          | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)                     |            | 2                  | 3148786                                | 0                                       | 0   | 3148786                           | 3.55   | 3148786  | 0       | 3148786 | 3.55  | 0   | 3.55                       | 0                           | 0  | NA                          | NA  | 3148786 |



bb

**Format of holding of specific securities**

**Name of the Listed Entity : Dalmia Cement (Bharat) Limited**

**Scrip Code :**

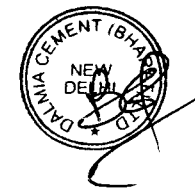
**Name of the scrip :**

**Class of Security : EQUITY**

**Share Holding Pattern Filed under Reg.31(1)(b) for Quarter ending : 30-09-2016**

**Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-**

|   | Particulars   | Yes* | No* |
|---|---|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares ?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which Depository receipts are issued ? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in ?                                 |      | No  |
| 5 | Whether any shares held by Promoters are pledged or otherwise encumbered ?              |      | No  |



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Anexure-5C

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder         | Nos. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |              |           | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |
|----------|---------------------------------|----------------------|---|--|--|--------------------------|---|--|--------------|-----------|--|---|----------------------------|--|---|
| (i)      | (ii)                            | (iii)                | (iv)                                    | (v)                                      | (vi)   | (vii) = (iv)+(v)+(vi)    | (viii) As a % of (A+B+C2)   | (ix)   |              |           | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      | (xiii)   | (xiv)   |
|          |                                 |                      |   |  |  |                          |   | No. of Voting Rights                                     |              |           |  |   |                            |  |   |
|          |                                 |                      |   |  |  |                          |   | Class eg : X   | Class eg : Y | Total     |  |   |                            |  |   |
| (A)      | Promoter & Promoter Group       | 8                    | 252919005                               | 0  | 0  | 252919005                | 100.00  | 252919005  | 0            | 252919005 | 100.00   | 0   | 100.00                     | 0  | 0.00  |
| (B)      | Public                          | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  |
| (C)      | Non Promoter - Non Public       | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  |
| (C1)     | Shares underlying DRs           | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  |
| (C2)     | Shares held by Employees Trusts | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  |
|          | Total                           | 8                    | 252919005                               | 0  | 0  | 252919005                | 100.00  | 252919005  | 0            | 252919005 | 100.00   | 0   | 100.00                     | 0  | 0.00  |



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

|       | Category & Name of the shareholders  | PAN        | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |           |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |                                 |
|-------|--|------------|--------------------|---|-----------------------------------|---|------------------------|--|--|---------|-----------|-------------------------------------|--|---|----------------------------|--|---|---------------------------------|
|       | (i)  | (ii)       | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                    | (ix)   |         |           |                                     | (x)  | (xi) = (vii)+(x) as a % of (A+B+C2)   | (xii)                      | (xiii)   |   | (xiv)                           |
|       |  |            |                    |   |                                   |   |                        |  | No. of Voting Rights                                     |         |           | Total as a % of Total Voting rights |  |   | No. (a)                    | As a % of total Shares held (b)                  | No. (a)   | As a % of total Shares held (b) |
|       |  |            |                    |   |                                   |   |                        |  | Class X  | Class Y | Total     |                                     |  |   |                            |  |   |                                 |
| 1     | Indian   |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
| (a)   | Individuals/ Hindu Undivided Family  |            | 6                  | 6                                       | 0                                 | 0   | 6                      | 0.00   | 6  | 0       | 6         | 0.00                                | 0  | 0.00  | 0                          | 0.00   | 0   | 0.00                            |
| (b)   | Central Government/ State Government(s)  |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
| (c)   | Financial Institutions/ Banks  |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
| (d)   | Any Other (Specify)  |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
| (d-i) | Bodies Corporate   |            | 2                  | 252918999                               | 0                                 | 0   | 252918999              | 100.00                                       | 252918999  | 0       | 252918999 | 100.00                              | 0  | 100.00  | 0                          | 0.00   | 0   | 0.00                            |
|       | Dalmia Bharat Limited  | AAJCS7356K |                    | 234251181                               | 0                                 | 0   | 234251181              | 92.62  | 234251181  | 0       | 234251181 | 92.62                               | 0  | 92.62   | 0                          | 0.00   | 0   | 0.00                            |
|       | Adwetha Cement Holdings Limited  | AAOCA0650K |                    | 18667818                                |                                   |   | 18667818               | 7.38   | 18667818   |         | 18667818  | 7.38                                |  | 7.38  |                            |  |   |                                 |
|       | Sub Total(A)(1)  |            | 8                  | 252919005                               | 0                                 | 0   | 252919005              | 100.00                                       | 252919005  | 0       | 252919005 | 100.00                              | 0  | 100.00  | 0                          | 0.00   | 0   | 0.00                            |
| 2     | Foreign  |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
| (a)   | Individuals (Non-Resident Individuals/ Foreign Individuals)  |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
| (b)   | Government   |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
| (c)   | Institutions   |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
| (d)   | Foreign Portfolio investor   |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
| (e)   | Any Others(Specify)  |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
|       | Sub Total(A)(2)  |            | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00   | 0  | 0       | 0         | 0.00                                | 0  | 0.00  | 0                          | 0.00   | 0   | 0.00                            |
|       | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)   |            | 8                  | 252919005                               | 0                                 | 0   | 252919005              | 100.00                                       | 252919005  | 0       | 252919005 | 100.00                              | 0  | 100.00  | 0                          | 0.00   | 0   | 0.00                            |
|       | Note :   |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
|       | (1) PAN would not be displayed on website of Stock Exchange(s)   |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |
|       | (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 |            |                    |   |                                   |   |                        |  |  |         |           |                                     |  |   |                            |  |   |                                 |

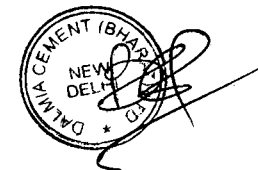


Table III- Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholders  |   | PAN  | Nos. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares      | Number of Shares pledged or otherwise encumbered |   | Number of equity shares held in dematerialized form |
|--|---|------|---------------------|---|-----------------------------------|--|------------------------|--|--|---------|-------|-------------------------------------|--|---|---------------------------------|--|---|---|
| (i)  |   | (ii) | (iii)               | (iv)                                    | (v)                               | (vi)   | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                    | (ix)   |         |       |                                     | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                           | (xiii)   |   | (xiv)   |
|  |   |      |                     |   |                                   |  |                        |  | No. of Voting Rights                                     |         |       | Total as a % of Total Voting Rights |  | No. (a)   | As a % of total Shares held (b) | No.(Not applicable) (a)                          | As a % of total Shares held (Not applicable)(b) |   |
|  |   |      |                     |   |                                   |  |                        |  | Class X  | Class Y | Total |                                     |  |   |                                 |  |   |   |
| 1  | Institutions  |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (a)  | Mutual Funds/ UTI   |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                               | 0.00   | 0   | 0.00  |
| (b)  | Venture Capital Funds   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (c)  | Alternate Investment Funds  |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (d)  | Foreign Venture Capital Investors   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (e)  | Foreign Portfolio Investors   |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                               | 0.00   | 0   | 0.00  |
| (f)  | Financial Institutions/ Banks   |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                               | 0.00   | 0   | 0.00  |
| (g)  | Insurance Companies   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (h)  | Provident Funds/ Pension Funds  |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (i)  | Any Other (Specify)   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
|  | Sub Total(B)(1)   |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                               | 0.00   | 0   | 0.00  |
| 2  | Central Government/ State Government(s)/ President of India                         |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
|  | State Government  |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
|  | Sub Total(B)(2)   |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                               | 0.00   | 0   | 0.00  |
| 3  | Non-Institutions  |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (a)  | i. Individual shareholders holding nominal share capital up to Rs 2 lakhs           |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                               | 0.00   | 0   | 0.00  |
|  | ii. Individual shareholders holding nominal share capital in excess of Re. 2 lakhs. |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                               | 0.00   | 0   | 0.00  |
| (b)  | NBFCs registered with RBI   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (c)  | Employee Trusts   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (d)  | Overseas Depositories (holding DRs) (balancing figure)                              |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (e)  | Any Others(Specify)   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
|  | Sub Total(B)(3)   |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                               | 0.00   | 0   | 0.00  |
|  | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                                 |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0     | 0.00                                | 0  | 0.00  | 0                               | 0.00   | 0   | 0.00  |
| Note:  |   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (1) PAN would not be displayed on website of Stock Exchange(s)   |   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (2) The above formats need to be disclosed along with the name of the following persons : Institutions/Non Institutions holding more than 1% of total number of shares                                     |   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian |   |      |                     |   |                                   |  |                        |  |  |         |       |                                     |  |   |                                 |  |   |   |

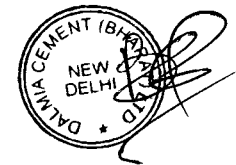
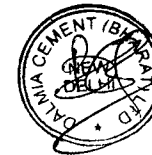


Table IV- Statement showing shareholding pattern of the Non Promoter and Non Public shareholder

|     | Category & Name of the shareholders   | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957 | Number of Voting Rights held in each class of securities |         |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form (not applicable) |
|-----|---|------|--------------------|---|-----------------------------------|---|-----------------------|---|--|---------|-------------------------------------|--|---|----------------------------|-----------------------------|--|--|--|
|     | (i)   | (ii) | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)                   | (ix)   |         |                                     | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      |                             | (xiii)   |  | (xiv)  |
|     |   |      |                    |   |                                   |   |                       |   | No. of Voting Rights                                     |         | Total as a % of Total Voting rights |  |   | No.                        | As a % of total Shares held | No.(not applicable)                              | As a % of total Shares held (Not applicable) |  |
|     |   |      |                    |   |                                   |   |                       |   | Class X  | Class Y | Total                               |  |   |                            |                             |  |  |  |
| 1   | Custodian/ DR Holder  |      |                    |   |                                   |   |                       |   |  |         |                                     |  |   |                            |                             |  |  |  |
| (a) | Name of DR Holder (if available)  |      |                    |   |                                   |   |                       |   |  |         |                                     |  |   |                            |                             |  |  |  |
| 2   | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)  |      |                    |   |                                   |   |                       |   |  |         |                                     |  |   |                            |                             |  |  |  |
| (a) | Name  |      |                    |   |                                   |   |                       |   |  |         |                                     |  |   |                            |                             |  |  |  |
|     | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)   |      |                    | 0                                       | 0                                 | 0   | 0                     | 0.00  | 0  | 0       | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0  | 0.00   |
|     | Note :  |      |                    |   |                                   |   |                       |   |  |         |                                     |  |   |                            |                             |  |  |  |
|     | (1) PAN would not be displayed on website of Stock Exchange(s)  |      |                    |   |                                   |   |                       |   |  |         |                                     |  |   |                            |                             |  |  |  |
|     | (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares   |      |                    |   |                                   |   |                       |   |  |         |                                     |  |   |                            |                             |  |  |  |
|     | (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available |      |                    |   |                                   |   |                       |   |  |         |                                     |  |   |                            |                             |  |  |  |
|     |   |      |                    |   |                                   |   |                       |   |  |         |                                     |  |   |                            |                             |  |  |  |



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Format of holding of specific securities

Annexure - I

Name of the Listed Entity : OCL INDIA LIMITED

Scrip Code : 502165

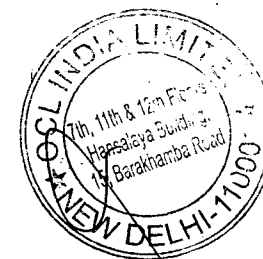
Name of the scrip : OCL

Class of Security : EQUITY

Share Holding Pattern Filed under Reg.31(1)(b) for Quarter ending : 30.09.2016

Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

|   | Particulars   | Yes* | No* |
|---|---|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares ?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which Depository receipts are issued ? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in ?                                 |      | No  |
| 5 | Whether any shares held by Promoters are pledged or otherwise encumbered ?              | Yes  |     |



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Annexure-5D

Table I - Summary Statement holding of specified securities

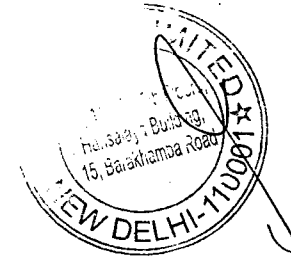
| Category | Category of shareholder         | Nos. of shareholders | No. of fully paid up equity shares held | No. of partly paid- up equity shares held | No. of shares underlying Depository Receipts | Total no. of shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |              |          |                         | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |                                 |          |
|----------|---------------------------------|----------------------|---|---|--|--------------------------|---|--|--------------|----------|-------------------------|--|---|----------------------------|--|---|---------------------------------|----------|
| (i)      | (ii)                            | (iii)                | (iv)                                    | (v)                                       | (vi)   | (vii) = (iv)+(v)+(vi)    | (viii) As a % of (A+B+C2)   | (ix)   |              |          |                         | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      |  | (xiii)  | (xiv)                           |          |
|          |                                 |                      |   |   |  |                          |   | No. of Voting Rights                                     |              |          | Total as a % of (A+B+C) |  |   | No. (a)                    | As a % of total Shares held (b)                  | No. (a)   | As a % of total Shares held (b) |          |
|          |                                 |                      |   |   |  |                          |   | Class eg : X   | Class eg : Y | Total    |                         |  |   |                            |  |   |                                 |          |
| (A)      | Promoter & Promoter Group       | 3                    | 42610522                                | 0   | 0  | 42610522                 | 74.89   | 42610522   | 0            | 42610522 | 74.89                   | 0  | 74.89   | 0                          | 0.00   | 29019113  | 68.10                           | 42610522 |
| (B)      | Public                          | 10465                | 14289698                                | 0   | 0  | 14289698                 | 25.11   | 14289698   | 0            | 14289698 | 25.11                   | 0  | 25.11   | 0                          | 0.00   | 0   | 0.00                            | 12906710 |
| (C)      | Non Promoter - Non Public       | 0                    | 0                                       | 0   | 0  | 0                        | 0.00  | 0  | 0            | 0        | 0.00                    | 0  | 0.00  | 0                          | 0.00   | 0   |                                 | 0        |
| (C1)     | Shares underlying DRs           | 0                    | 0                                       | 0   | 0  | 0                        | 0.00  | 0  | 0            | 0        | 0.00                    | 0  | 0.00  | 0                          | 0.00   | 0   |                                 | 0        |
| (C2)     | Shares held by Employees Trusts | 0                    | 0                                       | 0   | 0  | 0                        | 0.00  | 0  | 0            | 0        | 0.00                    | 0  | 0.00  | 0                          | 0.00   | 0   |                                 | 0        |
|          | Total                           | 10468                | 56900220                                | 0   | 0  | 56900220                 | 100.00  | 56900220   | 0            | 56900220 | 100.00                  | 0  | 100.00  | 0                          | 0.00   | 29019113  | 51.00                           | 55517232 |



