

NOTICES

Notice No.	20181219-29	Notice Date	19 Dec 2018
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Odisha Cement Limited.		
Attachments	Ann I.pdf		
Content			

Trading Members of the Exchange are hereby informed that effective from [Friday, December 21, 2018](#) the equity shares of [Odisha Cement Limited](#) shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Odisha Cement Limited
Registered Office	:	Dalmiapuram Lalgudi, Taluk, Dist. Tiruchirappalli Tamil Nadu -621651 Tel: +91 04329 235123 Fax: +91 04329 235111 Email Id: investorrelations@dalmiabharat .com corp.sec@dalmiabharat .com Website: www.oclindia ltd.in
Company Secretary & Compliance Officer	:	Dr. Sanjeev Gemawat Tel. No: +91 011 2 3465100 Fax: +91 11 23313303 Email ID: gemawat.sanjeev@dalmiabharat .com
Securities	:	5,69,00,220 Equity shares of Rs. 10/- allotted pursuant to Scheme of Arrangement and Amalgamation.
Distinctive numbers	:	1 to 5,69,00,220
Scrip Code	:	542216
Group	:	I

Market Lot	:	1
Face Value & Paid up value	:	Rs. 10/- each fully paid
Scrip ID on BOLT System	:	OCLINDIA
Abbreviated name on BOLT	:	OCLINDIA
ISIN No.	:	INE00R701017
Lock-in	:	NA

1. The brief particulars of the Scheme of Arrangement and Amalgamation are as mentioned below:

a) The Scheme of Arrangement and Amalgamation of the Company was approved by the National Company Law Tribunal, Chennai vide its Orders dated 11/07/2017 and 20/07/2017 & 19/02/2018 and 28/02/2018.

b) Appointed Date: 01/01/2015

c) Effective date: 26/10/2018

d) Date of Allotment: 27/10/2018

e) Pursuant to Scheme of Arrangement and Amalgamation amongst OCL India Limited (Transferor Company-1), Dalmia Cement East Limited (Transferor Company-2), Shri Rangam Securities & Holdings Limited (Transferor Company-3), Dalmia Bharat Cements Holdings Limited (Transferor Company-4) & Odisha Cement Limited (Transferee Company No 1) and their respective shareholders and creditors as sanctioned by the Chennai Bench of the Hon'ble National Company Law Tribunal; whereby except Power Undertaking, Rail Undertaking & Solid Waste Management undertaking, residual business of OCL India Limited (Transferor Company-1) has been transferred to and vested in Odisha Cement Limited (Transferee Company No 1) and in consideration thereof Transferee Company has issued to the shareholders of (Transferor Company-1), 1 (One) equity share of Rs. 10/- each of Transferee Company for every 1 (One) equity Share of Rs.2/- each held in Transferor Company 1. The issued, subscribed and paid-up equity capital of the Transferee Company post amalgamation, is Rs. 56,90,02,200/- consisting of 5,69,00,220 Equity Shares of Rs. 10 /- each

2. As per Exchange Notice No's. 20181022-10 dated October 22, 2018, OCL India Ltd. (Transferor Company) had fixed Record date as 26/10/2018 for giving effect to the Scheme of Arrangement and Amalgamation.

1. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

2. The name and address of the registrar and share transfer agent of the Company is as mentioned below:

Karvy Computershare Pvt Ltd.

Karvy Selenium , Tower B,

Plot No. 31 & 32, Gachibowli,

Nanakramguda, Financial District,

Hyderabad, Telangana- 500032,

Phone No. : +91-40-6716 2222

Fax No. : +91-40-2343 1551

Email: madhusudhan.ms@karvy.com

website: www.karvycomputershare.com

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

Nitinkumar Pujari

Senior Manager

National Stock Exchange of India Limited**DEPARTMENT: LISTING****Download Ref. No.: NSE/CML/39699****Date : December 19, 2018****Circular Ref. No.: 1378/2018**

To All Members,

Sub: Listing of Equity Shares of Odisha Cement Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 21, 2018 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from December 21, 2018.

For and on behalf of
National Stock Exchange of India Limited

Lokesh Bhandari
Senior Manager

Telephone No

18002660058

Annexure

1. Odisha Cement Limited

Symbol	OCLINDIA
Name of the Company	Odisha Cement Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs.10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE00R701017
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
No. of securities	5,69,00,220
Distinctive number range	1 to 5,69,00,220
Market lot	1
Pari Passu	Yes
Lock-In Details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: Odisha Cement Limited Dalmiapuram Lalgudi, Dist. Tiruchirappalli, Tamil Nadu – 621651 Tel No.: 04329-235123 Contact Person – Dr. Sanjeev Gemawat Website: www.oclindia ltd.in Email: investorrelations@dalmiabharat.com Financial year: 1 st April to 31 st March	Corporate Office Address: Odisha Cement Limited 11 th & 12 th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi - 110001 Tel No.: 011-23310121 Email: investorrelations@dalmiabharat.com
Address of the Registrar and Share Transfer Agent: Karvy Computershare Private Limited Karvy Selenium Tower B, plot number 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032 Tel No.: 040-67162222 Contact Person: Mr. M. S. Madhusudhan Website: www.karvycomputershare.com Email: madhusudhan.ms@karvy.com	

The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) Scheme of Arrangement between Scheme of Amalgamation and Arrangement between OCL India Limited (OCL) (“Transferor Company 1”) and Dalmia Cement East Limited (DCEL) (“Transferor Company 2”) and Shri Rangam Securities and Holdings Limited (SRSHL) (“Transferor Company 3”) and Dalmia Bharat Cements Holdings Limited (DBCHL) (“Transferor Company 4”) with Odisha Cement Limited (ODCL) (Transferee Company) as approved by the Hon’ble National Company Law Tribunal vide its order dated February 19, 2018.
- b) Appointed Date: January 01, 2015

- c) Effective date: March 30, 2018
- d) Date of Allotment: October 27, 2018
- e) OCL India Limited (OCL) (“Transferor Company 1”) and Dalmia Cement East Limited (DCEL) (“Transferor Company 2”) and Shri Rangam Securities and Holdings Limited (SRSHL) (“Transferor Company 3”) and Dalmia Bharat Cements Holdings Limited (DBCHL) (“Transferor Company 4”) with Odisha Cement Limited (ODCL) (Transferee Company). The OCL has transferred & vested “Slump Sale of Rail, Power and Solid Waste Management System” undertakings to ODCL, as a going concern. Odisha Cement Limited (ODCL) has issued and allotted 1 (One) equity share of Rs. 10/- each to the shareholders of OCL India Limited for every 1 (One) fully paid up equity share of Rs. 2/- each.