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

|       | Category & Name of the shareholders  | PAN        | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 | Number of Voting Rights held in each class of securities |         |          |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |                                 |          |
|-------|--|------------|--------------------|---|-----------------------------------|---|------------------------|---|--|---------|----------|-------------------------------------|--|---|----------------------------|--|---|---------------------------------|----------|
|       | (i)  | (ii)       | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                   | (ix)   |         |          |                                     | (x)  | (xi) = (vii)+(x) as a % of (A+B+C2)   | (xii)                      | (xiii)   |   | (xiv)                           |          |
|       |  |            |                    |   |                                   |   |                        |   | No. of Voting Rights                                     |         |          | Total as a % of Total Voting rights |  |   | No. (a)                    | As a % of total Shares held (b)                  | No. (a)   | As a % of total Shares held (b) |          |
|       |  |            |                    |   |                                   |   |                        |   | Class X  | Class Y | Total    |                                     |  |   |                            |  |   |                                 |          |
| 1     | Indian   |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
| (a)   | Individuals/ Hindu Undivided Family  |            | 1                  | 110541                                  | 0                                 | 0   | 110541                 | 0.19  | 110541   | 0       | 110541   | 0.19                                | 0  | 0.19  | 0                          | 0.00   | 0   | 0.00                            | 110541   |
|       | Gautam Dalmia (HUF)  | AACHG1662E | 1                  | 110541                                  | 0                                 | 0   | 110541                 | 0.19  | 110541   | 0       | 110541   | 0.19                                | 0  | 0.19  | 0                          | 0.00   | 0   | 0.00                            | 110541   |
| (b)   | Central Government/ State Government(s)  |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
| (c)   | Financial Institutions/ Banks  |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
| (d)   | Any Other (Specify)  |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
| (d-1) | Trust-I  |            | 1                  | 20708                                   | 0                                 | 0   | 20708                  | 0.04  | 20708  | 0       | 20708    | 0.04                                | 0  | 0.04  | 0                          | 0.00   | 0   | 0.00                            | 20708    |
|       | Gautam Dalmia C/o Sumana   | AAFPD5252N | 1                  | 20708                                   | 0                                 | 0   | 20708                  | 0.04  | 20708  | 0       | 20708    | 0.04                                | 0  | 0.04  | 0                          | 0.00   | 0   | 0.00                            | 20708    |
| (d-2) | Bodies Corporate   |            | 1                  | 42479273                                | 0                                 | 0   | 42479273               | 74.66                                       | 42479273   | 0       | 42479273 | 74.66                               | 0  | 74.66   | 0                          | 0.00   | 2.9E+07   | 68.31                           | 42479273 |
|       | DALMIA CEMENT (BHARAT) LIMITED   | AADCA9414C | 1                  | 42479273                                | 0                                 | 0   | 42479273               | 74.66                                       | 42479273   | 0       | 42479273 | 74.66                               | 0  | 74.66   | 0                          | 0.00   | 29019113  | 68.31                           | 42479273 |
|       | Sub Total(A)(1)  |            | 3                  | 42610522                                | 0                                 | 0   | 42610522               | 74.89                                       | 42610522   | 0       | 42610522 | 74.89                               | 0  | 74.89   | 0                          | 0.00   | 2.9E+07   | 68.10                           | 42610522 |
| 2     | Foreign  |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
| (a)   | Individuals (Non-Resident Individuals/ Foreign Individuals)  |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
| (b)   | Government   |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
| (c)   | Institutions   |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
| (d)   | Foreign Portfolio Investor   |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
| (e)   | Any Others(Specify)  |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
|       | Sub Total(A)(2)  |            | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00  | 0  | 0       | 0        | 0.00                                | 0  | 0.00  | 0                          | 0.00   | 0   | 0.00                            | 0        |
|       | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)   |            | 3                  | 42610522                                | 0                                 | 0   | 42610522               | 74.89                                       | 42610522   | 0       | 42610522 | 74.89                               | 0  | 74.89   | 0                          | 0.00   | 2.9E+07   | 68.10                           | 42610522 |
|       | Note :   |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
|       | (1) PAN would not be displayed on website of Stock Exchange(s)   |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
|       | (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |
|       |  |            |                    |   |                                   |   |                        |   |  |         |          |                                     |  |   |                            |  |   |                                 |          |

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|         |  |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |
|---------|--|------------|----------|-----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|------|---|------|----------|
| 3       | Non-Institutions   |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |
| (a)     | Individuals -<br>i. Individual shareholders holding nominal share capital up to Rs 2 lakhs   |            | 9,804.00 | 5374662   | 0 | 0 | 5374662  | 9.45  | 5374662  | 0 | 5374662  | 9.45  | 0 | 9.45  | 0 | 0.00 | 0 | 0.00 | 4081623  |
|         | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.  |            | 8.00     | 1638372   | 0 | 0 | 1638372  | 2.88  | 1638372  | 0 | 1638372  | 2.88  | 0 | 2.88  | 0 | 0.00 | 0 | 0.00 | 1638372  |
|         | ASHISH JHUNJHUNWALA  | AAQFR4532C | 1        | 889577    | 0 | 0 | 889577   | 1.56  | 889577   | 0 | 889577   | 1.56  | 0 | 1.56  | 0 | 0.00 | 0 | 0.00 | 889577   |
| (b)     | NBFCs registered with RBI  |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |
| (c)     | Employee Trusts  |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |
| (d)     | Overseas Depositories (holding DRs) (balancing figure)   |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |
| (e)     | Any Others(Specify)  |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |
| (e-i)   | NRI  |            | 66.00    | 84876     | 0 | 0 | 84876    | 0.15  | 84876    | 0 | 84876    | 0.15  | 0 | 0.15  | 0 | 0.00 | 0 | 0.00 | 83676    |
| (e-ii)  | Bodies Corporate   |            | 280.00   | 1218902   | 0 | 0 | 1218902  | 2.14  | 1218902  | 0 | 1218902  | 2.14  | 0 | 2.14  | 0 | 0.00 | 0 | 0.00 | 1203473  |
|         | DHARTI INVESTMENTS AND HOLDINGS  | AACCD2509C | 1.00     | 31,55,867 | 0 | 0 | 3155867  | 5.55  | 3155867  | 0 | 3155867  | 5.55  | 0 | 5.55  | 0 | 0.00 | 0 | 0.00 | 3155867  |
|         | SHREEVALLABH ORTHOPAEDIC INSTRUMENTS PVT.  | AAICS4922J | 1.00     | 11,73,581 | 0 | 0 | 1173581  | 2.06  | 1173581  | 0 | 1173581  | 2.06  | 0 | 2.06  | 0 | 0.00 | 0 | 0.00 | 1173581  |
| (e-iii) | Foreign Nationals  |            | 29.00    | 17080     | 0 | 0 | 17080    | 0.03  | 17080    | 0 | 17080    | 0.03  | 0 | 0.03  | 0 | 0.00 | 0 | 0.00 | 12240    |
| (e-iv)  | Clearing Member  |            | 115.00   | 50207     | 0 | 0 | 50207    | 0.09  | 50207    | 0 | 50207    | 0.09  | 0 | 0.09  | 0 | 0.00 | 0 | 0.00 | 50207    |
| (e-v)   | NRI - Repat  |            | 99.00    | 56463     | 0 | 0 | 56463    | 0.10  | 56463    | 0 | 56463    | 0.10  | 0 | 0.10  | 0 | 0.00 | 0 | 0.00 | 38028    |
|         | Sub Total(B)(3)  |            | 10403    | 12770010  | 0 | 0 | 12770010 | 22.44 | 12770010 | 0 | 12770010 | 22.44 | 0 | 22.44 | 0 | 0.00 | 0 | 0.00 | 11437067 |
|         | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)  |            | 10465    | 14289698  | 0 | 0 | 14289698 | 25.11 | 14289698 | 0 | 14289698 | 25.11 | 0 | 25.11 | 0 | 0.00 | 0 | 0.00 | 12906710 |
|         | Note:  |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |
|         | (1) PAN would not be displayed on website of Stock Exchange(s)   |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |
|         | (2) The above formats need to be disclosed along with the name of the following persons : Institutions/ Non institutions holding more than 1% of total number of shares                                    |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |
|         | (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian |            |          |           |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |



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Table III- Statement showing shareholding pattern of the Public shareholder

|     | Category & Name of the shareholders                         | PAN        | Nos. of shareholder | No. of fully paid up equity shares held | Partly paid- up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |         |                                     | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |   | Number of equity shares held in dematerialised form |
|-----|---|------------|---------------------|---|------------------------------------|--|------------------------|--|--|---------|---------|-------------------------------------|--|---|----------------------------|---------------------------------|--|---|---|
|     | (i)   | (ii)       | (iii)               | (iv)                                    | (v)                                | (vi)   | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                    | (ix)   |         |         |                                     | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      |                                 | (xiii)   |   | (xiv)   |
|     |   |            |                     |   |                                    |  |                        |  | No. of Voting Rights                                     |         |         | Total as a % of Total Voting Rights |  |   | No. (a)                    | As a % of total Shares held (b) | No.(Not applicable) (a)                          | As a % of total Shares held (Not applicable)(b) |   |
|     |   |            |                     |   |                                    |  |                        |  | Class X  | Class Y | Total   |                                     |  |   |                            |                                 |  |   |   |
| 1   | Institutions  |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |
| (a) | Mutual Funds/ UTI   |            | 6                   | 157999                                  | 0                                  | 0  | 157999                 | 0.28   | 157999   | 0       | 157999  | 0.28                                | 0  | 0.28  | 0                          | 0.00                            | 0  | 0.00  | 140499  |
| (b) | Venture Capital Funds                                       |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |
| (c) | Alternate investment Funds                                  |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |
| (d) | Foreign Venture Capital Investors                           |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |
| (e) | Foreign Portfolio Investors                                 |            | 31                  | 1288288                                 | 0                                  | 0  | 1288288                | 2.26   | 1288288  | 0       | 1288288 | 2.26                                | 0  | 2.26  | 0                          | 0.00                            | 0  | 0.00  | 1287988   |
|     | LAURUS (MAURITIUS) LIMITED                                  | AACCL7136M | 1                   | 943597                                  | 0                                  | 0  | 943597                 | 1.66   | 943597   | 0       | 943597  | 1.66                                | 0  | 1.66  | 0                          | 0.00                            | 0  | 0.00  | 943597  |
| (f) | Financial Institutions/ Banks                               |            | 25                  | 73401                                   | 0                                  | 0  | 73401                  | 0.13   | 73401  | 0       | 73401   | 0.13                                | 0  | 0.13  | 0                          | 0.00                            | 0  | 0.00  | 41156   |
| (g) | Insurance Companies   |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |
| (h) | Provident Funds/ Pension Funds                              |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |
| (i) | Any Other (Specify)   |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |
|     | Sub Total(B)(1)   |            | 62                  | 1519688                                 | 0                                  | 0  | 1519688                | 2.67   | 1519688  | 0       | 1519688 | 2.67                                | 0  | 2.67  | 0                          | 0.00                            | 0  | 0.00  | 1469643   |
| 2   | Central Government/ State Government(s)/ President of India |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |
|     | State Government  |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |
|     | Sub Total(B)(2)   |            | 0                   | 0                                       | 0                                  | 0  | 0                      | 0.00   | 0  | 0       | 0       | 0.00                                | 0  | 0.00  | 0                          | 0.00                            | 0  | 0.00  | 0   |
|     |   |            |                     |   |                                    |  |                        |  |  |         |         |                                     |  |   |                            |                                 |  |   |   |

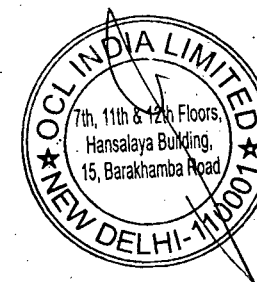


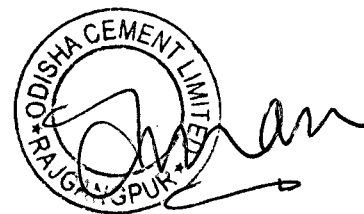


Table IV- Statement showing shareholding pattern of the Non Promoter and Non Public shareholder

|      | Category & Name of the shareholders   | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |       |   | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form (not applicable) |   |
|------|---|------|--------------------|---|-----------------------------------|---|-----------------------|--|--|---------|-------|---|--|---|----------------------------|-----------------------------|--|--|--|---|
|      | (I)   | (II) | (III)              | (IV)                                    | (V)                               | (VI)  | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2)                    | (IX)   |         |       |   | (X)  | (XI) = (VII)+(X) As a % of (A+B+C2)   | (XII)                      |                             | (XIII)   |  | (XIV)  |   |
|      |   |      |                    |   |                                   |   |                       |  | No. of Voting Rights                                     |         |       |   | Total as a % of Total Voting rights  |   | No.                        | As a % of total Shares held | No.(not applicable)                              | As a % of total Shares held (Not applicable) |  |   |
|      |   |      |                    |   |                                   |   |                       |  | Class X  | Class Y | Total |   |  |   |                            |                             |  |  |  |   |
| 1    | Custodian/ DR Holder  |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
| (a)  | Name of DR Holder (if available)  |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
| (i)  |   |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
| (ii) |   |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
| 2    | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)  |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
| (a)  | Name  |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
|      | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)   |      |                    | 0                                       | 0                                 | 0   | 0                     | 0  | 0.00   | 0       | 0     | 0 | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0  | 0.00   | 0 |
|      | Note :  |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
|      | (1) PAN would not be displayed on website of Stock Exchange(s)  |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
|      | (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares   |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
|      | (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |
|      |   |      |                    |   |                                   |   |                       |  |  |         |       |   |  |   |                            |                             |  |  |  |   |



| Format of holding of specific securities  |   |      |     |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
|---|---|------|-----|--|-------------|------|-----|---|--|--|----|---|---|-----|--|---|---|--|----|---|---|--|----|---|--|-----|--|
| Name of the Listed Entity : ODISHA CEMENT LIMITED (Post Scheme 1, to be renamed as OCL India Ltd.)  |   |      |     |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| Scrip Code :  |   |      |     |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| Name of the scrip :   |   |      |     |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| Class of Security : EQUITY  |   |      |     |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| Share Holding Pattern Filed under Reg.31(1)(b) for Quarter ending : 30-09-2016 (Post Scheme 1)  |   |      |     |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| <p>Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 5%;"></th> <th style="width: 65%;">Particulars</th> <th style="width: 15%;">Yes*</th> <th style="width: 15%;">No*</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1</td> <td>Whether the Listed Entity has issued any partly paid up shares ?</td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td style="text-align: center;">2</td> <td>Whether the Listed Entity has issued any Convertible Securities or Warrants ?</td> <td style="text-align: center;">Yes</td> <td></td> </tr> <tr> <td style="text-align: center;">3</td> <td>Whether the Listed Entity has any shares against which Depository receipts are issued ?</td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td style="text-align: center;">4</td> <td>Whether the Listed Entity has any shares in locked-in ?</td> <td></td> <td style="text-align: center;">No</td> </tr> <tr> <td style="text-align: center;">5</td> <td>Whether any shares held by Promoters are pledged or otherwise encumbered ?</td> <td style="text-align: center;">Yes</td> <td></td> </tr> </tbody> </table> <p style="margin-top: 10px;">Note : Scheme 1, i.e., Scheme of arrangement and amalgamation amongst OCL India Limited (OCL), Dalmia Cement East Limited (DCEL), Shri Rangam Securities &amp; Holdings Limited (SRSHL), Dalmia Bharat Cements Holdings Limited (DBCHL) and Odisha Cement Limited (ODCL)</p> |   |      |     |  | Particulars | Yes* | No* | 1 | Whether the Listed Entity has issued any partly paid up shares ? |  | No | 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ? | Yes |  | 3 | Whether the Listed Entity has any shares against which Depository receipts are issued ? |  | No | 4 | Whether the Listed Entity has any shares in locked-in ? |  | No | 5 | Whether any shares held by Promoters are pledged or otherwise encumbered ? | Yes |  |
|   | Particulars   | Yes* | No* |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| 1   | Whether the Listed Entity has issued any partly paid up shares ?                        |      | No  |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| 2   | Whether the Listed Entity has issued any Convertible Securities or Warrants ?           | Yes  |     |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| 3   | Whether the Listed Entity has any shares against which Depository receipts are issued ? |      | No  |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| 4   | Whether the Listed Entity has any shares in locked-in ?                                 |      | No  |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |
| 5   | Whether any shares held by Promoters are pledged or otherwise encumbered ?              | Yes  |     |  |             |      |     |   |  |  |    |   |   |     |  |   |   |  |    |   |   |  |    |   |  |     |  |



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Annexure-5E



Table I - Summary Statement holding of specified securities

| Table - I - Summary Statement holding of specified securities |                                 |                            |   |   |  |                          |   |  |              |          |  |   |                            |  |   |                                 |       |          |
|---|---------------------------------|----------------------------|---|---|--|--------------------------|---|--|--------------|----------|--|---|----------------------------|--|---|---------------------------------|-------|----------|
| Category  | Category of shareholder         | Nos. of shareholders       | No. of fully paid up equity shares held | No. of partly paid- up equity shares held | No. of shares underlying Depository Receipts | Total no. of shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |              |          | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |                                 |       |          |
| (i)   | (ii)                            | (iii)                      | (iv)                                    | (v)                                       | (vi)   | (vii) = (iv)+(v)+(vi)    | (viii) As a % of (A+B+C2)   | (ix)   |              |          | (x)  | (xi) = (vii) x (x) As a % of (A+B+C2)   | (xii)                      | (xiii)   |   | (xiv)                           |       |          |
|   |                                 |                            |   |   |  |                          |   | No. of Voting Rights                                     |              |          | Total as a % of (A+B+C)  |   | No. (a)                    | As a % of total Shares held (b)                  | No. (a)   | As a % of total Shares held (b) |       |          |
|   |                                 |                            |   |   |  |                          |   | Class eg : X   | Class eg : Y | Total    |  |   |                            |  |   |                                 |       |          |
| (A)   | Promoter & Promoter Group       | 3                          | 42610522                                | 0   | 0  | 42610522                 | 74.89   | 42610522   | 0            | 42610522 | 74.89  | 0   | 74.89                      | 0  | 0.00  | 29019113                        | 68.10 | 42610522 |
| (B)   | Public                          | 10,465                     | 14289698                                | 0   | 0  | 14289698                 | 25.11   | 14289698   | 0            | 14289698 | 25.11  | 0   | 25.11                      | 0  | 0.00  | 0                               | 0.00  | 12906710 |
| (C)   | Non Promoter - Non Public       | 0                          | 0                                       | 0   | 0  | 0                        | 0.00  | 0  | 0            | 0        | 0.00   | 0   | 0.00                       | 0  | 0.00  | 0                               | 0.00  | 0        |
| (C1)  | Shares underlying DRs           | 0                          | 0                                       | 0   | 0  | 0                        | 0.00  | 0  | 0            | 0        | 0.00   | 0   | 0.00                       | 0  | 0.00  | 0                               | 0.00  | 0        |
| (C2)  | Shares held by Employees Trusts | 0                          | 0                                       | 0   | 0  | 0                        | 0.00  | 0  | 0            | 0        | 0.00   | 0   | 0.00                       | 0  | 0.00  | 0                               | 0.00  | 0        |
|   | Total                           | 10468 (Refer Note 2 below) | 56900220                                | 0   | 0  | 56900220                 | 100.00  | 56900220   | 0            | 56900220 | 100.00   | 0   | 100.00                     | 0  | 0.00  | 29019113                        | 51.00 | 55517232 |

**Note:**  
(1) The Scheme 1, stipulates issue of 3,43,00,000 fully paid up Optionally Convertible Redeemable Preference Share ("OCRPS") of face value of Rs. 10/- each of ODCL at a premium of Rs. 90/- per share to the shareholders of ODCHL on the terms and conditions as per the Scheme 1 which inter-alia stipulates that OCRPS shall be converted into equity shares within 18 months from the date of allotment at the then prevailing price determined in accordance with the SEBI preferential issue guidelines, which is currently unknown. The conversion of OCRPS into equity shares shall be limited to such numbers as would enable ODCL to continue fulfilling the criteria of minimum public shareholding as per Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957. Hence the working has not been provided. Further, pursuant to the New Scheme (Scheme of arrangement and amalgamation amongst Odisha Cement Limited, Dalmia Bharat Limited and Dalmia Cement (Bharat) Limited), there shall be reduction by way of cancellation of the entire issued, subscribed and paid up optionally convertible redeemable preference share capital of ODCL to be issued to DCBL.  
(2) Total no. of shareholders (10,468) is based on the no. of shareholders of OCL as on 30th September, 2016. Further, it may also be noted that the Post Scheme 1 Shareholding Pattern of ODCL shall vary based on the shareholding pattern of OCL India Limited as on the Record Date fixed by the Board of Directors of ODCL for the issue of consideration shares pursuant to the Scheme 1.

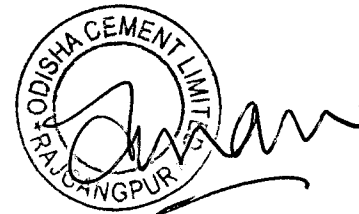
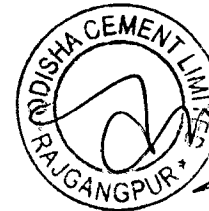


Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

| Table II- Statement showing shareholding pattern of the Promoter and Promoter Group  |   |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
|--|---|--------------------|---|-----------------------------------|---|------------------------|---|--|----------|-------|-------------------------------------|--|---|----------------------------|--|---|---------------------------------|-------|----------|
| Category & Name of the shareholders  | PAN   | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 | Number of Voting Rights held in each class of securities |          |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |                                 |       |          |
| (i)  | (ii)  | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                   | (ix)   |          |       |                                     | (x)  | (xi) = (vii)+(x) as a % of (A+B+C2)   | (xii)                      |  | (xiii)  |                                 | (xiv) |          |
|  |   |                    |   |                                   |   |                        |   | No. of Voting Rights                                     |          |       | Total as a % of Total Voting rights |  |   | No. (a)                    | As a % of total Shares held (b)                  | No. (a)   | As a % of total Shares held (b) |       |          |
|  |   |                    |   |                                   |   |                        |   | Class X  | Class Y  | Total |                                     |  |   |                            |  |   |                                 |       |          |
| 1  | Indian  |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (a)  | Individuals/ Hindu Undivided Family                                   |                    | 1                                       | 110541                            | 0   | 0                      | 110541                                      | 0.19   | 110541   | 0     | 110541                              | 0.19   | 0   | 0.19                       | 0  | 0.00  | 0                               | 0.00  | 110541   |
|  | Gautam Dalmia (HUF)   | AACHG1662E         | 1                                       | 110541                            | 0   | 0                      | 110541                                      | 0.19   | 110541   | 0     | 110541                              | 0.19   | 0   | 0.19                       | 0  | 0.00  | 0                               | 0.00  | 110541   |
| (b)  | Central Government/ State Government(s)                               |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (c)  | Financial Institutions/ Banks   |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (d)  | Any Other (Specify)   |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (d-i)  | Trust-I   |                    | 1                                       | 20708                             | 0   | 0                      | 20708                                       | 0.04   | 20708    | 0     | 20708                               | 0.04   | 0   | 0.04                       | 0  | 0.00  | 0                               | 0.00  | 20708    |
|  | Gautam Dalmia C/o Sumana Trust  | AAFPD5252N         | 1                                       | 20708                             | 0   | 0                      | 20708                                       | 0.04   | 20708    | 0     | 20708                               | 0.04   | 0   | 0.04                       | 0  | 0.00  | 0                               | 0.00  | 20708    |
| (d-ii)   | Bodies Corporate  |                    | 1                                       | 42479273                          | 0   | 0                      | 42479273                                    | 74.66  | 42479273 | 0     | 42479273                            | 74.66  | 0   | 74.66                      | 0  | 0.00  | 29019113                        | 68.31 | 42479273 |
|  | DALMIA CEMENT (BHARAT) LIMITED  | AADCA9414C         | 1                                       | 42479273                          | 0   | 0                      | 42479273                                    | 74.66  | 42479273 | 0     | 42479273                            | 74.66  | (Refer Note 3 below)  | 74.66                      | 0  | 0.00  | 29019113                        | 68.31 | 42479273 |
|  | Sub Total(A)(1)   |                    | 3                                       | 42610522                          | 0   | 0                      | 42610522                                    | 74.89  | 42610522 | 0     | 42610522                            | 74.89  | 0   | 74.89                      | 0  | 0.00  | 29019113                        | 68.10 | 42610522 |
| 2  | Foreign   |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (a)  | Individuals (Non-Resident individuals/ Foreign individuals)           |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (b)  | Government  |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (c)  | Institutions  |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (d)  | Foreign Portfolio Investor  |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (e)  | Any Others(Specify)   |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
|  | Sub Total(A)(2)   |                    | 0                                       | 0                                 | 0   | 0                      | 0   | 0.00   | 0        | 0     | 0                                   | 0.00   | 0   | 0.00                       | 0  | 0.00  | 0                               | 0.00  | 0        |
|  | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) |                    | 3                                       | 42610522                          | 0   | 0                      | 42610522                                    | 74.89  | 42610522 | 0     | 42610522                            | 74.89  | 0   | 74.89                      | 0  | 0.00  | 29019113                        | 68.10 | 42610522 |
| Note:  |   |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (1) PAN would not be displayed on website of Stock Exchange(s)   |   |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011   |   |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |
| (3) The Scheme 1 stipulates issue of 3,43,00,000 fully paid up Optionally Convertible Redeemable Preference Share ("OCRPS") of face value of Rs. 10/- each of ODCL at a premium of Rs. 90/- per share to the shareholders of DBCHL on the terms and conditions as per the draft scheme which shall be inter-alia stipulates that OCRPS shall be converted into equity shares, within 18 months from the date of allotment at the then prevailing price determined in accordance with the SEBI preferential issue guidelines, which is currently unknown. The conversion of OCRPS into equity shares shall be limited to such numbers as would enable ODCL to continue fulfilling the criteria of minimum public shareholding as per Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957. Hence the working has not been provided. Further, pursuant to New Scheme (Scheme of arrangement and amalgamation amongst Odisha Cement Limited, Dalmia Bharat Limited and Dalmia Cement (Bharat) Limited) there shall be reduction by way of cancellation of the entire issued, subscribed and paid up optionally convertible redeemable preference share capital of ODCL to be issued to DCBL |   |                    |   |                                   |   |                        |   |  |          |       |                                     |  |   |                            |  |   |                                 |       |          |



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Table III- Statement showing shareholding pattern of the Public shareholder

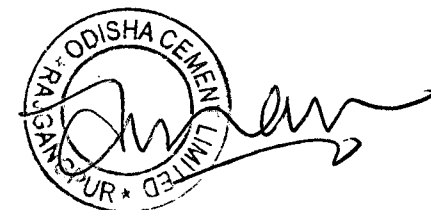
|     | Category & Name of the shareholders                         | PAN        | Nos. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered |                         | Number of equity shares held in dematerialised form |         |         |
|-----|---|------------|---------------------|---|-----------------------------------|--|------------------------|--|--|---------|-------------------------------------|--|---|----------------------------|--|-------------------------|---|---------|---------|
|     | (i)   | (ii)       | (iii)               | (iv)                                    | (v)                               | (vi)   | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                    | (ix)   |         |                                     | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      | (xiii)   |                         | (xiv)   |         |         |
|     |   |            |                     |   |                                   |  |                        |  | No. of Voting Rights                                     |         | Total as a % of Total Voting Rights |  |   | No. (a)                    | As a % of total Shares held (b)                  | No.(Not applicable) (a) | As a % of total Shares held (Not applicable)(b)     |         |         |
|     |   |            |                     |   |                                   |  |                        |  | Class X  | Class Y | Total                               |  |   |                            |  |                         |   |         |         |
| 1   | Institutions  |            |                     |   |                                   |  |                        |  |  |         |                                     |  |   |                            |  |                         |   | 140499  |         |
| (a) | Mutual Funds/ UTI   |            | 6                   | 157999                                  | 0                                 | 0  | 157999                 | 0.28   | 157999   | 0       | 157999                              | 0.28   | 0   | 0.28                       | 0  | 0.00                    | 0   | 0.00    |         |
| (b) | Venture Capital Funds                                       |            |                     |   |                                   |  |                        |  |  |         |                                     |  |   |                            |  |                         |   |         |         |
| (c) | Alternate Investment Funds                                  |            |                     |   |                                   |  |                        |  |  |         |                                     |  |   |                            |  |                         |   |         |         |
| (d) | Foreign Venture Capital Investors                           |            |                     |   |                                   |  |                        |  |  |         |                                     |  |   |                            |  |                         |   | 1287988 |         |
| (e) | Foreign Portfolio Investors                                 |            | 31                  | 1288288                                 | 0                                 | 0  | 1288288                | 2.26   | 1288288  | 0       | 1288288                             | 2.26   | 0   | 2.26                       | 0  | 0.00                    | 0   | 0.00    |         |
|     | LAURUS (MAURITIUS) LIMITED                                  | AACCL7136M | 1                   | 943597                                  | 0                                 | 0  | 943597                 | 1.66   | 943597   | 0       | 943597                              | 1.66   | 0   | 1.66                       | 0  | 0.00                    | 0   | 0.00    | 943597  |
| (f) | Financial Institutions/ Banks                               |            | 25                  | 73401                                   | 0                                 | 0  | 73401                  | 0.13   | 73401  | 0       | 73401                               | 0.13   | 0   | 0.13                       | 0  | 0.00                    | 0   | 0.00    | 41156   |
| (g) | Insurance Companies   |            |                     |   |                                   |  |                        |  |  |         |                                     |  |   |                            |  |                         |   |         |         |
| (h) | Provident Funds/ Pension Funds                              |            |                     |   |                                   |  |                        |  |  |         |                                     |  |   |                            |  |                         |   |         |         |
| (i) | Any Other (Specify)   |            |                     |   |                                   |  |                        |  |  |         |                                     |  |   |                            |  |                         |   |         |         |
|     | Sub Total(B)(1)   |            | 62                  | 1519688                                 | 0                                 | 0  | 1519688                | 2.67   | 1519688  | 0       | 1519688                             | 2.67   | 0   | 2.67                       | 0  | 0.00                    | 0   | 0.00    | 1469643 |
| 2   | Central Government/ State Government(s)/ President of India |            |                     |   |                                   |  |                        |  |  |         |                                     |  |   |                            |  |                         |   |         |         |
|     | State Government  |            | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0       | 0                                   | 0.00   | 0   | 0.00                       | 0  | 0.00                    | 0   | 0.00    | 0       |
|     | Sub Total(B)(2)   |            |                     |   |                                   |  |                        |  |  |         |                                     |  |   |                            |  |                         |   |         |         |



|   |  |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |
|---|--|---------------------------|--------------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|------|---|------|----------|--|
| 3   | Non-institutions   |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |
| (a)   | i. Individuals -<br>Individual shareholders holding nominal share capital up to Rs 2 lakhs | 9,804.00                  | 53,74,662.00 | 0 | 0 | 5374662  | 9.45  | 5374662  | 0 | 5374662  | 9.45  | 0 | 9.45  | 0 | 0.00 | 0 | 0.00 | 4081623  |  |
|   | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.        | 8.00                      | 16,38,372.00 | 0 | 0 | 1638372  | 2.88  | 1638372  | 0 | 1638372  | 2.88  | 0 | 2.88  | 0 | 0.00 | 0 | 0.00 | 1638372  |  |
|   | ASHISH JHUNJHUNWALA<br>AAQFR4532C  | 1                         | 889577       | 0 | 0 | 889577   | 1.56  | 889577   | 0 | 889577   | 1.56  | 0 | 1.56  | 0 | 0.00 | 0 | 0.00 | 889577   |  |
| (b)   | NBFCs registered with RBI  |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |
| (c)   | Employee Trusts  |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |
| (d)   | Overseas Depositories (holding DRs) (balancing figure)                                     |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |
| (e)   | Any Others(Specify)  |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      | 83676    |  |
| (e-i)   | NRI  | 66.00                     | 84,876.00    | 0 | 0 | 84876    | 0.15  | 84876    | 0 | 84876    | 0.15  | 0 | 0.15  | 0 | 0.00 | 0 | 0.00 | 1203473  |  |
| (e-ii)  | Bodies Corporate   | 280.00                    | 12,18,902.00 | 0 | 0 | 1218902  | 2.14  | 1218902  | 0 | 1218902  | 2.14  | 0 | 2.14  | 0 | 0.00 | 0 | 0.00 | 3155867  |  |
|   | DHARTI INVESTMENTS AND HOLDINGS<br>AACCD2509C  | 1.00                      | 31,55,867.00 | 0 | 0 | 3155867  | 5.55  | 3155867  | 0 | 3155867  | 5.55  | 0 | 5.55  | 0 | 0.00 | 0 | 0.00 | 1173581  |  |
|   | SHREEVALLABH ORTHOPAEDIC INSTRUMENTS PVT.<br>AAICS4922J                                    | 1.00                      | 11,73,581.00 | 0 | 0 | 1173581  | 2.06  | 1173581  | 0 | 1173581  | 2.06  | 0 | 2.06  | 0 | 0.00 | 0 | 0.00 | 12240    |  |
| (e-iii)   | Foreign Nationals  | 29.00                     | 17,080.00    | 0 | 0 | 17080    | 0.03  | 17080    | 0 | 17080    | 0.03  | 0 | 0.03  | 0 | 0.00 | 0 | 0.00 | 50207    |  |
| (e-iv)  | Clearing Member  | 115.00                    | 50,207.00    | 0 | 0 | 50207    | 0.09  | 50207    | 0 | 50207    | 0.09  | 0 | 0.09  | 0 | 0.00 | 0 | 0.00 | 38028    |  |
| (e-v)   | NRI - Recat  | 99.00                     | 56,463.00    | 0 | 0 | 56463    | 0.10  | 56463    | 0 | 56463    | 0.10  | 0 | 0.10  | 0 | 0.00 | 0 | 0.00 | 11437067 |  |
|   | Sub Total(B)(3)  | 10403                     | 12770010     | 0 | 0 | 12770010 | 22.44 | 12770010 | 0 | 12770010 | 22.44 | 0 | 22.44 | 0 | 0.00 | 0 | 0.00 | 12906710 |  |
|   | Total Public Shareholding (B)= (B)(1)+(B)(2)+*(B)(3)                                       | 10465(Refer Note 4 below) | 14289698     | 0 | 0 | 14289698 | 25.11 | 14289698 | 0 | 14289698 | 25.11 | 0 | 25.11 | 0 | 0.00 | 0 | 0.00 |          |  |
| Note:   |  |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |
| (1) PAN would not be displayed on website of Stock Exchange(s)  |  |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |
| (2) The above formats need to be disclosed along with the name of the following persons : Institutions/ Non institutions holding more than 1% of total number of shares   |  |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |
| (3) W.r.t., the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian   |  |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |
| (4) Total no. of shareholders (10,465) is based on the no. of shareholders of OCL as on 30th Sep. 2016. Further, it may also be noted that the Post Scheme 1 Shareholding Pattern of ODCL shall vary based on the shareholding of OCL India Ltd. as on the Record Date fixed by the Board of Directors of ODCL for issue of consideration pursuant to the Scheme 1. |  |                           |              |   |   |          |       |          |   |          |       |   |       |   |      |   |      |          |  |

Table IV- Statement showing shareholding pattern of the Non Promoter and Non Public shareholder

|      | Category & Name of the shareholders   | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid- up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |                                     | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form (not applicable) |
|------|---|------|--------------------|---|------------------------------------|---|-----------------------|--|--|---------|-------------------------------------|--|---|----------------------------|-----------------------------|--|--|--|
|      | (i)   | (ii) | (iii)              | (iv)                                    | (v)                                | (vi)  | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)                    | (ix)   |         |                                     | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      |                             | (xiii)   |  | (xiv)  |
|      |   |      |                    |   |                                    |   |                       |  | No. of Voting Rights                                     |         | Total as a % of Total Voting rights |  |   | No.                        | As a % of total Shares held | No.(not applicable)                              | As a % of total Shares held (Not applicable) |  |
|      |   |      |                    |   |                                    |   |                       |  | Class X  | Class Y | Total                               |  |   |                            |                             |  |  |  |
| 1    | Custodian/ DR Holder  |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
| (a)  | Name of DR Holder (if available)  |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
| (i)  |   |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
| (ii) |   |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
| 2    | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)  |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
| (a)  | Name  |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|      | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)   |      |                    | 0                                       | 0                                  | 0   | 0                     | 0.00   | 0  | 0       | 0                                   | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0  | 0.00   |
|      |   |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|      | Note :  |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|      | (1) PAN would not be displayed on website of Stock Exchange(s)  |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|      | (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares   |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|      | (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |
|      |   |      |                    |   |                                    |   |                       |  |  |         |                                     |  |   |                            |                             |  |  |  |



1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security:533309
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment

ODISHA CEMENT LIMITED (post New Scheme, to be renamed as Dalmia Bharat Ltd.)

30-09-2016 (Post New Scheme)

Not Applicable

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars  | YES* | NO* |
|--|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares?                        |      | NO* |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO* |
| c Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO* |
| d Whether the Listed Entity has any shares in locked-in?                                 | YES  | -   |
| e Whether any shares held by promoters are pledged or otherwise encumbered?              |      | NO* |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Note : New Scheme, i.e., Scheme of arrangement and amalgamation amongst Odisha Cement Limited (ODCL), Dalmia Bharat Limited (DBL) and Dalmia Cement (Bharat) Limited (DCBL).



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Annexure 5 F

Name of the Company : ODISHA CEMENT LIMITED

Scrip Code :

Class of Security : Equity Shares

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder         | No of Shareholders | No of fully paid up equity shares held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No. of Shares Held | Shareholding as a % of total no of shares | Number of Voting Rights held in each class of securities |         |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |           |
|----------|---------------------------------|--------------------|--|---|---|--------------------------|---|--|---------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-----------|
|          |                                 |                    |  |   |   |                          |   | No of Voting Rights                                      |         | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |           |
|          |                                 |                    |  |   |   |                          |   | Class X  | Class Y | Total                   |   |   |                            |                             |  |                             |   |           |
| (I)      | (II)                            | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                    | (VIII)                                    | (IX)   |         |                         | (X)   | (XI)  | (XII)                      |                             | (XIII)   |                             | (XIV)   |           |
| (A)      | Promoter & Promoter Group       | 24                 | 102095931                              | 0                                       | 0   | 102095931                | 53.17                                     | 102095931  | 0       | 102095931               | 53.17   | 0   | 53.17                      | 0                           | 0  | NA                          | NA  | 102095931 |
| (B)      | Public                          | 24418              | 83626050                               | 0                                       | 0   | 83626050                 | 43.55                                     | 83626050   | 0       | 83626050                | 43.55   | 0   | 43.55                      | 15000000                    | 17.94  | NA                          | NA  | 76219414  |
| (C)      | Non Promoter-Non Public         | 2                  | 6297572                                | 0                                       | 0   | 6297572                  | 3.28                                      | 6297572  | 0       | 6297572                 | 3.28  | 0   | 3.28                       | 0                           | 0  | NA                          | NA  | 6297572   |
| (C1)     | Shares underlying DRs           | 0                  | 0                                      | 0                                       | 0   | 0                        | 0   | 0  | 0       | 0                       | 0   | 0   | 0                          | 0                           | 0  | NA                          | NA  | 0         |
| (C2)     | Shares held by Employees Trusts | 2                  | 6297572                                | 0                                       | 0   | 6297572                  | 3.28                                      | 6297572  | 0       | 6297572                 | 3.28  | 0   | 3.28                       | 0                           | 0  | NA                          | NA  | 6297572   |
|          | Total:                          | 24444              | 192019553                              | 0                                       | 0   | 192019553                | 100.00                                    | 192019553  | 0       | 192019553               | 100.00  | 0   | 100.00                     | 15000000                    | 17.94  |                             |   | 184612917 |

Note:

- Promoter & Promoter Group shareholding has been calculated by cancelling Dalmia Cement (Bharat) Limited 4,24,79,273 equity shares held in OCL India Limited/Odisha Cement Limited and by cancelling 3,43,00,000 Optionally Convertible Redeemable Preference Shares to be issued by Odisha Cement Limited to Dalmia Cement (Bharat) Limited pursuant to Scheme 1 (i.e., Scheme of arrangement and amalgamation amongst OCL India Limited (OCL), Dalmia Cement East Limited, Shri Rangam Securities & Holdings Limited, Dalmia Bharat Cements Holdings Limited and Odisha Cement Limited).
- Total no. of shareholders (24444) is based on the no. of shareholders of OCL & DBL as on 30th September, 2016. Further, it may also be noted that the Post New Scheme Shareholding Pattern of ODCL shall vary based on the shareholding pattern of DBL as on the Record Date fixed by the Board of Directors of ODCL for the issue of consideration shares pursuant to the New Scheme.
- The Board of Directors of DBL has allotted 1,06,500 (One Lac Six Thousand and Five Hundred) equity shares on 26th October, 2016 pursuant to conversion of employee stock option against which 2,13,000 equity shares will be issued by ODCL as per the New Scheme. The same have not been reflected in the above shareholding pattern, as the shareholding pattern is as on 30th September, 2016. The public shareholding post New Scheme after giving effect to these shares will be 8,38,39,050 equity shares aggregating to 43.61%.
- Further, as on date of the application there are 9,93,000 employee stock options granted by DBL to its Eligible Employees (as defined in the New Scheme) as per DBL ESOP Scheme 2011 (as defined in the New Scheme). Accordingly as mentioned in the New Scheme, upon the New Scheme becoming effective, in lieu of every 1 (One) stock option held by the Eligible Employees under the DBL ESOP Scheme 2011, ODCL shall grant 2 (Two) new stock options ("New Options") under a new employee stock option scheme framed by ODCL to the Eligible Employees. The New Options shall entitle the Eligible Employees to purchase 1 (One) equity share of ODCL for each New Option. In case (i) all the New Options of ODCL, (i.e., 19,86,000) are exercised and converted into equity shares, then the shareholding of public in ODCL (the amalgamated company) post Scheme shall be 44.19% & (ii) all the employee stock option of ODCL are not exercised, then the shareholding of public in ODCL (the amalgamated company) post New Scheme shall be 43.61%.



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Name of the Company : ODISHA CEMENT LIMITED

Cription Code :

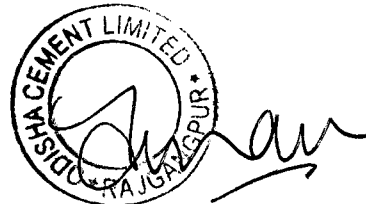
Class of Security : Equity Shares

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder                                  | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked In Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |
|----------|---|------------|--------------------|--|---|---|-----------------------------------|--|--|---------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
|          |   |            |                    |  |   |   |                                   |  | No of Voting Rights                                      |         | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |
|          | (I)   | (II)       | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)   | Class X  | Class Y | Total                   | (X)   | (XI)  | (XII)                      |                             | (XIII)   |                             | (XIV)   |
| 28       | Antordaya Commercial and Holdings Private Ltd.                      | AAOCA2065Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 29       | Akhyar Estate Holdings Private Limited                              | AAOCA2569H | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 30       | Adhirath Power & Holdings Private Limited                           | AAOCA4022B | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 31       | Dalmia Mining and Services Private Limited                          | AAFCDB615G | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
|          | Any Other (Trusts)  |            |                    |  |   |   |                                   |  |  |         |                         |   |   |                            |                             |  |                             |   |
| 1        | Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust                 | AAFPD5288A | 1                  | 173330                                 | 0                                       | 0   | 173330                            | 0.09   | 173330   | 0       | 173330                  | 0.09  | 0.09  | 0                          | 0.00                        | 0  | 0.00                        | 173330  |
| 2        | Gautam Dalmia C/o Sumana Trust                                      | AAFPD5252N | 1                  | 20708                                  | 0                                       | 0   | 20708                             | 0.01   | 20708  | 0       | 20708                   | 0.01  | 0.01  | 0                          | 0.00                        | 0  | 0.00                        | 20708   |
| 3        | Sukeshi Trust   | AAATS3220J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 4        | Vaidehi Trust   | AAATV0465G | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 5        | Sumana Trust  | AAATV2973M | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 6        | Shri Investments  | AADFS0233J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 7        | Avanee Trust  | AABTA3661Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 8        | Priyang Trust   | AABTP3745Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 9        | Yadu Hari Dalmia Parivar Trust                                      | AAAAY2215Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 10       | Respect Elders & Co.  | AAQFR0388C | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 11       | Love Children & Co.   | AAEFL9759R | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 12       | Respect Nature & Society  | AAQFR0389D | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 13       | Shri Brahma Creation Trust  | AANTS2143P | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 14       | Shri Vishnu Preservation Trust                                      | AANTS2147K | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
| 15       | Shubh Homes Realtors LLP  | ACJFS5046D | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0                           | 0  | 0                           | 0   |
|          | Sub-Total (A)(1)  |            | 24                 | 102095931                              | 0                                       | 0   | 102095931                         | 53.17  | 102095931  | 0       | 102095931               | 53.17   | 53.17   | 0                          | 0                           | 0  | 0                           | 102095931   |
| A(2)     | Foreign   |            |                    |  |   |   |                                   |  |  |         |                         |   |   |                            |                             |  |                             |   |
|          | Individuals (Non-Resident Individuals/Foreign Individuals)          |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0.00                        | 0  | 0.00                        | 0   |
| (a)      | Government  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0.00                        | 0  | 0.00                        | 0   |
| (b)      | Institutions  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0.00                        | 0  | 0.00                        | 0   |
| (c)      | Foreign Portfolio Investor  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0.00                        | 0  | 0.00                        | 0   |
| (d)      | Any Other   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0.00                        | 0  | 0.00                        | 0   |
| (e)      | Sub-Total (A)(2)  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0.00                    | 0   | 0.00  | 0                          | 0.00                        | 0  | 0.00                        | 0   |
|          | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |            | 24                 | 102095931                              | 0                                       | 0   | 102095931                         | 53.17  | 102095931  | 0       | 102095931               | 53.17   | 53.17   | 0                          | 0.00                        | 0  | 0.00                        | 102095931   |

Note:

- The shares held by a shareholder under different folios have been clubbed together.
- Promoter & Promoter Group shareholding has been calculated by cancelling Dalmia Cement (Bharat) Limited 4,24,79,273 equity shares held in OCL India Limited/Odisha Cement Limited and by cancelling 3,43,00,000 Optionally Convertible Redeemable Preference Shares to be issued by Odisha Cement Limited to Dalmia Cement (Bharat) Limited pursuant to Scheme 1 (i.e., Scheme of arrangement and amalgamation amongst OCL India Limited (OCL), Dalmia Cement East Limited, Shri Rangam Securities & Holdings Limited, Dalmia Bharat Cements Holdings Limited and Odisha Cement Limited).





Name of the Company : ODISHA CEMENT LIMITED

Script Code :

Class of Security : Equity Shares

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder                               | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |          | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |        | Number of Shares pledged or otherwise encumbered |     | Number of equity shares held in dematerialized form |                             |
|----------|--|------------|--------------------|--|---|---|-----------------------------------|--|--|---------|----------|---|---|----------------------------|--------|--|-----|---|-----------------------------|
|          |  |            |                    |  |   |   |                                   |  | No of Voting Rights                                      |         |          |   |   | Total as a % of (A+B+C)    | No.    | As a % of total Shares held                      | No. |   | As a % of total Shares held |
|          |  |            |                    |  |   |   |                                   |  | Class X  | Class Y | Total    |   |   |                            |        |  |     |   |                             |
|          |  |            |                    |  |   |   |                                   |  |  |         |          |   |   |                            |        |  |     |   |                             |
|          | (I)  | (II)       | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)   | Class X  | Class Y | Total    | (X)   | (XI)  | (XII)                      | (XIII) | (XIV)  |     |   |                             |
| A(1)     | Indian   |            |                    |  |   |   |                                   |  |  |         |          |   |   |                            |        |  |     |   |                             |
| (a)      | Individuals/Hindu undivided Family                               |            |                    | 7584097                                | 0                                       | 0   | 7584097                           | 3.94   | 7584097  | 0       | 7584097  | 3.94  | 0   | 0                          | 0      | 0  |     |   |                             |
| i        | Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)                      | AAAHJ1112Q | 1                  | 630350                                 | 0                                       | 0   | 630350                            | 0.33   | 630350   | 0       | 630350   | 0.33  | 0   | 0.00                       | 0      | 630350   |     |   |                             |
| ii       | Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)                     | AAAHY0103N | 1                  | 482010                                 | 0                                       | 0   | 482010                            | 0.25   | 482010   | 0       | 482010   | 0.25  | 0   | 0.00                       | 0      | 482010   |     |   |                             |
| iii      | Shri Jai Hari Dalmia   | AADPD6753A | 1                  | 3270020                                | 0                                       | 0   | 3270020                           | 1.70   | 3270020  | 0       | 3270020  | 1.70  | 0   | 0.00                       | 0      | 3270020  |     |   |                             |
| iv       | Smt. Kavita Dalmia   | AADPD6754H | 1                  | 753340                                 | 0                                       | 0   | 753340                            | 0.39   | 753340   | 0       | 753340   | 0.39  | 0   | 0.00                       | 0      | 753340   |     |   |                             |
| v        | Shri Gautam Dalmia   | AAFPD5252N | 1                  | 2146616                                | 0                                       | 0   | 2146616                           | 1.12   | 2146616  | 0       | 2146616  | 1.12  | 0   | 0.00                       | 0      | 2146616  |     |   |                             |
| vi       | Ms. Shrutipriya Dalmia   | AAFPD5288A | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| vii      | Smt. Anupama Dalmia  | ADUPD8637M | 1                  | 22500                                  | 0                                       | 0   | 22500                             | 0.01   | 22500  | 0       | 22500    | 0.01  | 0   | 0.00                       | 0      | 22500  |     |   |                             |
| viii     | Ku. Sukeshi Dalmia   | AKOPD7436P | 1                  | 74360                                  | 0                                       | 0   | 74360                             | 0.04   | 74360  | 0       | 74360    | 0.04  | 0   | 0.00                       | 0      | 74360  |     |   |                             |
| ix       | Ku. Vaidehi Dalmia   | AKOPD7437N | 1                  | 74360                                  | 0                                       | 0   | 74360                             | 0.04   | 74360  | 0       | 74360    | 0.04  | 0   | 0.00                       | 0      | 74360  |     |   |                             |
| x        | Shri Gautam Dalmia C/o Gautam Dalmia (HUF)                       | AACHG1662E | 1                  | 110541                                 | 0                                       | 0   | 110541                            | 0.06   | 110541   | 0       | 110541   | 0.06  | 0   | 0.00                       | 0      | 110541   |     |   |                             |
| xi       | Shri Yadu Hari Dalmia  | AADPD6740M | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| xii      | Smt. Bela Dalmia   | AADPD6755G | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| xiii     | Shri Puneet Yadu Dalmia  | AGRPD5590K | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| xiv      | Smt. Avantika Dalmia   | ABAPD1693F | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| xv       | Ku. Sumana Dalmia  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| xvi      | Ku. Avanees Dalmia   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| xvii     | Mst. Priyang Dalmia  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| (b)      | Central Government/State Government(s)                           |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| (c)      | Financial Institutions/Banks                                     |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0.00                       | 0      | 0  |     |   |                             |
| (d)      | Any Other (Bodies Corporate)                                     |            | 16                 | 94531834                               | 0                                       | 0   | 94531834                          | 49.23  | 94531834   | 0       | 94531834 | 49.23   | 0   | 0                          | 0      | 94531834   |     |   |                             |
| 1        | Alirox Abrasives Limited   | AAACA9482F | 1                  | 240720                                 | 0                                       | 0   | 240720                            | 0.13   | 240720   | 0       | 240720   | 0.13  | 0   | 0.00                       | 0      | 240720   |     |   |                             |
| 2        | Dalmia Bharat Sugar and Industries Limited                       | AAACD2281K | 1                  | 1885134                                | 0                                       | 0   | 1885134                           | 0.98   | 1885134  | 0       | 1885134  | 0.98  | 0   | 0.00                       | 0      | 1885134  |     |   |                             |
| 3        | Himgiri Commercial Limited                                       | AAACH7705A | 1                  | 1476530                                | 0                                       | 0   | 1476530                           | 0.77   | 1476530  | 0       | 1476530  | 0.77  | 0   | 0.00                       | 0      | 1476530  |     |   |                             |
| 4        | Kavita Trading & Investment Co. Pvt. Ltd                         | AAACK1313K | 1                  | 601140                                 | 0                                       | 0   | 601140                            | 0.31   | 601140   | 0       | 601140   | 0.31  | 0   | 0.00                       | 0      | 601140   |     |   |                             |
| 5        | Mayuka Investment Limited  | AAACM2614B | 1                  | 35775074                               | 0                                       | 0   | 35775074                          | 18.63  | 35775074   | 0       | 35775074 | 18.63   | 0   | 0.00                       | 0      | 35775074   |     |   |                             |
| 6        | Puneet Trading and Investment Co. Pvt. Ltd.                      | AAACP1697B | 1                  | 4723230                                | 0                                       | 0   | 4723230                           | 2.46   | 4723230  | 0       | 4723230  | 2.46  | 0   | 0.00                       | 0      | 4723230  |     |   |                             |
| 7        | Rama Investment Company Private Limited                          | AAACR5350F | 1                  | 5289970                                | 0                                       | 0   | 5289970                           | 2.75   | 5289970  | 0       | 5289970  | 2.75  | 0   | 0.00                       | 0      | 5289970  |     |   |                             |
| 8        | Sita Investment Company Limited                                  | AAACS2099E | 1                  | 11753600                               | 0                                       | 0   | 11753600                          | 6.12   | 11753600   | 0       | 11753600 | 6.12  | 0   | 0.00                       | 0      | 11753600   |     |   |                             |
| 9        | Dalmia Refractories Limited                                      | AABCS5453M | 1                  | 698952                                 | 0                                       | 0   | 698952                            | 0.36   | 698952   | 0       | 698952   | 0.36  | 0   | 0.00                       | 0      | 698952   |     |   |                             |
| 10       | Valley Agro Industries Limited                                   | AABCV1445L | 1                  | 7000                                   | 0                                       | 0   | 7000                              | 0.00   | 7000   | 0       | 7000     | 0.00  | 0   | 0.00                       | 0      | 7000   |     |   |                             |
| 11       | Ankita Pratishthan Limited                                       | AACCA1132A | 1                  | 11658140                               | 0                                       | 0   | 11658140                          | 6.07   | 11658140   | 0       | 11658140 | 6.07  | 0   | 0.00                       | 0      | 11658140   |     |   |                             |
| 12       | Keshav Power Limited   | AACCK5351M | 1                  | 4720526                                | 0                                       | 0   | 4720526                           | 2.46   | 4720526  | 0       | 4720526  | 2.46  | 0   | 0.00                       | 0      | 4720526  |     |   |                             |
| 13       | Shree Nirman Limited   | AADC56516P | 1                  | 15507780                               | 0                                       | 0   | 15507780                          | 8.08   | 15507780   | 0       | 15507780 | 8.08  | 0   | 0.00                       | 0      | 15507780   |     |   |                             |
| 14       | Shri Chamundeswari Minerals Limited                              | AAJCS0874J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 15       | ZipAhead Com Limited (Now known as ZipAhead Com Private Limited) | AAACZ1082C | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 16       | Avanee and Ashni Securities Private Limited                      | AAFCA2307J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 17       | Dalmia Sugar Ventures Limited                                    | AACCD6679H | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 18       | Dalmia Solar Power Limited                                       | AAJCS2558K | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 19       | Himshikhar Investment Limited                                    | AABCH1771M | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 20       | YHD Trusteeship Services Pvt. Limited                            | AAACY6182C | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 21       | Shri Yadu Hari Trusteeship Services Pvt. Limited                 | AATCS2478L | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 22       | Vastalaya Developers Pvt. Limited                                | AAECV4759N | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 23       | Vinimay Developers Pvt. Limited                                  | AAECV7800Q | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 24       | Glow Home Technologies Private Limited                           | AAFCG9248J | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 25       | CoinTribe Technologies Pvt. Ltd.                                 | AAGCC0360G | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 26       | Tijori Capital Pvt. Ltd.   | AAFTC4266M | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |
| 27       | Samagama Holdings and Commercial Private Ltd.                    | AAWCS7347F | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0        | 0.00  | 0   | 0                          | 0      | 0  |     |   |                             |

Name of the Company : ODISHA CEMENT LIMITED

ICDP Code :

Class of Security : Equity Shares

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder   | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares | No of Shares Underlying Deposits | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |          |                 | No of Shares Underlying Outstanding | Shareholding as a % assuming full conversion | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |
|----------|--|------------|--------------------|--|------------------------------------|----------------------------------|-----------------------------------|--|--|----------|-----------------|-------------------------------------|--|----------------------------|-----------------------------|--|-----------------------------|---|
|          |  |            |                    |  |                                    |                                  |                                   |  | No of Voting Rights                                      |          |                 | Total as a % of (A+B+C)             |  | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |
|          |  |            |                    |  |                                    |                                  |                                   |  | Class X  | Class Y  | Total           |                                     |  |                            |                             |  |                             |   |
|          | (I)  | (II)       | (III)              | (IV)                                   | (V)                                | (VI)                             | (VII)                             | (VIII)   | (IX)   |          |                 | (X)                                 | (XI)   | (XII)                      |                             | (XIII)   |                             | (XIV)   |
| 1)       | Institutions   |            |                    |  |                                    |                                  |                                   |  |  |          |                 |                                     |  |                            |                             |  |                             |   |
| a)       | Mutual Funds   |            | 49                 | 6785525                                | 0                                  | 0                                | 6785525                           | 3.53   | 6785525  | 0        | 6785525         | 3.53                                | 0  | 3.53                       | 0                           | 0.00   | NA                          | 6768025   |
| b)       | Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Advantage Fund   | AAATB0102C | 1                  | 3307212                                | 0                                  | 0                                | 3307212                           | 1.72   | 3307212  | 0        | 3307212         | 1.72                                | 0  | 1.72                       | 0                           | 0.00   | NA                          | 3307212   |
| c)       | Venture Capital Funds  |            | 0                  | 0                                      | 0                                  | 0                                | 0                                 | 0.00   | 0  | 0        | 0               | 0.00                                | 0  | 0.00                       | 0                           | 0.00   | NA                          | 0   |
| d)       | Alternate Investment Funds   |            | 0                  | 0                                      | 0                                  | 0                                | 0                                 | 0.00   | 0  | 0        | 0               | 0.00                                | 0  | 0.00                       | 0                           | 0.00   | NA                          | 0   |
| e)       | Foreign Venture Capital Investors  |            | 0                  | 0                                      | 0                                  | 0                                | 0                                 | 0.00   | 0  | 0        | 0               | 0.00                                | 0  | 0.00                       | 0                           | 0.00   | NA                          | 0   |
| f)       | Foreign Portfolio Investors  |            | 130                | 15875668                               | 0                                  | 0                                | 15875668                          | 8.27   | 15875668   | 0        | 15875668        | 8.27                                | 0  | 8.27                       | 0                           | 0.00   | NA                          | 15875368  |
| g)       | Laurus (Mauritius) Ltd.  | AACCL7136M | 1                  | 943597                                 | 0                                  | 0                                | 943597                            | 0.49   | 943597   | 0        | 943597          | 0.49                                | 0  | 0.49                       | 0                           | 0.00   | NA                          | 943597  |
| h)       | Valiant Mauritius Partners Offshore Limited  | AACCV8509Q | 1                  | 1996328                                | 0                                  | 0                                | 1996328                           | 1.04   | 1996328  | 0        | 1996328         | 1.04                                | 0  | 1.04                       | 0                           | 0.00   | NA                          | 1996328   |
| i)       | Morgan Stanley Asia (Singapore) Pte.   | AAECM3575F | 1                  | 2855298                                | 0                                  | 0                                | 2855298                           | 1.49   | 2855298  | 0        | 2855298         | 1.49                                | 0  | 1.49                       | 0                           | 0.00   | NA                          | 2855298   |
| j)       | Financial Institutions/Banks   |            | 50                 | 1457823                                | 0                                  | 0                                | 1457823                           | 0.76   | 1457823  | 0        | 1457823         | 0.76                                | 0  | 0.76                       | 0                           | 0.00   | NA                          | 1375066   |
| k)       | Insurance Companies  |            | 8                  | 777912                                 | 0                                  | 0                                | 777912                            | 0.41   | 777912   | 0        | 777912          | 0.41                                | 0  | 0.41                       | 0                           | 0.00   | NA                          | 777912  |
| l)       | Provident Funds/Pension Funds  |            | 0                  | 0                                      | 0                                  | 0                                | 0                                 | 0.00   | 0  | 0        | 0               | 0.00                                | 0  | 0.00                       | 0                           | 0.00   | NA                          | 0   |
| m)       | Any Other  |            |                    |  |                                    |                                  |                                   |  |  |          |                 |                                     |  |                            |                             |  |                             |   |
|          | <b>Sub Total (B)(1)</b>  |            | <b>235</b>         | <b>24896928</b>                        | <b>0</b>                           | <b>0</b>                         | <b>24896928</b>                   | <b>12.97</b>                                       | <b>24896928</b>  | <b>0</b> | <b>24896928</b> | <b>12.96583</b>                     | <b>0</b>                                     | <b>12.9658296</b>          | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>24796371</b>                                     |
| 2)       | Central Government/State Government(s)/President of India                          |            | 4                  | 256310                                 | 0                                  | 0                                | 256310                            | 0.13   | 256310   | 0        | 256310          | 0.13                                | 0  | 0.13                       | 0                           | 0.00   | NA                          | 118400  |
|          | <b>Sub Total (B)(2)</b>  |            | <b>4</b>           | <b>256310</b>                          | <b>0</b>                           | <b>0</b>                         | <b>256310</b>                     | <b>0.13</b>  | <b>256310</b>  | <b>0</b> | <b>256310</b>   | <b>0.13</b>                         | <b>0</b>                                     | <b>0.13</b>                | <b>0</b>                    | <b>0.00</b>                                      | <b>NA</b>                   | <b>118400</b>                                       |
| 3)       | Non-Institutions   |            |                    |  |                                    |                                  |                                   |  |  |          |                 |                                     |  |                            |                             |  |                             |   |
| a)       | i. Individual shareholders holding nominal share capital up to Rs.2 lakhs          |            | 22580              | 21713920                               | 0                                  | 0                                | 21713920                          | 11.31  | 21713920   | 0        | 21713920        | 11.31                               | 0  | 11.31                      | 0                           | 0.00   | NA                          | 15169721  |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs |            | 18                 | 7518800                                | 0                                  | 0                                | 7518800                           | 3.92   | 7518800  | 0        | 7518800         | 3.92                                | 0  | 3.92                       | 0                           | 0.00   | NA                          | 7518800   |
|          | Ashish Jhunjhunwala  | AAQFR4532C | 1                  | 889577                                 | 0                                  | 0                                | 889577                            | 0.46   | 889577   | 0        | 889577          | 0.46                                | 0  | 0.46                       | 0                           | 0.00   | NA                          | 889577  |
|          | Viral Amal Parikh  | AADFO4000B | 1                  | 1945782                                | 0                                  | 0                                | 1945782                           | 1.01   | 1945782  | 0        | 1945782         | 1.01                                | 0  | 1.01                       | 0                           | 0.00   | NA                          | 1945782   |
|          |  |            | 4                  | 19200                                  | 0                                  | 0                                | 19200                             | 0.01   | 19200  | 0        | 19200           | 0.01                                | 0  | 0.01                       | 0                           | 0.00   | NA                          | 19200   |
| b)       | NBFCs Registered with RBI  |            | 0                  | 0                                      | 0                                  | 0                                | 0                                 | 0.00   | 0  | 0        | 0               | 0.00                                | 0  | 0.00                       | 0                           | 0.00   | NA                          | 0   |
| c)       | Employee Trusts  |            | 0                  | 0                                      | 0                                  | 0                                | 0                                 | 0.00   | 0  | 0        | 0               | 0.00                                | 0  | 0.00                       | 0                           | 0.00   | NA                          | 0   |
| d)       | Overseas Depositories (Holding DRs)(Balancing figure)                              |            | 0                  | 0                                      | 0                                  | 0                                | 0                                 | 0.00   | 0  | 0        | 0               | 0.00                                | 0  | 0.00                       | 0                           | 0.00   | NA                          | 0   |
| e)       | Any Other  |            |                    |  |                                    |                                  |                                   |  |  |          |                 |                                     |  |                            |                             |  |                             |   |
| j)       | Trusts   |            | 9                  | 78612                                  | 0                                  | 0                                | 78612                             | 0.04   | 78612  | 0        | 78612           | 0.04                                | 0  | 0.04                       | 0                           | 0.00   | NA                          | 78612   |
| ii)      | Non Resident Indians   |            | 256                | 829470                                 | 0                                  | 0                                | 829470                            | 0.43   | 829470   | 0        | 829470          | 0.43                                | 0  | 0.43                       | 0                           | 0.00   | NA                          | 711518  |
| iii)     | Non Resident Indians Non-repatriable   |            | 179                | 343943                                 | 0                                  | 0                                | 343943                            | 0.18   | 343943   | 0        | 343943          | 0.18                                | 0  | 0.18                       | 0                           | 0.00   | NA                          | 325508  |
| iv)      | Clearing Members   |            | 288                | 211201                                 | 0                                  | 0                                | 211201                            | 0.11   | 211201   | 0        | 211201          | 0.11                                | 0  | 0.11                       | 0                           | 0.00   | NA                          | 211201  |
| v)       | Custodian of Enemy Property  |            | 1                  | 376606                                 | 0                                  | 0                                | 376606                            | 0.20   | 376606   | 0        | 376606          | 0.20                                | 0  | 0.20                       | 0                           | 0.00   | NA                          | 0   |
| vi)      | Foreign Nationals  |            | 43                 | 51730                                  | 0                                  | 0                                | 51730                             | 0.03   | 51730  | 0        | 51730           | 0.03                                | 0  | 0.03                       | 0                           | 0.00   | NA                          | 12240   |
| vii)     | Bodies Corporate   |            | 796                | 7991732                                | 0                                  | 0                                | 7991732                           | 4.16   | 7991732  | 0        | 7991732         | 4.16                                | 0  | 4.16                       | 0                           | 0.00   | NA                          | 7920245   |
| viii)    | Dharti Investment & Holdings Ltd.  | AACCD2509C | 1                  | 3155867                                | 0                                  | 0                                | 3155867                           | 1.64   | 3155867  | 0        | 3155867         | 1.64                                | 0  | 1.64                       | 0                           | 0.00   | NA                          | 3155867   |
| ix)      | Shreevallabh Orthopaedic Instruments Pvt. Ltd.                                     | AAICS4922J | 1                  | 1173581                                | 0                                  | 0                                | 1173581                           | 0.61   | 1173581  | 0        | 1173581         | 0.61                                | 0  | 0.61                       | 0                           | 0.00   | NA                          | 1173581   |
| x)       | Foreign Bodies Corporate   |            | 1                  | 15000000                               | 0                                  | 0                                | 15000000                          | 7.81   | 15000000   | 0        | 15000000        | 7.81                                | 0  | 7.81                       | 15000000                    | 100.00   | NA                          | 15000000  |
|          | KKR Mauritius Cement Investments Limited   | AADCK9761E | 1                  | 15000000                               | 0                                  | 0                                | 15000000                          | 7.81   | 15000000   | 0        | 15000000        | 7.81                                | 0  | 7.81                       | 15000000                    | 100.00   | NA                          | 15000000  |
| ix)      | Directors and their Relatives  |            | 2                  | 8150                                   | 0                                  | 0                                | 8150                              | 0.00   | 8150   | 0        | 8150            | 0.00                                | 0  | 0.00                       | 0                           | 0.00   | NA                          | 8150  |
|          | <b>Sub Total (B)(3)</b>  |            | <b>24179</b>       | <b>58472812</b>                        | <b>0</b>                           | <b>0</b>                         | <b>58472812</b>                   | <b>30.45</b>                                       | <b>58472812</b>  | <b>0</b> | <b>58472812</b> | <b>30</b>                           | <b>0</b>                                     | <b>30</b>                  | <b>15000000</b>             | <b>25.65</b>                                     | <b>NA</b>                   | <b>51304643</b>                                     |
|          | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>                        |            | <b>24418</b>       | <b>83626050</b>                        | <b>0</b>                           | <b>0</b>                         | <b>83626050</b>                   | <b>43.55</b>                                       | <b>83626050</b>  | <b>0</b> | <b>83626050</b> | <b>43.55</b>                        | <b>0</b>                                     | <b>43.55</b>               | <b>15000000</b>             | <b>17.94</b>                                     | <b>NA</b>                   | <b>76219414</b>                                     |

Note:

- Total no. of shareholders (24444) is based on the no. of shareholders of OCL & DBL as on 30th September, 2016. Further, it may also be noted that the Post New Scheme Shareholding Pattern of ODCL shall vary based on the shareholding pattern of DBL as on the Record Date fixed by the Board of Directors of ODCL for the issue of consideration shares pursuant to the New Scheme.
- The Board of Directors of DBL has allotted 1,06,500 (One Lac Six Thousand and Five Hundred) equity shares on 26th October, 2016 pursuant to conversion of employee stock option against which 2,13,000 equity shares will be issued by ODCL as per the New Scheme. The same have not been reflected in the above shareholding pattern, as the shareholding pattern is as on 30th September, 2016. The public shareholding post New Scheme after giving effect to these shares will be 8,38,39,050 equity shares aggregating to 43.61%.
- Further, as on date of the application there are 9,93,000 employee stock options issued by DBL to their Eligible Employees (as defined in the New Scheme) as per DBL ESOP Scheme 2011 (as defined in the New Scheme). Accordingly as mentioned in the New Scheme, upon the New Scheme becoming effective, in lieu of every 1 (One) stock option held by the Eligible Employees under the DBL ESOP Scheme 2011, ODCL shall grant 2 (Two) new stock options ("New Options") under a new employee stock option scheme framed by ODCL to the Eligible Employees. The New Options shall entitle the Eligible Employees to purchase 1 (One) equity share of ODCL for each New Option. In case (i) all the New Options of ODCL (i.e. 19,86,000) are exercised and converted into equity shares, then the shareholding of public in ODCL (the amalgamated company) post Scheme shall be 44.19% & (ii) all the employee stock option of ODCL are not exercised, then the shareholding of public in ODCL (the amalgamated company) post Scheme shall be 43.61%.

ODISHA CEMENT LIMITED  
BANGALORE

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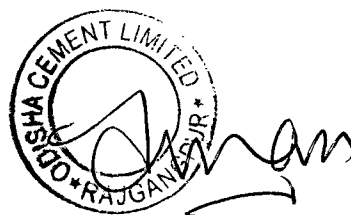
Name of the Company : ODISHA CEMENT LIMITED

Script Code :

Class of Security : Equity Shares

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder  | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |         |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |  |  |  |
|----------|---|------------|--------------------|--|---|---|-----------------------------------|--|--|---------|---------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|--|--|--|
|          |   |            |                    |  |   |   |                                   |  |  |         |         |                         |   |   |                            |                             |  |                             |   |  |  |  |
|          |   |            |                    |  |   |   |                                   |  |  |         |         |                         |   |   |                            |                             |  |                             |   |  |  |  |
|          |   |            |                    |  |   |   |                                   |  | No of Voting Rights                                      |         |         | Total as a % of (A+B+C) |   |   | No.                        | As a % of total Shares held | No.  | As a % of total Shares held |   |  |  |  |
|          |   |            |                    |  |   |   |                                   |  | Class X  | Class Y | Total   |                         |   |   |                            |                             |  |                             |   |  |  |  |
|          | (I)   | (II)       | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)                             | (VIII)   | (IX)   |         |         |                         | (X)   | (XI)  |                            | (XII)                       |  | (XIII)                      | (XIV)   |  |  |  |
| (1)      | Custodian/DR Holder   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0       | 0       | 0.00                    | 0   | 0.00  | 0                          | 0.00                        | NA   | NA                          | 0   |  |  |  |
| (2)      | Employee Benefit Trust (under SEBI(Share based Employee Benefit Regulations 2014) |            | 2                  | 6297572                                | 0                                       | 0   | 6297572                           | 3.28   | 6297572  | 0       | 6297572 | 3.28                    | 0   | 3.28  | 0                          | 0.00                        | NA   | NA                          | 6297572   |  |  |  |
|          | DCBL Employee Welfare Trust   | AABTD2877P | 1                  | 3014396                                | 0                                       | 0   | 3014396                           | 1.57   | 3014396  | 0       | 3014396 | 1.57                    | 0   | 1.57  | 0                          | 0.00                        | NA   | NA                          | 3014396   |  |  |  |
|          | Sanjeev Kapoor, Trustee, DBEL Employee Welfare Trust                              | AABTD5420E | 1                  | 3283176                                | 0                                       | 0   | 3283176                           | 1.71   | 3283176  | 0       | 3283176 | 1.71                    | 0   | 1.71  | 0                          | 0.00                        | NA   | NA                          | 3283176   |  |  |  |
|          | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)                    |            | 2                  | 6297572                                | 0                                       | 0   | 6297572                           | 3.28   | 6297572  | 0       | 6297572 | 3.28                    | 0   | 3.28  | 0                          | 0.00                        | NA   | NA                          | 6297572   |  |  |  |



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**Format of holding of specific securities**

**Name of the Listed Entity : Dalmia Cement (Bharat) Limited**

**Scrip Code :**

**Name of the scrip :**

**Class of Security : EQUITY**

**Share Holding Pattern Filed under Reg.31(1)(b) for Quarter ending : 30-09-2016 (Post Scheme 2)**

**Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-**

|   | Particulars   | Yes* | No* |
|---|---|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares ?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which Depository receipts are issued ? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in ?                                 |      | No  |
| 5 | Whether any shares held by Promoters are pledged or otherwise encumbered ?              |      | No  |

**Note: Scheme 2 i.e., Scheme of arrangement and amalgamation amongst DCB Power Ventures Limited, Adwetha Cement Holdings Limited, Dalmia Cement (Bharat) Limited and Dalmia Power Limited.**



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Annexure 5G

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder         | Nos. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |              |           | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |                                 |      |
|----------|---------------------------------|----------------------|---|--|--|--------------------------|---|--|--------------|-----------|--|---|----------------------------|--|---|---------------------------------|------|
| (i)      | (ii)                            | (iii)                | (iv)                                    | (v)                                      | (vi)   | (vii) = (iv)+(v)+(vi)    | (viii) As a % of (A+B+C2)   | (ix)   |              |           | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      | (xiii)   | (xiv)   |                                 |      |
|          |                                 |                      |   |  |  |                          |   | No. of Voting Rights                                     |              |           | Total as a % of (A+B+C)  |   | No. (a)                    | As a % of total Shares held (b)                  | No. (a)   | As a % of total Shares held (b) |      |
|          |                                 |                      |   |  |  |                          |   | Class eg : X   | Class eg : Y | Total     |  |   |                            |  |   |                                 |      |
| (A)      | Promoter & Promoter Group       | 7                    | 234251187                               | 0  | 0  | 234251187                | 100.00  | 234251187  | 0            | 234251187 | 100.00   | 0   | 100.00                     | 0  | 0.00  | 0                               | 0.00 |
| (B)      | Public                          | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  | 0                               | 0.00 |
| (C)      | Non Promoter - Non Public       | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  | 0                               | 0.00 |
| (C1)     | Shares underlying DRs           | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  | 0                               | 0.00 |
| (C2)     | Shares held by Employees Trusts | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  | 0                               | 0.00 |
|          | Total                           | 7                    | 234251187                               | 0  | 0  | 234251187                | 100.00  | 234251187  | 0            | 234251187 | 100.00   | 0   | 100.00                     | 0  | 0.00  | 0                               | 0.00 |

Note: The above mentioned shareholding pattern has been prepared assuming Scheme 2 (i.e., Scheme of arrangement and amalgamation amongst DCB Power Ventures Limited, Adwetha Cement Holdings Limited, Dalmia Cement (Bharat) Limited ("DCBL") and Dalmia Power Limited) has become effective and shares of DCBL held by Adwetha Cement Holdings Limited has been cancelled pursuant to Scheme 2.



Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

|       | Category & Name of the shareholders  | PAN        | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 | Number of Voting Rights held in each class of securities |         |           | No. of Shares Outstanding Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares              | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |
|-------|--|------------|--------------------|---|-----------------------------------|---|------------------------|---|--|---------|-----------|--|---|---|--|---|
|       | (i)  | (ii)       | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                   | (ix)   |         |           | (x)  | (xi) = (vii)+(x) as a % of (A+B+C2)   | (xii)                                   | (xiii)   | (xiv)   |
|       |  |            |                    |   |                                   |   |                        |   | No. of Voting Rights                                     |         |           |  |   |   |  |   |
|       |  |            |                    |   |                                   |   |                        |   | Class X  | Class Y | Total     |  |   | No. (a) As a % of total Shares held (b) | No. (a) As a % of total Shares held (b)          |   |
| 1     | Indian   |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
| (a)   | Individuals/ Hindu Undivided Family  |            | 6                  | 6                                       | 0                                 | 0   | 6                      | 0.00  | 6  | 0       | 6         | 0.00   | 0   | 0.00                                    | 0  | 0.00  |
| (b)   | Central Government/ State Government(s)  |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
| (c)   | Financial Institutions/ Banks  |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
| (d)   | Any Other (Specify)  |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
| (d-1) | Bodies Corporate   |            | 1                  | 23,42,51,181                            | 0                                 | 0   | 234251181              | 100.00                                      | 234251181  | 0       | 234251181 | 100.00   | 0   | 100.00                                  | 0  | 0.00  |
|       | Dalmia Bharat Limited  | AAJCS7366K |                    | 23,42,51,181                            | 0                                 | 0   | 234251181              | 100.00                                      | 234251181  | 0       | 234251181 | 100.00   | 0   | 100.00                                  | 0  | 0.00  |
|       | Sub Total(A)(1)  |            | 7                  | 234251187                               | 0                                 | 0   | 234251187              | 100.00                                      | 234251187  | 0       | 234251187 | 100.00   | 0   | 100.00                                  | 0  | 0.00  |
| 2     | Foreign  |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
| (a)   | Individuals (Non-Resident Individuals/ Foreign Individuals)  |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
| (b)   | Government   |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
| (c)   | Institutions   |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
| (d)   | Foreign Portfolio Investor   |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
| (e)   | Any Others(Specify)  |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
|       | Sub Total(A)(2)  |            | 0                  | 0                                       | 0                                 | 0   | 0                      | 0.00  | 0  | 0       | 0         | 0.00   | 0   | 0.00                                    | 0  | 0.00  |
|       | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)   |            | 7                  | 234251187                               | 0                                 | 0   | 234251187              | 100.00                                      | 234251187  | 0       | 234251187 | 100.00   | 0   | 100.00                                  | 0  | 0.00  |
|       | Note :   |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
|       | (1) PAN would not be displayed on website of Stock Exchange(s)   |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
|       | (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011   |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |
|       | (3) The above mentioned shareholding pattern has been prepared assuming Scheme 2 (i.e., Scheme of arrangement and amalgamation amongst DCB Power Ventures Limited, Adwetha Cement Holdings Limited, Dalmia Cement (Bharat) Limited ("DCBL") and Dalmia Power Limited) has become effective and shares of DCBL held by Adwetha Cement Holdings Limited has been cancelled pursuant to Scheme 2. |            |                    |   |                                   |   |                        |   |  |         |           |  |   |   |  |   |

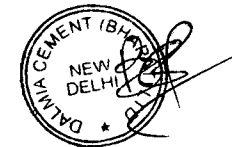


Table III- Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholders  | PAN  | Nos. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |
|--|------|---------------------|---|-----------------------------------|--|------------------------|--|--|--|---|----------------------------|--|---|
| (i)  | (ii) | (iii)               | (iv)                                    | (v)                               | (vi)   | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                    | (ix)   | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      | (xiii)   | (xiv)   |
|  |      |                     |   |                                   |  |                        |  | No. of Voting Rights                                     |  |   |                            |  |   |
|  |      |                     |   |                                   |  |                        |  | Class X  | Class Y  | Total   |                            |  |   |
| <b>1 Institutions</b>  |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (a) Mutual Funds/ UTI  |      |                     | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0  | 0   | 0.00                       | 0  | 0.00  |
| (b) Venture Capital Funds  |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (c) Alternate Investment Funds   |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (d) Foreign Venture Capital Investors  |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (e) Foreign Portfolio Investors  |      |                     | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0  | 0   | 0.00                       | 0  | 0.00  |
| (f) Financial Institutions/ Banks  |      |                     | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0  | 0   | 0.00                       | 0  | 0.00  |
| (g) Insurance Companies  |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (h) Provident Funds/ Pension Funds   |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (i) Any Other (Specify)  |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| <b>Sub Total(B)(1)</b>   |      |                     | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0  | 0   | 0.00                       | 0  | 0.00  |
| <b>2 Central Government/ State Government(s)/ President of India</b>   |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| State Government   |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| <b>Sub Total(B)(2)</b>   |      |                     | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0  | 0   | 0.00                       | 0  | 0.00  |
| <b>3 Non-Institutions</b>  |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (a) Individuals -  |      |                     | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0  | 0   | 0.00                       | 0  | 0.00  |
| i. Individual shareholders holding nominal share capital up to Rs 2 lakhs  |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.  |      |                     | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0  | 0   | 0.00                       | 0  | 0.00  |
| (b) NBFCs registered with RBI  |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (c) Employee Trusts  |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (d) Overseas Depositories (holding DRs) (balancing figure)   |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (e) Any Others (Specify)   |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| <b>Sub Total(B)(3)</b>   |      |                     | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0  | 0   | 0.00                       | 0  | 0.00  |
| <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>  |      |                     | 0                                       | 0                                 | 0  | 0                      | 0.00   | 0  | 0  | 0   | 0.00                       | 0  | 0.00  |
| <b>Note:</b>   |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (1) PAN would not be displayed on website of Stock Exchange(s)   |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (2) The above formats need to be disclosed along with the name of the following persons : Institutions/Non institutions holding more than 1% of total number of shares                                     |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian |      |                     |   |                                   |  |                        |  |  |  |   |                            |  |   |



Table IV- Statement showing shareholding pattern of the Non Promoter and Non Public shareholder

|     | Category & Name of the shareholders   | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |                                     |      | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form (not applicable) |
|-----|---|------|--------------------|---|-----------------------------------|---|-----------------------|--|--|---------|-------------------------------------|------|--|---|----------------------------|-----------------------------|--|--|--|
|     | (i)   | (ii) | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)                    | (ix)   |         |                                     |      | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      |                             | (xiii)   |  | (xiv)  |
|     |   |      |                    |   |                                   |   |                       |  | No. of Voting Rights                                     |         | Total as a % of Total Voting rights |      |  |   | No.                        | As a % of total Shares held | No.(not applicable)                              | As a % of total Shares held (Not applicable) |  |
|     |   |      |                    |   |                                   |   |                       |  | Class X  | Class Y | Total                               |      |  |   |                            |                             |  |  |  |
| 1   | Custodian/ DR Holder  |      |                    |   |                                   |   |                       |  |  |         |                                     |      |  |   |                            |                             |  |  |  |
| (a) | Name of DR Holder (if available)  |      |                    |   |                                   |   |                       |  |  |         |                                     |      |  |   |                            |                             |  |  |  |
| 2   | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)  |      |                    |   |                                   |   |                       |  |  |         |                                     |      |  |   |                            |                             |  |  |  |
| (a) | Name  |      |                    |   |                                   |   |                       |  |  |         |                                     |      |  |   |                            |                             |  |  |  |
|     | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)   |      |                    | 0                                       | 0                                 | 0   | 0                     | 0.00   | 0  | 0       | 0                                   | 0.00 | 0  | 0.00  | 0                          | 0.00                        | 0  | 0.00   | 0  |
|     | Note :  |      |                    |   |                                   |   |                       |  |  |         |                                     |      |  |   |                            |                             |  |  |  |
|     | (1) PAN would not be displayed on website of Stock Exchange(s)  |      |                    |   |                                   |   |                       |  |  |         |                                     |      |  |   |                            |                             |  |  |  |
|     | (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares   |      |                    |   |                                   |   |                       |  |  |         |                                     |      |  |   |                            |                             |  |  |  |
|     | (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available |      |                    |   |                                   |   |                       |  |  |         |                                     |      |  |   |                            |                             |  |  |  |
|     |   |      |                    |   |                                   |   |                       |  |  |         |                                     |      |  |   |                            |                             |  |  |  |



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**Format of holding of specific securities**

**Name of the Listed Entity : Dalmia Cement (Bharat) Limited**

**Scrip Code :**

**Name of the scrip :**

**Class of Security : EQUITY**

**Share Holding Pattern Filed under Reg.31(1)(b) for Quarter ending : 30-09-2016 (Post New Scheme)**

**Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-**

|   | Particulars   | Yes* | No* |
|---|---|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares ?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which Depository receipts are issued ? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in ?                                 |      | No  |
| 5 | Whether any shares held by Promoters are pledged or otherwise encumbered ?              |      | No  |

**Note: New Scheme i.e., Scheme of arrangement and amalgamation amongst Odisha Cement Limited, Dalmia Bharat Limited and Dalmia Cement (Bharat) Limited.**



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Annexure 5H

Table 1 - Summary Statement holding of specified securities

| Category | Category of shareholder         | Nos. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |              |           | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |
|----------|---------------------------------|----------------------|---|--|--|--------------------------|---|--|--------------|-----------|--|---|----------------------------|--|---|
| (i)      | (ii)                            | (iii)                | (iv)                                    | (v)                                      | (vi)   | (vii) = (iv)+(v)+(vi)    | (viii) As a % of (A+B+C2)   | (ix)   |              |           | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      | (xiii)   | (xiv)   |
|          |                                 |                      |   |  |  |                          |   | No. of Voting Rights                                     |              |           |  |   |                            |  |   |
|          |                                 |                      |   |  |  |                          |   | Class eg : X   | Class eg : Y | Total     |  |   |                            |  |   |
| (A)      | Promoter & Promoter Group       | 7                    | 314045267                               | 0  | 0  | 314045267                | 100.00  | 314045267  | 0            | 314045267 | 100.00   | 0   | 100.00                     | 0  | 0.00  |
| (B)      | Public                          | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  |
| (C)      | Non Promoter - Non Public       | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  |
| (C1)     | Shares underlying DRs           | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  |
| (C2)     | Shares held by Employees Trusts | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0         | 0.00   | 0   | 0.00                       | 0  | 0.00  |
|          | Total                           | 7                    | 314045267                               | 0  | 0  | 314045267                | 100.00  | 314045267  | 0            | 314045267 | 100.00   | 0   | 100.00                     | 0  | 0.00  |

Note: The above mentioned shareholding pattern has been prepared assuming (i) Scheme 2 (i.e., Scheme of arrangement and amalgamation amongst DCB Power Ventures Limited, Adwetha Cement Holdings Limited, Dalmia Cement (Bharat) Limited ("DCBL") and Dalmia Power Limited) has become effective and shares of DCBL held by Adwetha Cement Holdings Limited has been cancelled pursuant to Scheme 2 and (ii) DCBL shall issue 7,97,94,080 (Seven crore ninety seven lakh ninety four thousand and eighty) equity shares of face value of Rs. 10/- (Rupees Ten only) each to ODCL as a consideration for Slump Exchange pursuant to New Scheme (Scheme of arrangement and amalgamation amongst Odisha Cement Limited, Dalmia Bharat Limited and Dalmia Cement (Bharat) Limited).



Table III- Statement showing shareholding pattern of the Public shareholder

|  | Category & Name of the shareholders   | PAN  | Nos. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 | Number of Voting Rights held in each class of securities |         |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered |                          | Number of equity shares held in dematerialized form |
|--|---|------|---------------------|---|-----------------------------------|--|------------------------|---|--|---------|-------|--|---|----------------------------|--|--------------------------|---|
|  | (i)   | (ii) | (iii)               | (iv)                                    | (v)                               | (vi)   | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                   | (ix)   |         |       | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      | (xiii)   |                          | (xiv)   |
|  |   |      |                     |   |                                   |  |                        |   | No. of Voting Rights                                     |         |       | Total as a % of Total Voting Rights  |   | No. (a)                    | As a % of total Shares held (b)                  | No. (Not applicable) (a) | As a % of total Shares held (Not applicable) (b)    |
|  |   |      |                     |   |                                   |  |                        |   | Class X  | Class Y | Total |  |   |                            |  |                          |   |
| 1  | <b>Institutions</b>   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (a)  | Mutual Funds/ UTI   |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00  | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0  | 0.00                     | 0   |
| (b)  | Venture Capital Funds   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (c)  | Alternate Investment Funds  |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (d)  | Foreign Venture Capital Investors   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (e)  | Foreign Portfolio Investors   |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00  | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0  | 0.00                     | 0   |
| (f)  | Financial Institutions/ Banks   |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00  | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0  | 0.00                     | 0   |
| (g)  | Insurance Companies   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (h)  | Provident Funds/ Pension Funds  |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (i)  | Any Other (Specify)   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
|  | <b>Sub Total(B)(1)</b>  |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00  | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0  | 0.00                     | 0   |
| 2  | <b>Central Government/ State Government(s)/ President of India</b>                  |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
|  | State Government  |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
|  | <b>Sub Total(B)(2)</b>  |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00  | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0  | 0.00                     | 0   |
| 3  | <b>Non-Institutions</b>   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (a)  | i. Individual shareholders holding nominal share capital up to Rs 2 lakhs           |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00  | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0  | 0.00                     | 0   |
|  | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00  | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0  | 0.00                     | 0   |
| (b)  | NBFCs registered with RBI   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (c)  | Employee Trusts   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (d)  | Overseas Depositories (holding DRs) (balancing figure)                              |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (e)  | Any Others (Specify)  |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
|  | <b>Sub Total(B)(3)</b>  |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00  | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0  | 0.00                     | 0   |
|  | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>                         |      | 0                   | 0                                       | 0                                 | 0  | 0                      | 0.00  | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0  | 0.00                     | 0   |
| <b>Note:</b>   |   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (1) PAN would not be displayed on website of Stock Exchange(s).  |   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (2) The above formats need to be disclosed along with the name of the following persons : Institutions/ Non Institutions holding more than 1% of total number of shares                                    |   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian |   |      |                     |   |                                   |  |                        |   |  |         |       |  |   |                            |  |                          |   |

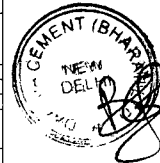
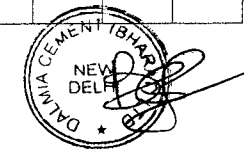


Table IV- Statement showing shareholding pattern of the Non Promoter and Non Public shareholder

|     | Category & Name of the shareholders   | PAN  | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |         |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialised form (not applicable) |
|-----|---|------|--------------------|---|-----------------------------------|---|-----------------------|--|--|---------|-------|--|---|----------------------------|-----------------------------|--|--|--|
|     | (i)   | (ii) | (iii)              | (iv)                                    | (v)                               | (vi)  | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2)                    | (ix)   |         |       | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      |                             | (xiii)   |  | (xiv)  |
|     |   |      |                    |   |                                   |   |                       |  | No. of Voting Rights                                     |         |       | Total as a % of Total Voting rights  |   | No.                        | As a % of total Shares held | No. (not applicable)                             | As a % of total Shares held (Not applicable) |  |
|     |   |      |                    |   |                                   |   |                       |  | Class X  | Class Y | Total |  |   |                            |                             |  |  |  |
| 1   | Custodian/ DR Holder  |      |                    |   |                                   |   |                       |  |  |         |       |  |   |                            |                             |  |  |  |
| (a) | Name of DR Holder (if available)  |      |                    |   |                                   |   |                       |  |  |         |       |  |   |                            |                             |  |  |  |
| 2   | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)  |      |                    |   |                                   |   |                       |  |  |         |       |  |   |                            |                             |  |  |  |
| (a) | Name  |      |                    |   |                                   |   |                       |  |  |         |       |  |   |                            |                             |  |  |  |
|     | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)   |      |                    | 0                                       | 0                                 | 0   | 0                     | 0.00   | 0  | 0       | 0     | 0.00   | 0   | 0.00                       | 0                           | 0.00   | 0  | 0.00   |
|     | Note :  |      |                    |   |                                   |   |                       |  |  |         |       |  |   |                            |                             |  |  |  |
|     | (1) PAN would not be displayed on website of Stock Exchange(s)  |      |                    |   |                                   |   |                       |  |  |         |       |  |   |                            |                             |  |  |  |
|     | (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares   |      |                    |   |                                   |   |                       |  |  |         |       |  |   |                            |                             |  |  |  |
|     | (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available |      |                    |   |                                   |   |                       |  |  |         |       |  |   |                            |                             |  |  |  |
|     |   |      |                    |   |                                   |   |                       |  |  |         |       |  |   |                            |                             |  |  |  |



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